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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**NINTH MONTHLY FEE STATEMENT OF  
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS  
INTERNATIONAL LLP FOR COMPENSATION FOR SERVICES  
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE  
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD  
FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

<b>Name of Applicant:</b>	<b>Kirkland &amp; Ellis LLP and Kirkland &amp; Ellis International LLP</b>
<b>Applicant's Role in Case:</b>	<b>Counsel to Celsius Network LLC, <i>et al.</i></b>
<b>Date Order of Employment Signed:</b>	<b>September 16, 2022 [Docket No. 845]</b>

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Time Period Covered by This Statement:	Beginning of Period	End of Period
	June 1, 2023	June 30, 2023
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$3,605,841.20 (80% of \$4,507,301.50)	
Total expenses requested in this statement:	\$77,679.86	
Total fees and expenses requested in this statement:	\$3,683,521.06	
This is a(n): <u>  X  </u> Monthly Application <u>      </u> Interim Application <u>      </u> Final Application		

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*, dated September 16, 2022 [Docket No. 845], and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated December 19, 2022 [Docket No. 1745], as further amended on June 8, 2023 [Docket No. 2279] (the “Amended Interim Compensation Order”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit this *Ninth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From June 1, 2023 Through June 30, 2023* (this “Fee”

Statement”).<sup>2</sup> Specifically, K&E seeks (i) interim allowance of \$4,507,301.50 for the reasonable compensation for actual, necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$3,605,841.20, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that K&E incurred in connection with such services during the Fee Period (*i.e.*, \$4,507,301.50); (iii) allowance and payment of \$77,679.86 for the actual, necessary expenses that K&E incurred in connection with such services during the Fee Period.<sup>3</sup>

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$4,507,301.50 in fees during the Fee Period. Pursuant to this Fee Statement, K&E seeks reimbursement for 80% of such fees (*i.e.*, \$3,605,841.20 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of K&E professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each attorney

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<sup>2</sup> The period from June 1, 2023, through and including June 30, 2023, is referred to herein as the “Fee Period.”

<sup>3</sup> K&E voluntarily reduced its fees by \$79,868.50 and its expenses by \$6,507.80 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Fee Statement.

and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,177.06.<sup>4</sup> The blended hourly billing rate of all paraprofessionals is \$472.79.<sup>5</sup>

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which K&E is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses, which totals \$77,679.86.

4. Attached hereto as **Exhibit D** are the time records of K&E, which provide a daily summary of the time spent by each K&E professional during the Fee Period as well as an itemization of expenses by project category.

#### **Notice**

5. The Debtors will provide notice of this Fee Statement on: (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron

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<sup>4</sup> The blended hourly billing rate of \$1,177.06 for attorneys is derived by dividing the total fees for attorneys of \$4,367,969.50 by the total hours of 3,710.90 for those same attorneys.

<sup>5</sup> The blended hourly billing rate of \$472.79 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$139,332.00 by the total hours of 294.70 for these same paraprofessionals.

E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases (collectively, the “Monthly Fee Statement Recipients”). A copy of this Fee Statement is also available on the website of the Debtors’ solicitation agent at <https://cases.stretto.com/celsius>. The Debtors submit that no other or further notice need be given.

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WHEREFORE, K&E, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$4,507,301.50 for the reasonable and necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$3,605,841.20, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that K&E rendered to the Debtors (*i.e.*, \$4,507,301.50); and (iii) allowance and payment of \$77,679.86 for the actual and necessary expenses that K&E incurred in connection with such services during the Fee Period.

New York, New York  
Dated: August 10, 2023

/s/ Joshua A. Sussberg

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- and -

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*Counsel to the Debtors and Debtors in Possession*

**Exhibit A**

**Statement of Fees and Expenses By Project Category**

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
3	Adversary Proceeding & Contested Matters	1,145.70	\$1,152,323.00	\$0.00	\$1,152,323.00
4	Automatic Stay Matters	90.80	\$72,288.00	\$0.00	\$72,288.00
5	Business Operations	73.60	\$91,124.00	\$0.00	\$91,124.00
6	Case Administration	160.00	\$164,921.50	\$0.00	\$164,921.50
7	Cash Management and DIP Financing	1.00	\$1,020.00	\$0.00	\$1,020.00
8	Customer and Vendor Communications	53.30	\$44,393.50	\$0.00	\$44,393.50
9	Claims Administration and Objections	14.10	\$13,808.00	\$0.00	\$13,808.00
10	Official Committee Matters and Meetings	5.90	\$8,081.50	\$0.00	\$8,081.50
11	Use, Sale, and Disposition of Property	84.50	\$92,075.00	\$0.00	\$92,075.00
12	Corp., Governance, & Securities Matters	77.30	\$112,008.50	\$0.00	\$112,008.50
13	Employee Matters	12.10	\$13,451.50	\$0.00	\$13,451.50
14	Executory Contracts and Unexpired Leases	20.40	\$26,180.00	\$0.00	\$26,180.00
15	SOFAs and Schedules	0.50	\$478.50	\$0.00	\$478.50
16	Hearings	102.00	\$97,067.50	\$0.00	\$97,067.50
17	Insurance and Surety Matters	85.60	\$114,240.50	\$0.00	\$114,240.50
18	Disclosure Statement, Plan, Confirmation	864.70	\$1,010,365.50	\$0.00	\$1,010,365.50
19	International Issues	49.60	\$51,901.50	\$0.00	\$51,901.50
20	K&E Retention Matters	4.30	\$3,970.50	\$0.00	\$3,970.50
21	Non-K&E Retention Matters	26.20	\$27,969.50	\$0.00	\$27,969.50
22	Tax Matters	22.20	\$29,472.00	\$0.00	\$29,472.00
23	Non-Working Travel	32.30	\$33,058.00	\$0.00	\$33,058.00
24	U.S. Trustee Communications & Reporting	6.00	\$5,641.50	\$0.00	\$5,641.50
25	Expenses	0.00	\$0.00	\$77,679.86	\$77,679.86
26	Special Committee Matters	104.00	\$136,750.00	\$0.00	\$136,750.00
29	Equities First Holdings Litigation	7.60	\$11,193.00	\$0.00	\$11,193.00
44	GK8	0.50	\$622.50	\$0.00	\$622.50
45	Frishberg Litigation	0.40	\$394.00	\$0.00	\$394.00
46	Core Scientific, Chapter 11 Filing	93.00	\$104,249.00	\$0.00	\$104,249.00
48	K&E Fee Matters	102.60	\$117,739.50	\$0.00	\$117,739.50
49	Non-K&E Fee Matters	18.60	\$17,889.50	\$0.00	\$17,889.50
50	Government and Regulatory Investigations	746.80	\$952,624.50	\$0.00	\$952,624.50
<b>Totals</b>		<b>4,005.60</b>	<b>\$4,507,301.50</b>	<b>\$77,679.86</b>	<b>\$4,584,981.36</b>



**Exhibit B**

**Attorneys' and Paraprofessionals' Information**

The K&E attorneys who rendered professional services in these cases during the Fee Period are:<sup>6</sup>

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Nicholas Benham	Associate	2021	Litigation - General	985.00	28.00	\$27,580.00
Simon Briefel	Associate	2018	Restructuring	1,245.00	2.40	\$2,988.00
Grace C. Brier	Associate	2017	Litigation - General	1,215.00	138.40	\$168,156.00
Jeff Butensky	Associate	2017	Corporate - M&A/Private Equity	995.00	3.80	\$3,781.00
Joseph A. D'Antonio	Associate	2021	Litigation - General	985.00	130.30	\$128,345.50
Kevin Decker	Associate	2022	Litigation - General	715.00	76.60	\$54,769.00
Mariana del Carmen Fernandez	Associate	2023	Antitrust - Competition	735.00	42.80	\$31,458.00
Patrick Forte	Associate	2021	Litigation - General	985.00	12.30	\$12,115.50
Lindsey Foster	Associate	N/A	Litigation - General	715.00	13.50	\$9,652.50
Paul Goldsmith	Associate	2021	Corporate - General	885.00	2.20	\$1,947.00
Amila Golic	Associate	2021	Restructuring	885.00	112.10	\$99,208.50
Leah A. Hamlin	Associate	2017	Litigation - General	1,135.00	5.20	\$5,902.00
Seantyl Hardy	Associate	2019	Litigation - General	1,135.00	26.70	\$30,304.50
Gabriela Zamfir Hensley	Associate	2018	Restructuring	1,245.00	82.30	\$102,463.50
Victor Hollenberg	Associate	2021	Litigation - General	850.00	16.80	\$14,280.00
Adnan Muhammad Hussain	Associate	2021	Corporate - Debt Finance	885.00	0.50	\$442.50
Ben Isherwood	Associate	N/A	Restructuring	1,295.00	3.50	\$4,532.50
Elizabeth Helen Jones	Associate	2018	Restructuring	1,155.00	177.80	\$205,359.00
Heather Jones	Associate	2020	Capital Markets	995.00	1.30	\$1,293.50
Meena Kandallu	Associate	2022	Taxation	775.00	6.90	\$5,347.50
Aidan Katz	Associate	N/A	Litigation - General	715.00	10.30	\$7,364.50
Amanda Lamothe-Cadet	Associate	2019	Litigation - General	1,080.00	20.30	\$21,924.00
Patricia Walsh Loureiro	Associate	2020	Restructuring	1,155.00	117.70	\$135,943.50
Sean Magill	Associate	2021	Corporate - Debt Finance	995.00	11.40	\$11,343.00
Nima Malek Khosravi	Associate	N/A	Restructuring	735.00	187.00	\$137,445.00
Rebecca J. Marston	Associate	2021	Restructuring	995.00	50.00	\$49,750.00
Caitlin McGrail	Associate	N/A	Restructuring	735.00	55.50	\$40,792.50

<sup>6</sup> Exhibit B reflects only fees related billing data related to services rendered during the Fee Period.

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Angelina Moore	Associate	2019	Litigation - General	1,080.00	9.20	\$9,936.00
Joel McKnight Mudd	Associate	2021	Restructuring	885.00	56.90	\$50,356.50
Alex D. Pappas	Associate	2021	Litigation - General	985.00	7.30	\$7,190.50
Faadil Patel	Associate	2020	Restructuring	995.00	14.00	\$13,930.00
Morgan Lily Phoenix	Associate	2022	Litigation - General	715.00	45.10	\$32,246.50
Joshua Raphael	Associate	N/A	Restructuring	735.00	126.80	\$93,198.00
Gabrielle Christine Reardon	Associate	2022	Restructuring	735.00	49.40	\$36,309.00
Chloe Reum	Associate	2023	Litigation - General	715.00	19.70	\$14,085.50
Hunter A. Richey	Associate	2020	Corporate - Capital Markets	995.00	5.40	\$5,373.00
Roy Michael Roman	Associate	2023	Restructuring	735.00	46.50	\$34,177.50
Kelby Roth	Associate	2022	Restructuring	735.00	9.10	\$6,688.50
Jimmy Ryan	Associate	2022	Restructuring	885.00	106.90	\$94,606.50
Seth Sanders	Associate	2021	Restructuring	885.00	35.70	\$31,594.50
Gelareh Sharafi	Associate	2023	Restructuring	735.00	0.50	\$367.50
Scottie Shermetaro	Associate	2018	Technology & IP Transactions	1,245.00	18.20	\$22,659.00
Hannah C. Simson	Associate	2019	Litigation - General	1,080.00	100.10	\$108,108.00
Alex Straka	Associate	2019	Corporate - Debt Finance	1,155.00	10.20	\$11,781.00
Leonor Beatriz Suarez	Associate	N/A	Technology & IP Transactions	735.00	3.20	\$2,352.00
Kyle Nolan Trevett	Associate	2020	Restructuring	885.00	38.90	\$34,426.50
Lorenza Vassallo	Associate	2022	Litigation - General	850.00	118.00	\$100,300.00
Lindsay Wasserman	Associate	2021	Restructuring	995.00	1.40	\$1,393.00
Alison Wirtz	Associate	2016	Restructuring	1,295.00	68.70	\$88,966.50
Alex Xuan	Associate	N/A	Restructuring	735.00	64.80	\$47,628.00
Baya Yantren	Associate	2019	Litigation - General	985.00	28.10	\$27,678.50
Olivia Adendorff, P.C.	Partner	2009	Litigation - General	1,635.00	0.50	\$817.50
Bob Allen, P.C.	Partner	2012	Litigation - General	1,605.00	70.00	\$112,350.00
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	1,985.00	38.90	\$77,216.50
Judson Brown, P.C.	Partner	2004	Litigation - General	1,675.00	73.20	\$122,610.00
Steven M. Cantor	Partner	2017	Taxation	1,455.00	6.90	\$10,039.50
Cassandra Catalano	Partner	2016	Litigation - General	1,245.00	46.30	\$57,643.50
Hannah Crawford	Partner	2015	Restructuring	1,405.00	15.70	\$22,058.50

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Rich Cunningham, P.C.	Partner	2010	Litigation - General	1,755.00	52.40	\$91,962.00
Mark Filip, P.C.	Partner	1995	Litigation - General	2,075.00	0.60	\$1,245.00
Bryan D. Flannery	Partner	2014	Corporate - Capital Markets	1,545.00	20.20	\$31,209.00
Susan D. Golden	Partner	1988	Restructuring	1,475.00	11.00	\$16,225.00
Hanaa Kaloti	Partner	2014	Litigation - General	1,310.00	107.50	\$140,825.00
Mike Kilgarriff	Partner	2015	Litigation - General	1,310.00	27.00	\$35,370.00
Michelle Kilkenney, P.C.	Partner	2002	Corporate - Debt Finance	2,045.00	4.40	\$8,998.00
Chris Koenig	Partner	2014	Restructuring	1,425.00	238.80	\$340,290.00
Ross M. Kwasteniet, P.C.	Partner	2002	Restructuring	2,045.00	172.70	\$353,171.50
Dan Latona	Partner	2016	Restructuring	1,375.00	139.10	\$191,262.50
Jennifer Levy, P.C.	Partner	1998	Litigation - General	1,945.00	7.50	\$14,587.50
Ieuan Adrian List	Partner	2016	Corporate - Capital Markets	1,375.00	18.30	\$25,162.50
Allison Lullo	Partner	2011	Litigation - General	1,410.00	104.40	\$147,204.00
T.J. McCarrick	Partner	2016	Litigation - General	1,265.00	98.90	\$125,108.50
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	2,045.00	46.70	\$95,501.50
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	1,995.00	36.30	\$72,418.50
William T. Pruitt	Partner	2004	Litigation - General	1,550.00	21.30	\$33,015.00
John Reinert	Partner	2013	Corporate - Investment Funds	1,545.00	0.50	\$772.50
Anthony Sanderson	Partner	2017	Corporate - Capital Markets	1,375.00	1.00	\$1,375.00
Joanna Schlingbaum	Partner	2016	Technology & IP Transactions	1,375.00	13.60	\$18,700.00
Julian J. Seiguer, P.C.	Partner	2013	Corporate - Capital Markets	1,945.00	6.30	\$12,253.50
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	1,680.00	8.00	\$13,440.00
Josh Sussberg, P.C.	Partner	2004	Restructuring	2,045.00	0.30	\$613.50
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,615.00	2.90	\$4,683.50
<b>TOTAL FOR ATTORNEYS</b>					<b>3,710.90</b>	<b>\$4,367,969.50</b>

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:<sup>7</sup>

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Georgia Meadow	Junior Paralegal	Restructuring	325.00	5.40	\$1,755.00
Luke Spangler	Junior Paralegal	Restructuring	325.00	12.40	\$4,030.00
Tanzila Zomo	Junior Paralegal	Restructuring	325.00	25.20	\$8,190.00
Cathy Alton	Paralegal	Litigation - General	485.00	0.20	\$97.00
Megan Bowsher	Paralegal	Litigation - General	395.00	16.50	\$6,517.50
Janet Bustamante	Paralegal	Litigation - General	395.00	14.20	\$5,609.00
Robert Orren	Paralegal	Restructuring	570.00	30.20	\$17,214.00
Ken Sturek	Paralegal	Litigation - General	550.00	132.10	\$72,655.00
Casllen Timberlake	Paralegal	Litigation - General	335.00	28.20	\$9,447.00
Morgan Willis	Paralegal	Restructuring	395.00	9.30	\$3,673.50
Chris Everhart	Support Staff	Litigation & Practice Tech	475.00	7.60	\$3,610.00
Library Business Research	Support Staff	Administrative Mgt - Office	445.00	1.00	\$445.00
Library Factual Research	Support Staff	Administrative Mgt - Office	445.00	1.20	\$534.00
Library People Research	Support Staff	Administrative Mgt - Office	445.00	3.50	\$1,557.50
Mark Malone	Support Staff	Litigation - General	525.00	5.20	\$2,730.00
John Sorrentino	Support Staff	Technology Support	455.00	1.50	\$682.50
Maryam Tabrizi	Support Staff	Litigation & Practice Tech	585.00	1.00	\$585.00
<b>TOTALS FOR PARAPROFESSIONALS</b>				<b>294.70</b>	<b>\$139,332.00</b>

**TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS**

**\$4,507,301.50**

<sup>7</sup> Exhibit B reflects only fees related to services rendered during the Fee Period.

**Exhibit C**

**Summary of Actual and Necessary Expenses for the Fee Period**

EXPENSE CATEGORY	AMOUNT
Third Party Telephone Charges	\$32.00
Standard Copies or Prints	\$1,762.90
Color Copies or Prints	\$6,108.00
Local Transportation	\$777.57
Travel Expense	\$17,871.68
Airfare	\$10,274.33
Transportation to/from airport	\$1,041.99
Travel Meals	\$453.91
Other Travel Expenses	\$75.00
Court Reporter Fee/Deposition	\$13,958.55
Filing Fees	\$788.00
Other Court Costs and Fees	\$351.55
Professional Fees	\$1,912.53
Court Reporter Fee/Trial	\$1,705.00
Outside Printing Services	\$1,894.85
Outside Copy/Binding Services	\$240.37
Working Meals/K&E Only	\$127.31
Working Meals/K&E and Others	\$120.00
Computer Database Research	\$309.00
Overtime Transportation	\$461.45
Overtime Meals - Attorney	\$160.00
Client Electronic Data Storage	\$16,981.98
Overnight Delivery - Hard	\$70.39
Computer Database Research - Soft	\$201.50
<b>TOTAL</b>	<b>\$77,679.86</b>

**Exhibit D**

**Detailed Description of Time Records and Expenses**



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165296**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 1,152,323.00

Total legal services rendered

\$ 1,152,323.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165296

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	0.20	485.00	97.00
Megan Bowsher	16.50	395.00	6,517.50
Simon Briefel	0.90	1,245.00	1,120.50
Grace C. Brier	123.70	1,215.00	150,295.50
Judson Brown, P.C.	67.20	1,675.00	112,560.00
Steven M. Cantor	0.30	1,455.00	436.50
Joseph A. D'Antonio	126.70	985.00	124,799.50
Kevin Decker	75.70	715.00	54,125.50
Seantyl Hardy	26.70	1,135.00	30,304.50
Gabriela Zamfir Hensley	33.10	1,245.00	41,209.50
Elizabeth Helen Jones	0.80	1,155.00	924.00
Chris Koenig	36.90	1,425.00	52,582.50
Ross M. Kwasteniet, P.C.	20.70	2,045.00	42,331.50
Dan Latona	4.60	1,375.00	6,325.00
Library Business Research	1.00	445.00	445.00
Library Factual Research	1.20	445.00	534.00
Library People Research	3.50	445.00	1,557.50
Patricia Walsh Loureiro	1.60	1,155.00	1,848.00
Sean Magill	1.20	995.00	1,194.00
Nima Malek Khosravi	58.50	735.00	42,997.50
Rebecca J. Marston	0.10	995.00	99.50
T.J. McCarrick	94.50	1,265.00	119,542.50
Caitlin McGrail	15.90	735.00	11,686.50
Patrick J. Nash Jr., P.C.	14.00	2,045.00	28,630.00
Robert Orren	5.10	570.00	2,907.00
Morgan Lily Phoenix	43.80	715.00	31,317.00
Joshua Raphael	0.50	735.00	367.50
Gabrielle Christine Reardon	1.20	735.00	882.00
Roy Michael Roman	0.40	735.00	294.00
Hannah C. Simson	97.20	1,080.00	104,976.00
John Sorrentino	1.50	455.00	682.50
Alex Straka	1.70	1,155.00	1,963.50

Legal Services for the Period Ending June 30, 2023

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ken Sturek	131.30	550.00	72,215.00
Casllen Timberlake	23.20	335.00	7,772.00
Kyle Nolan Trevett	1.00	885.00	885.00
Lorenza A. Vassallo	111.90	850.00	95,115.00
Alex Xuan	0.80	735.00	588.00
Tanzila Zomo	0.60	325.00	195.00
<b>TOTALS</b>	<b>1,145.70</b>		<b>\$ 1,152,323.00</b>

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Adversary Proceeding & Contested Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Cathy Alton	0.20	Correspond with K. Sturek re upcoming case deadlines.
06/01/23	Grace C. Brier	2.50	Review documents queued for production (1.4); confer with J. Brown and T. McCarrick re offensive discovery strategy (.5); attend team meeting with J. Brown, K&E team (.2); correspond with K. Decker, K&E team re assignments and case status (.4).
06/01/23	Judson Brown, P.C.	1.00	Review and draft correspondence with K&E team, including G. Brier and others, re discovery and depositions concerning litigation with Series B Holders.
06/01/23	Kevin Decker	0.90	Draft 30(b)(6) deposition notice.
06/01/23	Kevin Decker	0.20	Draft cover letter for production of documents to Series B Holders.
06/01/23	Seantyl Hardy	2.10	Conduct research re intercompany claims for upcoming trial.
06/01/23	Elizabeth Helen Jones	0.30	Correspond with K&E team, K. Sturek re discovery requests.
06/01/23	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues and settlement structures re Series B.
06/01/23	Robert Orren	0.80	Draft shell of 9019 motion (.7); correspond with G. Hensley re same (.1).
06/01/23	Morgan Lily Phoenix	0.50	Review documents for responsiveness.
06/01/23	Hannah C. Simson	0.20	Correspond with UCC and Series B holders re regulatory reproductions.
06/01/23	Hannah C. Simson	1.10	Correspond with G. Brier and K&E team re litigation strategy.
06/01/23	Hannah C. Simson	0.40	Edit and revise regulatory reproduction correspondence.
06/01/23	Hannah C. Simson	0.80	Edit and revise correspondence re mining dispute.
06/01/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re regulatory production strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Ken Sturek	8.50	Download additional third-party production volumes from transfer site and upload to FTI for review (2.8); update deposition witness tracker and circulate for team review (.9); provide G. Brier with production information (2.4); circulate specific docket items to G. Brier, K&E team (.5); serve additional volumes on Series B counsel (.4); generate saved searches for specific third-party productions (1.5).
06/01/23	Lorenza A. Vassallo	2.50	Review and analyze Series B intercompany offensive documents.
06/02/23	Grace C. Brier	4.70	Confer with J. Brown and T. McCarrick re case status and scheduling (.5); team meeting with J. Brown, K&E team (.2); review and draft deposition schedule and team project list (1.0); review documents produced by Series B preferred equity holders and queued for production (3.0).
06/02/23	Judson Brown, P.C.	3.00	Telephone conferences with K&E team, including T. McCarrick and others, re discovery and depositions concerning litigation with Series B. Holders (1.4); review and draft correspondence with K&E team, including T. McCarrick and others, re same (.8); conference with counsel for UCC and Series B Holders re class certification schedule (.8).
06/02/23	Joseph A. D'Antonio	0.50	Video conference with J. Brown, T. McCarrick, G. Brier, H. Simson, S. Hardy, K. Sturek, K. Decker re Series B litigation deposition strategy and document review.
06/02/23	Kevin Decker	0.30	Review documents produced by Series B Holders.
06/02/23	Kevin Decker	2.70	Draft 30(b)(6) deposition notice.
06/02/23	Kevin Decker	0.50	Conference with team case updates and strategy.
06/02/23	Seantyl Hardy	1.70	Participate in strategy meeting with J. Brown, T. McCarrick, G. Brier, H. Simson, K. Sturek, K. Decker re intercompany claims trial (.5); conduct research re intercompany claims (1.2).
06/02/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re class certification.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Hannah C. Simson	0.40	Review and analyze documents for privilege and responsiveness.
06/02/23	Hannah C. Simson	0.50	Conference with J. Brown and K&E team re litigation strategy.
06/02/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re litigation strategy.
06/02/23	Ken Sturek	6.40	Review, download additional production volumes from Series B transfer sites (2.8); upload volumes to FTI for loading to database and provide instructions re same (.9); download CEL_STIP_001 from FTI's transfer site and provide to A. Lullo for review (.4); generate searches in database (2.3).
06/02/23	Lorenza A. Vassallo	0.50	Telephone conference with J. Brown and K&E team re litigation status updates and next steps.
06/02/23	Lorenza A. Vassallo	5.20	Review and analyze Series B intercompany offensive documents.
06/02/23	Lorenza A. Vassallo	0.80	Review and adjust 30b(6) deposition notice of UCC and Series B.
06/03/23	Grace C. Brier	8.50	Review documents produced by Series B preferred equity holders.
06/03/23	Judson Brown, P.C.	2.20	Review and draft correspondence with K&E team, including T. McCarrick and others, re litigation with Series B. Holders (.9); review and analyze documents re same (1.3).
06/03/23	Joseph A. D'Antonio	6.30	Draft responses and objections to Series B 30(b)(6) notices to CNL and LLC (3.3); review and analyze documents from Series B document production re depositions (3.0).
06/03/23	Kevin Decker	3.40	Review documents produced by Series B Holders.
06/03/23	T.J. McCarrick	11.50	Review and analyze Series B documents (6.3); draft and revise 30(b)(6) notices (1.1); draft and revise IROG deficiency correspondence (.6); draft and revise objections and responses to 30(b)(6) depositions (2.4); draft deposition correspondence (1.1).
06/03/23	Morgan Lily Phoenix	1.30	Review documents responsive to discovery requests.
06/03/23	Hannah C. Simson	2.90	Review and analyze documents for privilege and responsiveness.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/03/23	Hannah C. Simson	2.80	Conduct searches for documents re Pref B litigation.
06/03/23	Hannah C. Simson	0.90	Correspond with T. McCarrick and K&E team re litigation strategy.
06/03/23	John Sorrentino	1.00	Coordinate with furniture vendor and update K&E paralegal team with other trial logistics.
06/03/23	Ken Sturek	7.50	Coordinate with FTI for loading additional third-party production volumes to database for review (3.5); provide instructions to FTI for batching third party productions (.7); reach out to TransPerfect re translation of documents (.7); search third party productions for various custodian and substantive requests (2.6).
06/03/23	Lorenza A. Vassallo	10.80	Review and analyze Series B intercompany offensive documents with T. McCarrick and K&E case team.
06/04/23	Grace C. Brier	10.10	Correspond with J. Brown, K&E team re deposition scheduling (.5); review documents produced by Series B to prepare for depositions (9.6).
06/04/23	Judson Brown, P.C.	4.10	Review and analyze documents produced by Series B Holders (1.2); review, analyze, and draft correspondence with opposing counsel and K&E team, including T. McCarrick and others, re litigation with Series B Holders (1.3); telephone conferences with B. Allen, T. McCarrick, G. Brier, R. Kwasteniet, and K&E team, re same (1.0); review and revise responses to 30(b)(6) deposition notice (.6).
06/04/23	Joseph A. D'Antonio	2.90	Review and analyze documents from Series B production re intercompany claim, substantive consolidation, and fraudulent transfer litigation.
06/04/23	Kevin Decker	4.00	Review documents produced by Series B Holders.
06/04/23	Seantyl Hardy	6.10	Analyze Series B production documents in preparation for upcoming depositions re intercompany claims (5.6); strategize with G. Brier and T. McCarrick re intercompany claims litigation (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/04/23	T.J. McCarrick	8.90	Draft and revise deposition correspondence with Series B Holders and research case law re same (1.9); draft and revise deposition scheduling chart (.9); confer with G. Brier and J. Brown re deposition staffing and strategy (.7); review and analyze Series B documents (5.4).
06/04/23	Morgan Lily Phoenix	1.50	Review documents for responsiveness to discovery requests.
06/04/23	Hannah C. Simson	0.40	Correspond with T. McCarrick and K&E team re litigation strategy.
06/04/23	Hannah C. Simson	3.00	Review and analyze documents for responsiveness.
06/04/23	Ken Sturek	1.50	Update deposition witness chart with additional information and circulate to team (.4); investigate attachment issues in third party productions for G. Brier and provide instructions to FTI for further investigation (1.1).
06/04/23	Lorenza A. Vassallo	10.90	Review and analyze Series B intercompany offensive documents with T. McCarrick and K&E case team.
06/05/23	Megan Bowsher	0.80	File and organize production transmissions to W&C for attorney review.
06/05/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
06/05/23	Grace C. Brier	11.40	Prepare for meeting with R. Kwasteniet, K&E restructuring team re document review (1.0); attend meeting with R. Kwasteniet and bankruptcy team re documents (.4); review Series B document production (3.5); prepare for Series B depositions (6.5).
06/05/23	Judson Brown, P.C.	4.20	Review and analyze Series B documents for use in depositions (.9); conferences with K&E team, including P. Nash and others, re Series B documents (1.1); review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel, respectively, re discovery and deposition issues (2.2).
06/05/23	Joseph A. D'Antonio	2.30	Draft responses and objections to UCC 30(b)(6) deposition notice.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Joseph A. D'Antonio	0.40	Video conference with J. Brown, R. Kwasteniet, P. Nash, restructuring and litigation teams re Series B document production.
06/05/23	Joseph A. D'Antonio	2.80	Review and analyze documents re Series B discovery requests (1.8); draft response to Series B discovery letter re same (1.0).
06/05/23	Joseph A. D'Antonio	6.10	Review and analyze documents produced by Series B re intercompany claim, substantive consolidation, fraudulent transfer claims.
06/05/23	Kevin Decker	2.80	Review documents produced by Series B Holders.
06/05/23	Seantyl Hardy	6.90	Analyze key documents in preparation for intercompany claim depositions through targeted searches of Series B production (4.9); participate in strategy meeting re intercompany claim depositions with G. Brier (.5); conference with G. Brier, K&E team re same (1.5).
06/05/23	Gabriela Zamfir Hensley	0.70	Conference with J. Brown, K&E team re discovery documents (.3); analyze same (.4).
06/05/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, K&E litigation team re Series B related litigation.
06/05/23	Chris Koenig	2.80	Telephone conference with R. Kwasteniet, K&E team re Series B litigation (.4); review and analyze issues re same (2.4).
06/05/23	Ross M. Kwasteniet, P.C.	3.70	Review documents produced by Series B holders (1.9); participate in internal conference with J. Brown and others re Series B litigation and documents (.6); analyze strategies re Series B settlement negotiations (1.2).
06/05/23	Library People Research	2.90	Research contact and employment info for several individuals.
06/05/23	T.J. McCarrick	4.80	Review and analyze Series B documents (2.4); attend strategy conference with P. Nash, K&E team re Series B documents (.5); internal strategy meeting with J. Brown and K&E team re depositions (.5); draft and revise discovery correspondence with Series B Holders (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Patrick J. Nash Jr., P.C.	0.50	Participate in telephone conference with J. Brown, K&E team re Series B document production.
06/05/23	Morgan Lily Phoenix	0.50	Telephone conference with with G. Brier, K&E team re upcoming depositions and key documents.
06/05/23	Morgan Lily Phoenix	2.60	Review batch of Company key documents and summarize key documents for team internal email.
06/05/23	Morgan Lily Phoenix	1.20	Track documents produced to Series B and find UCC bates numbers.
06/05/23	Morgan Lily Phoenix	0.50	Telephone conference all hands internal meeting with G. Brier, K&E team re key documents and next steps re requesting depositions of opposing parties.
06/05/23	Hannah C. Simson	0.80	Correspond with T. McCarrick on strategy re expert report.
06/05/23	Hannah C. Simson	0.40	Review and analyze documents for responsiveness.
06/05/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re litigation strategy.
06/05/23	Hannah C. Simson	0.40	Meet with G. Brier, A. Eavy, and K&E team re document review strategy.
06/05/23	Hannah C. Simson	0.60	Meet with T. McCarrick, K&E team re litigation strategy.
06/05/23	Ken Sturek	7.30	Generate spreadsheet re production status (2.5); provide inventory of production bates numbers for CEL_STIP production volume (.9); coordinate with FTI for loading additional production volumes (.8); provide additional details to translation vendor for final deliverable (.7); correspond with G. Brier, K&E team re production status (2.4).
06/05/23	Casllen Timberlake	2.30	Compile discovery correspondence.
06/05/23	Casllen Timberlake	0.50	Prepare pro hac vice applications for H. Simson and L. Vassallo.
06/05/23	Lorenza A. Vassallo	0.50	Conference with T. McCarrick and K&E case team re Series B Preferred Holders deposition logistics.
06/05/23	Lorenza A. Vassallo	7.80	Review and analyze Series B offensive intercompany documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Lorenza A. Vassallo	1.50	Review and adjust letter to Series B Preferred Holders re Celsius discovery.
06/06/23	Grace C. Brier	9.50	Review and analyze documents for upcoming Series B depositions.
06/06/23	Judson Brown, P.C.	6.00	Conferences with K&E team, including P. Nash, T. McCarrick, and others, re discovery and depositions in Series B litigation (2.0); prepare for (.4) and attend (.6) discovery conference with Court re discovery and deposition disputes with Series B holders ; review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel, respectively, re same (2.0); review and analyze materials for depositions in Series B litigation (1.0).
06/06/23	Joseph A. D'Antonio	0.10	Review and analyze Series B holders' supplemental responses to Debtors' interrogatories.
06/06/23	Joseph A. D'Antonio	5.60	Review and analyze documents from Series B document production re intercompany claim, substantive consolidation motion, and fraudulent transfer litigation.
06/06/23	Joseph A. D'Antonio	0.50	Revise letter to Series B holders re discovery matters.
06/06/23	Joseph A. D'Antonio	0.60	Attend informal discovery conference re Series B depositions.
06/06/23	Kevin Decker	0.60	Attend, discovery conference re objection to depositions.
06/06/23	Kevin Decker	0.50	Research contact information of possible deponents.
06/06/23	Seantyl Hardy	3.70	Analyze documents in preparation for Series B depositions.
06/06/23	Chris Koenig	2.10	Review and analyze issues re Series B litigation.
06/06/23	Ross M. Kwasteniet, P.C.	4.60	Analyze strategy re Series B settlement negotiations (1.9); correspond with J. Brown, K&E team re same (.4); telephone conference with A. Colodny re same (.6); analyze discovery disputes with Series B (.9); participate in hearing re discovery issues (.8).
06/06/23	Library People Research	0.60	Research contact and employment info for several individuals.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	T.J. McCarrick	8.40	Prepare for discovery conference and review correspondence re deposition issues for same (2.1); conduct discovery conference and motion argument (.8); draft and revise informal discovery conference request (.8); review and analyze Series B documents (4.2); expert strategy telephone conference with A&M re intercompany claim (.5).
06/06/23	Caitlin McGrail	0.10	Review, revise exclusivity extension motion.
06/06/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Series B response to UCC motion to dismiss Series B appeal of class certification order.
06/06/23	Robert Orren	0.80	Draft notice of discovery conference re estimation of intercompany contract and substantive consolidation (.2); file same (.2); correspond with E. Jones re same (.2); distribute same for service (.2).
06/06/23	Morgan Lily Phoenix	0.50	Attend hearing re Pref B discovery dispute.
06/06/23	Hannah C. Simson	0.50	Attend hearing re Pref B discovery dispute.
06/06/23	Hannah C. Simson	0.80	Draft summaries of noticed individuals for depositions.
06/06/23	Hannah C. Simson	0.90	Correspond with T. McCarrick and K&E team re litigation strategy.
06/06/23	Hannah C. Simson	2.20	Edit and revise expert report.
06/06/23	Hannah C. Simson	0.40	Edit and revise correspondence to counsel re mining contract dispute.
06/06/23	Hannah C. Simson	0.50	Meet with A. Ciriello, A&M team, G. Brier, and K&E team re expert report strategy.
06/06/23	Hannah C. Simson	1.20	Review and analyze documents for responsiveness.
06/06/23	Ken Sturek	8.20	Provide inventory number of produced documents and breakdown of timing of transfers (2.5); generate saved searches re identifying documents for upcoming depositions (3.7); correspond with S. Philson re logistics (1.2); receive certified translation from vendor and provide consolidated document to H. Simson (.8).
06/06/23	Casllen Timberlake	0.20	Compile requested case materials.
06/06/23	Lorenza A. Vassallo	0.50	Meet and confer with T. McCarrick and K&E team.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Lorenza A. Vassallo	5.20	Review and analyze Series B intercompany offensive documents.
06/06/23	Tanzila Zomo	0.60	Coordinate logistics re discovery conference.
06/07/23	Grace C. Brier	11.60	Correspond with J. Brown, K&E team re productions (2.0); prepare materials for upcoming depositions (7.5); review documents produced by Series B (2.1).
06/07/23	Judson Brown, P.C.	6.50	Conferences with K&E team, including R. Kwasteniet, T. McCarrick, and others, re discovery and depositions in Series B litigation (3.2); review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel, respectively, re same (1.9); review and analyze materials for depositions in Series B litigation (1.4).
06/07/23	Joseph A. D'Antonio	1.00	Review and analyze Series B produced documents re intercompany claims, substantive consolidation, and fraudulent transfer claim.
06/07/23	Joseph A. D'Antonio	0.70	Meet with J. Brown, T. McCarrick, K&E litigation team re deposition schedule for intercompany, substantive consolidation, fraudulent transfer litigation.
06/07/23	Joseph A. D'Antonio	11.10	Review and analyze documents re Series B production (6.5); prepare materials for Adi Heranjani deposition re intercompany claims, substantive consolidation, and fraudulent transfer claim (4.6).
06/07/23	Kevin Decker	4.60	Review documents produced by Series B holders.
06/07/23	Kevin Decker	0.80	Meet with G. Brier, K&E team re case updates and strategy.
06/07/23	Seantyl Hardy	5.80	Analyze Series B production documents and run targeted searches through documents in preparation for upcoming depositions re intercompany claims litigation (5.3); participate in strategy meeting with G. Brier and T. McCarrick re intercompany claims litigation (.5).
06/07/23	Chris Koenig	2.60	Telephone conference with R. Kwasteniet, K&E team re Series B litigation (.4); review and analyze issues re same (2.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Ross M. Kwasteniet, P.C.	3.80	Review and analyze Series B documents (1.6); confidential settlement negotiations re resolution of Series B litigation (2.2).
06/07/23	T.J. McCarrick	7.00	Draft and revise scheduling correspondence with Series B Holders (2.2); review and analyze witness document set (3.1); draft and revise deposition scheduling chart and staffing allocation (1.1); conference with J. Brown and G. Brier re deposition strategy (.6).
06/07/23	Robert Orren	0.90	Prepare for filing of notice of status conferences in Shanks and Ad Hoc Borrowers adversary proceedings (.2); file same (.3); distribute same for service (.2); correspond with J. Mudd re same (.2).
06/07/23	Morgan Lily Phoenix	0.30	Draft production letter for Series B documents.
06/07/23	Morgan Lily Phoenix	4.00	Review key documents re chronology table in preparation for upcoming depositions.
06/07/23	Morgan Lily Phoenix	0.80	Telephone conference with G. Brier, K&E team re upcoming deposition preparation.
06/07/23	Hannah C. Simson	0.70	Review and analyze documents for responsiveness.
06/07/23	Hannah C. Simson	5.40	Review and analyze documents re witness deposition.
06/07/23	Hannah C. Simson	0.20	Review and revise production letter.
06/07/23	Hannah C. Simson	0.70	Correspond with G. Brier, T. McCarrick, and K&E team re litigation strategy.
06/07/23	Hannah C. Simson	0.60	Conference with G. Brier and K&E team re litigation strategy.
06/07/23	Ken Sturek	12.20	Coordinate with Lexitas on upcoming deposition schedule and provide them with evolving schedule (1.5); download additional production volume from Series B transfer site and provide to FTI for loading re same (1.2); assist litigation team in identifying documents for use in upcoming depositions (7.5); provide saved searches to H. Simson and L. Vassallo for use in upcoming depositions (2).
06/07/23	Casllen Timberlake	0.20	Compile and classify case materials.
06/07/23	Casllen Timberlake	0.40	Draft and assist with filing of pro hac vice applications for H. Simson and L. Vassallo.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Lorenza A. Vassallo	10.20	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/07/23	Lorenza A. Vassallo	0.80	Conference with G. Brier and K&E team re case status and next steps.
06/08/23	Megan Bowsher	0.80	Compile documents in preparation for depositions.
06/08/23	Grace C. Brier	12.50	Prepare for witness deposition (7.5); review documents for other Series B depositions (5.0).
06/08/23	Judson Brown, P.C.	5.90	Conferences with K&E team, including T. McCarrick, J. D'Antonio and others, re discovery and depositions in Series B litigation (2.7); conference with R. Pavon counsel re Series B deposition (.5); conference with UCC counsel re Series B litigation (1.0); review and draft correspondence with K&E team, including T. McCarrick and others, UCC counsel, and opposing counsel, respectively, re same (1.3); review and analyze materials for depositions in Series B litigation (0.4).
06/08/23	Joseph A. D'Antonio	8.10	Review documents and prepare for witness deposition re intercompany claims, substantive consolidation, and fraudulent transfer claim.
06/08/23	Joseph A. D'Antonio	3.20	Review documents and prepare materials re A. Hermajani deposition re intercompany claim, substantive consolidation, and fraudulent transfer claims.
06/08/23	Joseph A. D'Antonio	1.00	Meet with J. Brown re witness deposition.
06/08/23	Kevin Decker	1.80	Prepare for deposition of witness.
06/08/23	Chris Koenig	2.40	Review and analyze issues re Series B litigation.
06/08/23	T.J. McCarrick	8.50	Review and analyze witness documents (4.9); draft and revise witness deposition outline (3.1); attend strategy conference with UCC re Series B depositions (.5).
06/08/23	Robert Orren	0.10	Distribute for service notices of status conference in adversary proceedings.
06/08/23	Morgan Lily Phoenix	3.00	Review produced documents to draft chronology of key events with document cites.

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06/08/23	Morgan Lily Phoenix	1.70	Telephone conference with Company witness and G. Brier to prepare witness for upcoming deposition.
06/08/23	Morgan Lily Phoenix	3.60	Review produced documents for various deposition preparation materials for J. Brown & K&E team.
06/08/23	Morgan Lily Phoenix	0.50	Review documents in preparation for witness preparation meeting.
06/08/23	Joshua Raphael	0.50	Correspond with G. Hensley, R. Marston, K&E team re retail loan question.
06/08/23	Hannah C. Simson	1.40	Prepare for witness deposition.
06/08/23	Hannah C. Simson	2.70	Meet with witness to prepare for deposition.
06/08/23	Hannah C. Simson	3.10	Prepare for witness deposition.
06/08/23	Hannah C. Simson	1.90	Conduct searches for witness documents.
06/08/23	Hannah C. Simson	0.40	Correspond with T. McCarrick and KE team re litigation strategy.
06/08/23	John Sorrentino	0.50	Preparation logistics for deposition.
06/08/23	Ken Sturek	12.50	Gather and organize documents for use in upcoming Series B depositions (8.5); coordinate deposition logistics with Lexitas and conference room reservations with S. Philson (2); work with C. Timberlake re deposition logistics (.5); print deposition prep documents (1.5).
06/08/23	Casllen Timberlake	3.70	Assist with deposition document preparations.
06/08/23	Lorenza A. Vassallo	5.90	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/08/23	Lorenza A. Vassallo	3.80	Attend deposition preparation session with H. Simson and Company.
06/09/23	Simon Briefel	0.30	Telephone conference with A&M, Company, G. Brier re UCC diligence requests.
06/09/23	Grace C. Brier	13.90	Prepare for witness deposition (6.0); depose witness (5.0); confer with witness re same (.2); correspond with Company re deposition scheduling (.5); prepare for witness deposition preparation (.5); prepare for CDPQ depositions (1.7).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Judson Brown, P.C.	4.00	Attend witness depositions (1.8); conferences with K&E team, including T. McCarrick and others, re depositions and strategy issues (.8); review and analyze materials for depositions (.5); review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel re deposition and discovery issues (.9).
06/09/23	Joseph A. D'Antonio	6.60	Attend depositions of witnesses.
06/09/23	Joseph A. D'Antonio	0.80	Review and analyze witness deposition transcript.
06/09/23	Joseph A. D'Antonio	6.60	Review documents and prepare for witness deposition re intercompany claims, substantive consolidation, and fraudulent transfer claim.
06/09/23	Joseph A. D'Antonio	0.60	Review and analyze materials re witness deposition preparation.
06/09/23	Kevin Decker	6.00	Second chair deposition of witness.
06/09/23	Kevin Decker	1.30	Review documents produced by Series B Holders.
06/09/23	Gabriela Zamfir Hensley	0.10	Conference with A&M re depositions, preparations.
06/09/23	Chris Koenig	1.20	Review and analyze issues re Series B litigation.
06/09/23	Ross M. Kwasteniet, P.C.	3.60	Review and analyze Series B document productions (3.1); internal communications with P. Nash re settlement discussions (.5).
06/09/23	Dan Latona	0.50	Analyze presentation re potential settlement.
06/09/23	T.J. McCarrick	10.30	Conduct witness deposition (4.0); attend witness deposition (.5); review and analyze witness documents (1.9); draft and revise correspondence re dep notices (.2); review and analyze WestCap and CDPQ documents (3.3); review and analyze witness preparation materials (.4).
06/09/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with J. Selendy re potential settlement with Series B (.2); telephone conference with D. Barse re same (.3); telephone conference with A. Carr re same (.2); telephone conference with D. Dunne re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Morgan Lily Phoenix	1.70	Review produced documents; draft key document chronology for upcoming depositions.
06/09/23	Morgan Lily Phoenix	2.80	Review documents to prepare for witness deposition (1.5); draft chronology re same (1.3).
06/09/23	Hannah C. Simson	2.60	Prepare for witness deposition.
06/09/23	Hannah C. Simson	1.30	Prepare for witness deposition.
06/09/23	Hannah C. Simson	5.40	Defend witness deposition.
06/09/23	Hannah C. Simson	1.00	Correspondence and strategy with T. McCarrick and K&E team re litigation strategy.
06/09/23	Ken Sturek	13.10	Coordinate printing materials for witnesses depositions and finalize court reporter arrangements for same (3.5); prepare saved searches for witness deposition (2.5); organize directories of documents for use in depositions (5.6); download and circulate deposition transcripts and set up TextMap database re same (.7); coordinate with vendor re translations of documents (.8).
06/09/23	Casllen Timberlake	1.40	Compile case materials (.5); assist with deposition preparations (.9).
06/09/23	Lorenza A. Vassallo	7.00	Attend deposition of K. Tang with H. Simson.
06/09/23	Lorenza A. Vassallo	6.80	Prepare documents for depositions of Series B Preferred Holders and UCC.
06/10/23	Grace C. Brier	6.30	Prepare materials and outlines for CDPQ depositions.
06/10/23	Judson Brown, P.C.	4.50	Review and analyze deposition transcripts from Series B litigation (2.5); review and analyze documents and materials for depositions in Series B litigation (1.5); review and draft correspondence with K&E team, including T. McCarrick and others, re Series B litigation (.5).
06/10/23	Joseph A. D'Antonio	1.40	Conference with G. Brier, K. Decker, witness re witness deposition preparation.
06/10/23	Joseph A. D'Antonio	4.80	Review and analyze Series B documents re witnesses deposition preparation.
06/10/23	Joseph A. D'Antonio	0.80	Review and analyze UCC 30b6 notice topics re intercompany claim, substantive consolidation, and fraudulent transfer litigation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/23	Kevin Decker	9.00	Prepare for deposition of witness.
06/10/23	Kevin Decker	1.40	Prepare for deposition of witness.
06/10/23	Ross M. Kwasteniet, P.C.	1.30	Confidential settlement negotiations re Series B litigation.
06/10/23	T.J. McCarrick	8.90	Review and analyze Goodman and Katz documents (6.7); prepare for witness deposition preparation and review documents re same (1.3); review and analyze CDPQ documents (.9).
06/10/23	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with D. Dunne re possible settlement with Series B (.3); telephone conference with A. Carr re same (.2); telephone conference with G. Pesce re case status and next steps (.2); research re issue with possible Series B settlement (.4); telephone conference with A. Carr re possible Series B settlement (.2).
06/10/23	Morgan Lily Phoenix	2.00	Review documents for draft chronology for witness deposition.
06/10/23	Hannah C. Simson	8.80	Review documents in preparation for witness deposition (4.4); draft questions for witness deposition (2.0); correspondence with K. Decker and K&E team re witness deposition (.9); conduct searches for documents for witness deposition (1.5).
06/10/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re litigation strategy.
06/10/23	Ken Sturek	10.50	Prepare materials re upcoming Series B depositions (7.5); download additional productions from Series B transfer site and coordinate loading productions to FTI (1.5); coordinate with vendor to translate 12 documents for (1.5).
06/10/23	Casllen Timberlake	0.50	Compile and classify case materials.
06/10/23	Lorenza A. Vassallo	13.80	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/11/23	Megan Bowsher	6.50	Compile and prepare documents re preparation for depositions.
06/11/23	Grace C. Brier	8.00	Attend witness deposition preparation (4.5); prepare for witness deposition preparation (2.0); prepare for witness deposition (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/23	Judson Brown, P.C.	8.50	Review and analyze materials re litigation with Series B holders (1.3); review and analyze materials for witness deposition preparation (.8); conference with witness to prepare for deposition (4.0); conferences with K&E team, including T. McCarrick and others, re Series B depositions (1.5); review and draft correspondence with K&E team, including T. McCarrick and others, re discovery and deposition issues in litigation with Series B holders (.9).
06/11/23	Joseph A. D'Antonio	8.50	Review and analyze documents re witness depositions.
06/11/23	Joseph A. D'Antonio	3.40	Review and analyze documents re witness deposition preparation (1.5); review and analyze documents re witness deposition preparation (1.9).
06/11/23	Joseph A. D'Antonio	0.60	Review and analyze documents re witness deposition preparation.
06/11/23	Kevin Decker	4.80	Prepare for deposition of witness.
06/11/23	Kevin Decker	0.50	Meet with J. Brown, K&E team re case updates and strategy.
06/11/23	T.J. McCarrick	12.50	Review and analyze Goodman documents (5.4); attend witness deposition preparation (3.0); review and analyze witness documents for preparation (1.7); K&E strategy meeting re Series B. depositions with J. Brown, G. Brier, and K&E team (.5); draft clawback correspondence (.3); review, analyze, and revise 30(b)(6) designations (.8); draft and revise correspondence re deposition time split and discuss same with J. Brown (.6); draft and revise correspondence re witness depositions (.2).
06/11/23	Patrick J. Nash Jr., P.C.	1.40	Telephone conference with D. Dunne re possible settlement with Series B (.2); telephone conference with A. Carr re same (.2); correspond with J. Selendy re same (.2); telephone conference with A. Carr re same (.1); telephone conference with D. Dunne, D. Hilty and A. Carr re same (.3); telephone conference with G. Pesce re case status and next steps (.2); correspond with J. Selendy re possible settlement with Series B (.2).

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06/11/23	Morgan Lily Phoenix	0.30	All hands team meeting with G. Brier, K&E team re next day deposition strategy.
06/11/23	Morgan Lily Phoenix	6.80	Review and select produced documents to prepare for deposition of witness (6); coordinate preparation of binders re same (.8).
06/11/23	Hannah C. Simson	10.50	Attend witness deposition preparation (2.0); review documents for L witness deposition (2.5); prepare questions for L. witness deposition preparation (2.0); correspondence and strategy with G. Brier and K&E team re litigation strategy (1.0); attend witness deposition preparation (.5); prepare documents for witness deposition (2.5).
06/11/23	Ken Sturek	10.50	Preparing documents and materials for upcoming Series B depositions.
06/11/23	Casllen Timberlake	5.10	Prepare physical case materials.
06/11/23	Lorenza A. Vassallo	7.10	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/12/23	Megan Bowsher	0.60	File and organize final deposition transcripts for witnesses.
06/12/23	Megan Bowsher	5.20	Compile and prepare final documents for use at witness deposition.
06/12/23	Megan Bowsher	2.60	Assist attorneys with preparation for depositions.
06/12/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
06/12/23	Grace C. Brier	11.00	Prepare for deposition of witness (4.5); depose witness (3.5); prepare for deposition of witness (3.0).
06/12/23	Judson Brown, P.C.	8.00	Review and draft correspondence with UCC counsel and K&E team, including T. McCarrick and others, re litigation with Series B holders (.5); conference with witness to prepare for deposition (1.0); defend witness deposition (6.0); conferences with K&E team, including T. McCarrick and others, re depositions and settlement of litigation (.5).
06/12/23	Joseph A. D'Antonio	1.40	Conference with witness, A. Ciriello (A&M) re witness deposition preparation.
06/12/23	Joseph A. D'Antonio	0.20	Meet with J. Brown, T. McCarrick, litigation team re Series B settlement.

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06/12/23	Joseph A. D'Antonio	5.80	Review and analyze documents re preparation for witness deposition.
06/12/23	Kevin Decker	1.40	Prepare for deposition of witness.
06/12/23	Kevin Decker	7.50	Second chair deposition of witness.
06/12/23	Seantyl Hardy	0.40	Draft correspondence to UCC re scheduling order for Committee's class certification motion.
06/12/23	Chris Koenig	2.30	Review and revise documents re Series B settlement (1.4); correspond with R. Kwasteniet, K&E team, UCC, Series B re same (.9).
06/12/23	Library Factual Research	1.20	Research backgrounds of Larry Katz and Alex Goodman.
06/12/23	Nima Malek Khosravi	4.60	Research re 9019 settlement (.4); draft Series B settlement agreement (3.9); correspond with K. Trevett and K&E team re same (.3).
06/12/23	T.J. McCarrick	10.00	Review and analyze Goodman documents (3.2); review and analyze Katz documents (1.4); defend employee deposition (5.4).
06/12/23	Caitlin McGrail	0.30	Review, revise Series B settlement agreement motion re background section.
06/12/23	Patrick J. Nash Jr., P.C.	4.20	Analyze memorialize global resolution of all Series B issues.
06/12/23	Robert Orren	0.30	Distribute to G. Hensley and K&E working group precedent re 9019 settlement.
06/12/23	Morgan Lily Phoenix	0.50	Review documents for employee deposition.
06/12/23	Morgan Lily Phoenix	1.10	Review documents to prepare for deposition.
06/12/23	Morgan Lily Phoenix	5.80	Participate in deposition of employee.
06/12/23	Hannah C. Simson	11.00	Take employee deposition (7.0); prepare for same (3.1); correspond with G. Brier and K&E team re litigation strategy (.9).
06/12/23	Ken Sturek	8.00	Assist H Simson, C. Timberlake, and M. Bowsher in organizing and printing final examination set of documents for employee deposition (4.7); generate saved searches for employee deposition preparation and download files (2.8); coordinate deposition arrangements (.5).
06/12/23	Casllen Timberlake	7.10	Assist with deposition preparations (4.5); prepare physical case materials for deposition use (1.1); process deposition exhibits as introduced (1.5).

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06/12/23	Kyle Nolan Trevett	0.50	Review, revise Series B Preferred Holder settlement 9019 motion (.4); correspond with N. Khosravi, K&E team re same (.1).
06/12/23	Lorenza A. Vassallo	3.30	Attend deposition of Series B Preferred Holder employee with H. Simson.
06/12/23	Lorenza A. Vassallo	7.00	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/13/23	Gabriela Zamfir Hensley	1.00	Revise settlement motion re claims issues (.7); revise settlement agreement re same (.3).
06/13/23	Chris Koenig	0.90	Review and revise documents re Series B settlement.
06/13/23	Patricia Walsh Loureiro	0.20	Review, analyze correspondence re Condit dispute.
06/13/23	Nima Malek Khosravi	3.50	Review, analyze Series B settlement agreement and precedent (1.3); correspond with G. Hensley and K&E team re same (.1); revise settlement agreement (2.1).
06/13/23	Caitlin McGrail	1.30	Draft, revise Series B 9019 settlement motion re background (1.2); correspond with G. Hensley and K&E team re same (.1).
06/13/23	Gabrielle Christine Reardon	0.30	Review and revise settlement re Series B.
06/13/23	Hannah C. Simson	0.80	Correspond with L. Vassello and K&E team re litigation strategy.
06/13/23	Ken Sturek	2.50	Update TextMap and network directories re final versions of deposition transcripts.
06/13/23	Kyle Nolan Trevett	0.50	Review, revise Series B Preferred Holder settlement 9019 motion (.4); correspond with G. Reardon, K&E team re same (.1).
06/14/23	Joseph A. D'Antonio	0.60	Telephone conference with J. Brown, T. McCarrick, R. Kwasteniet, K&E teams re EFH loan, mining litigation issues.
06/14/23	Joseph A. D'Antonio	1.80	Correspond with G. Brier, C. Koenig re customer adversary proceeding deadlines (.7); review and analyze Georgiou response to motion to dismiss (1.1).
06/14/23	Kevin Decker	0.20	Revise reply in support of motion to dismiss Georgiou complaint.
06/14/23	Gabriela Zamfir Hensley	0.90	Review, revise Series B settlement agreement.
06/14/23	Chris Koenig	1.80	Review and revise documents re Series B settlement (1.4); correspond with G. Hensley re same (.4).

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06/14/23	Nima Malek Khosravi	9.90	Revise Series B settlement agreement (3.9); further revise same (3.7); correspond with G. Hensley and K&E team re same (.5); review, analyze agreement re same (1.8).
06/14/23	Caitlin McGrail	1.70	Review, revise Series B settlement motion.
06/14/23	Ken Sturek	3.50	Update TextMap and network folders re deposition files.
06/14/23	Casllen Timberlake	0.50	Review and compile deposition transcripts and exhibits.
06/15/23	Joseph A. D'Antonio	0.30	Correspond with G. Brier re deposition scheduling for Series B litigation re settlement agreement.
06/15/23	Joseph A. D'Antonio	1.50	Draft reply in support of motion to dismiss re Georgiou adversary proceeding.
06/15/23	Gabriela Zamfir Hensley	7.20	Review, revise Series B settlement agreement (2.7); conference with C. Koenig re same (.1); further revise same (3.4); draft motion re same (1.0).
06/15/23	Chris Koenig	1.60	Review and revise documents re Series B settlement (1.2); correspond with G. Hensley re same (.4).
06/15/23	Nima Malek Khosravi	5.60	Revise Series B settlement agreement (2.7); review, analyze precedent re same (.8); revise settlement motion re same (2.1).
06/15/23	Caitlin McGrail	1.90	Review, revise Series B 9019 settlement agreement motion (1.8); correspond with G. Hensley and K&E team re same (.1).
06/15/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze proposed settlement agreement re resolution of Series B claims (.3); review, analyze motion to approve Series B settlement (.3).
06/15/23	Ken Sturek	4.10	Compile statistics re discovery (1.5); coordinate with FTI re transfer of additional production volumes (.4); update network files with final deposition materials (2.2).
06/16/23	Grace C. Brier	0.50	Confer with J. D'Antonio re upcoming filings (.2); review filings and previous filings (.3).



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06/16/23	Judson Brown, P.C.	1.60	Conference with H. Simson, K&E team, Company re potential dispute with Hardin (.7); review and draft correspondence with H. Simson, K&E team re potential Hardin dispute (.4); review and draft correspondence with C. Koenig, K&E team re strategy for individual adversary proceedings (.5).
06/16/23	Joseph A. D'Antonio	3.00	Review and analyze Herrmann complaint (1.0); draft motion to dismiss Herrmann complaint (1.8); draft and file stipulation re extension of deadlines re Herrmann and Frishberg adversary proceedings (.2).
06/16/23	Gabriela Zamfir Hensley	4.70	Review, revise Series B settlement motion (3.7); analyze pleadings, correspondence re background re same (1.0).
06/16/23	Gabriela Zamfir Hensley	2.30	Further revise Series B settlement motion (1.0); analyze issues re same (.2); further revise same (1.1).
06/16/23	Sean Magill	0.20	Review, analyze Mawson request list.
06/16/23	Nima Malek Khosravi	4.20	Review, analyze Series B settlement motion draft and corresponding comments (1.4); revise same (2.8).
06/16/23	Caitlin McGrail	4.20	Review, revise Series B 9019 settlement motion (3.9); correspond with C. Koenig and K&E team re same (.3).
06/16/23	Robert Orren	0.50	File stipulation with D. Frishberg and I. Herrmann staying deadlines (.2); distribute same for service (.2); correspond with J. D'Antonio re same (.1).
06/16/23	Hannah C. Simson	1.00	Conference with Company, and J. Brown re mining dispute.
06/16/23	Hannah C. Simson	0.10	Correspond with J. D'Antonio, K&E team re litigation strategy.
06/16/23	Alex Straka	0.50	Review, analyze Mawson perfection certificate and related documentation and correspondence.
06/17/23	Nima Malek Khosravi	0.60	Revise Series B settlement agreement.
06/18/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Series B proposed comments, revisions re settlement agreement (.2); review, analyze Series B comments, revisions re motion to approve global settlement with Series B (.2).

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53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/23	Hannah C. Simson	1.30	Review and analyze mining contract (.8); draft summary of litigation recommendation (.5).
06/19/23	Grace C. Brier	0.30	Review Goines amended complaint.
06/19/23	Judson Brown, P.C.	0.50	Review and draft correspondence with K. Decker, K&E team, Company re potential options to enforce award.
06/19/23	Joseph A. D'Antonio	4.60	Draft reply in support of motion to dismiss Georgiou adversary complaint.
06/19/23	Kevin Decker	4.50	Draft motion to dismiss the second amended complaint of F. Shanks.
06/19/23	Kevin Decker	0.50	Research enforcement of arbitration award.
06/19/23	Dan Latona	0.70	Telephone conference with Company re arbitration (.5); analyze issues re same (.2).
06/19/23	Hannah C. Simson	0.30	Correspond with D. Albert, K&E team, Company, re mining dispute.
06/19/23	Ken Sturek	0.50	Telephone conference with J. Brown and G. Brier re potential data breach.
06/20/23	Grace C. Brier	0.50	Telephone conference with FTI re document productions (.3); review documents for document production (.2).
06/20/23	Judson Brown, P.C.	0.70	Conference with Company, K. Decker, K&E team re potential options to enforce award (.2); review and draft correspondence re same (.2); review and analyze Goines complain (.1); review and draft correspondence re same (.2).
06/20/23	Joseph A. D'Antonio	2.80	Draft motion to dismiss second amended complaint re F. Shanks adversary proceeding.
06/20/23	Joseph A. D'Antonio	2.20	Draft reply in support of motion to dismiss complaint re Georgiou adversary proceeding.
06/20/23	Joseph A. D'Antonio	0.10	Review and analyze order denying motion to vacate customer claims order.
06/20/23	Joseph A. D'Antonio	0.30	Conference with G. Brier, K&E investigations and litigation teams, FTI re document collections and review.
06/20/23	Kevin Decker	3.10	Research personal jurisdiction for enforcement of arbitration award.
06/20/23	Kevin Decker	0.40	Revise reply in support of motion to dismiss complaint of G. Georgiou.
06/20/23	Kevin Decker	0.40	Conference with Company, J. Brown re enforcement of arbitration award.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165296

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Gabriela Zamfir Hensley	2.10	Revise Series B settlement agreement (1.6); correspond with C. Koenig re same (.1); analyze issues re same (.4).
06/20/23	Chris Koenig	2.10	Review and revise Series B settlement documents.
06/20/23	Dan Latona	0.30	Analyze, comment on Georgiou reply.
06/20/23	Dan Latona	0.20	Analyze opinion re motion to vacate customer contract opinion.
06/20/23	Nima Malek Khosravi	4.10	Revise Series B settlement agreement (3.8); correspond with G. Hensley and K&E team re same (.3).
06/20/23	Caitlin McGrail	0.40	Review, revise Series B settlement agreement (.2); conference with N. Malek Khosravi re same (.2).
06/20/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze order denying Hermann and Frishberg motion to vacate.
06/20/23	Robert Orren	0.20	Correspond with L. Spangler and T. Zomo re submission to chambers of stipulation staying deadlines in Frishberg and Herrmann adversary proceedings.
06/20/23	Morgan Lily Phoenix	0.30	Telephone conference with FTI re production.
06/20/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio and K&E team re litigation strategy.
06/20/23	Hannah C. Simson	0.20	Strategize re mining dispute approach.
06/20/23	Ken Sturek	1.90	Review, revise reply in support of motion to dismiss Georgiou complaint for J. D'Antonio.
06/21/23	Grace C. Brier	1.00	Review and revise motion to dismiss reply.
06/21/23	Judson Brown, P.C.	1.00	Review and draft correspondence with H. Simson, K&E team, re potential dispute with Nektar (.3); conference with K. Decker re potential options to enforce award (.4); review and draft correspondence re same (.3).
06/21/23	Steven M. Cantor	0.30	Correspond with EY and Company re Series B litigation.
06/21/23	Joseph A. D'Antonio	4.70	Draft motion to dismiss F. Shanks adversary complaint.
06/21/23	Joseph A. D'Antonio	0.60	Draft reply in support of motion to dismiss re Georgiou adversary complaint.
06/21/23	Kevin Decker	1.20	Research issues re enforcement of arbitration award.

Legal Services for the Period Ending June 30, 2023

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1010165296

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Gabriela Zamfir Hensley	0.90	Conference with C. Koenig, K&E team, Milbank, Jones Day, W&C, Selendy re Series B settlement agreement (.7); analyze issues re same (.2).
06/21/23	Chris Koenig	3.40	Review and revise Series B settlement documents (2.2); correspond with settlement parties re same (1.2).
06/21/23	Nima Malek Khosravi	0.60	Conference with C. Koenig, K&E team, W&C, Milbank re Series B settlement agreement.
06/21/23	Caitlin McGrail	0.40	Conference with G. Hensley, K&E team, W&C, Milbank, Jones Day re settlement motion (partial).
06/21/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze UCC response to Euclid motion re D&O proceeds.
06/21/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze V. Ubierna de las Heras' objection to Euclid motion re D&O proceeds.
06/21/23	Robert Orren	1.00	Correspond with J. D'Antonio re filing of reply in support of motion to dismiss Georgiou adversary proceeding (.2); file same (.2); distribute same for service (.2); file fourth stipulation with FTC re filing of nondischargability complaint (.2); correspond with G. Reardon re same (.1); distribute same for service (.1).
06/21/23	Roy Michael Roman	0.40	Review and revise joinder to UCC objection (.3); correspond with S. Sanders re same (.1).
06/21/23	Hannah C. Simson	1.50	Review and analyze issues re mining dispute (.6); review and analyze mining contract (.6); draft letter re same (.3).
06/22/23	Judson Brown, P.C.	1.70	Conference with Company re Reliz enforcement action (.6); review and draft correspondence with including K. Decker, K&E team, re same (.4); conference with Company, G. Brier, and K&E team re potential dispute with Mawson (.7).
06/22/23	Joseph A. D'Antonio	0.10	Correspond with Court re Georgiou adversary proceeding.
06/22/23	Joseph A. D'Antonio	5.50	Draft motion to dismiss F. Shanks adversary complaint.
06/22/23	Kevin Decker	2.70	Research enforcement of arbitration award.
06/22/23	Kevin Decker	0.50	Conference with Company, D. Latona, and J. Brown re enforcement of arbitration award.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165296

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/23	Chris Koenig	2.80	Review and revise Series B settlement docs (1.7); correspond with parties re same (1.1).
06/22/23	Dan Latona	2.70	Analyze, comment on Shanks motion to dismiss (2.0); telephone conference with J. Brown, Company re Reliz matter (.7).
06/22/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze Series B settlement agreement (.3); correspond with C. Koenig, K&E team re same (.2); review, analyze revised BRIC back-up bid proposal (.3).
06/22/23	Hannah C. Simson	0.40	Draft contract dispute letter.
06/22/23	Ken Sturek	5.50	Cite check motion to dismiss F. Shanks complaint.
06/23/23	Grace C. Brier	3.20	Review and edit motion to dismiss adversary proceeding (3.0); correspond with J. D'Antonio re draft motion to dismiss (.2).
06/23/23	Judson Brown, P.C.	0.50	Review and draft correspondence with J. D'Antonio, K&E team re adversary proceedings (.3); review and draft correspondence with H. Simson, K&E team re dispute with Hardin (.2).
06/23/23	Joseph A. D'Antonio	1.60	Draft motion to dismiss F. Shanks adversary complaint.
06/23/23	Kevin Decker	0.50	Draft motion to dismiss Second Amended Complaint of F. Shanks.
06/23/23	Kevin Decker	0.40	Research enforcement of arbitration award.
06/23/23	Gabriela Zamfir Hensley	2.10	Conference with W&C, C. Koenig, R. Kwasteniet re Series B settlement, various transaction matters (.5); conference with C. Koenig, W&C, Milbank, Jones Day re Series B settlement agreement (.7); review, revise same (.9).
06/23/23	Chris Koenig	2.60	Review and revise Series B settlement documents (.8); correspond with settlement parties re same (1.8).
06/23/23	Ross M. Kwasteniet, P.C.	1.60	Participate in negotiations re Series B settlement.
06/23/23	Nima Malek Khosravi	1.80	Review, analyze revised Series B settlement agreement (.6); conference with C. Koenig, W&C, Milbank re same (.7); review, analyze definitions re same (.5).
06/23/23	Caitlin McGrail	0.70	Video conference with G. Hensley, K&E team, Jones Day, and Milbank re motion.

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/23	Robert Orren	0.50	File motion to dismiss Shanks adversary proceeding (.3); correspond with J. D'Antonio re same (.1); distribute same for service (.1).
06/23/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute.
06/23/23	Ken Sturek	2.80	Update deposition exhibit tracker with information from Series B depositions and update TextMap re same.
06/23/23	Casllen Timberlake	0.50	Review and compile case materials.
06/24/23	Gabriela Zamfir Hensley	2.30	Review, revise Series B settlement agreement.
06/24/23	Chris Koenig	1.70	Review and revise Series B settlement documents (1.1); correspond with G. Hensley, K&E team, UCC, Series B holders re same (.6).
06/24/23	Nima Malek Khosravi	0.10	Correspond with G. Hensley, K&E team re Series B settlement agreement.
06/24/23	Hannah C. Simson	1.40	Strategize re mining dispute.
06/25/23	Gabriela Zamfir Hensley	1.30	Conference with Selendy re Series B settlement (.2); analyze issues re same (.1); conference with C. Koenig, Selendy re same (.1); conference with C. Koenig, W&C, Selendy, Milbank, Jones Day re same (.4); revise settlement agreement re same (.3); analyze W&C revisions re same (.2).
06/25/23	Chris Koenig	2.60	Review and revise Series B settlement documents (1.8) correspond with Series B holders, UCC re same (.8).
06/25/23	Nima Malek Khosravi	3.90	Review, analyze revised Series B settlement agreement (.3); revise 9019 motion re same (3.6).
06/25/23	Rebecca J. Marston	0.10	Correspond with R. Roman re Borrow research.
06/25/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Series B agreement (.2); review, analyze W&C comments to revised Series B settlement agreement (.2).
06/25/23	Alex Straka	0.20	Review, analyze Mawson related questions.
06/26/23	Judson Brown, P.C.	0.30	Review and draft correspondence with Company re Reliz strategy.
06/26/23	Kevin Decker	3.20	Research issues re post-petition contracts and estate property.

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Gabriela Zamfir Hensley	3.20	Review, revise Series B settlement motion (2.0); conference with Milbank re settlement agreement (.1); review, revise settlement agreement (1.1).
06/26/23	Chris Koenig	4.00	Review and revise Series B settlement documents (2.2); correspond with G. Hensley, UCC, Series B holders re same (1.8).
06/26/23	Sean Magill	0.50	Review, analyze questions and prepare responses re security and perfection of Mawson collateral.
06/26/23	Nima Malek Khosravi	12.70	Review, analyze Series B settlement documents (1.3); draft declaration re same (3.4); revise settlement motion re same (4.3); correspond with G. Hensley, K&E team, Company, W&C, Milbank, Jones Day re settlement agreement and motion (1.6); further revise Series B settlement agreement and motion (1.9); correspond with G. Hensley and K&E team re filing same (.2).
06/26/23	Patrick J. Nash Jr., P.C.	2.50	Review, analyze revised settlement agreement re Series B in preparation for filing (.2); review, analyze motion to approve Series B settlement in preparation for filing (.4); review, analyze order approving Series B settlement in preparation for filing (.2); review, analyze D. Leon's reply to objections to Euclid's motion re D&O insurance (.3); review, analyze SEC statement in response to stipulation re conversion of Alt Coins (.1); review, analyze 26 pro se filings replying to UCC's objection to motion to require allowing CEL claims at 81 cents (1.3).
06/26/23	Hannah C. Simson	0.80	Review and analyze mining contract.
06/26/23	Hannah C. Simson	0.60	Telephone conference with D. Albert and Celsius team re mining dispute.
06/26/23	Hannah C. Simson	1.20	Edit and revise mining letter.
06/26/23	Hannah C. Simson	0.10	Telephone conference with Company re mining contract dispute.
06/26/23	Hannah C. Simson	1.30	Research re mining dispute.
06/26/23	Ken Sturek	1.80	Update TextMap database re Series B matter and follow up with vendor re specific video file.

Legal Services for the Period Ending June 30, 2023

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Casllen Timberlake	0.30	Compile and classify case materials (.1); finalize pleading attachments per H. Simson (.2).
06/27/23	Grace C. Brier	3.70	Prepare outlines for witness direct and cross examination (3.2); conference with witness re testimony (.5).
06/27/23	Judson Brown, P.C.	2.70	Conference with H. Simson re dispute with Hardin (.4), review and draft correspondence with H. Simson and Company re same (.2), review and revise letter to Hardin (.7); conference with G. Brier, K&E team re June 28 hearing (.5); review and draft correspondence with G. Reardon, K&E team re settlement with Series B Holders (.2); review and draft correspondence with K. Decker and client, respectively, re efforts to recover from Reliz (.7).
06/27/23	Joseph A. D'Antonio	0.70	Review and analyze Georgiou, C. Shanks, Ad Hoc Borrowers Group adversary filings re June 28 status conference.
06/27/23	Joseph A. D'Antonio	0.40	Correspond with G. Brier re Georgiou, C. Shanks, Ad Hoc Borrowers Group adversary proceedings (.2); telephone conference with J. Brown re same (.1); telephone conference with D. Latona re same (.1).
06/27/23	Kevin Decker	2.10	Research post-petition contracts and estate property.
06/27/23	Dan Latona	0.20	Telephone conference with J. D'Antonio re adversary proceedings.
06/27/23	Patricia Walsh Loureiro	0.20	Review, revise Condit Settlement Agreement.
06/27/23	T.J. McCarrick	3.20	Review and analyze adversary motions to dismiss (2.8); strategize re scheduling consolidation (.4).
06/27/23	Gabrielle Christine Reardon	0.90	Draft correspondence to Court re certificate of no objection (.4); correspond with P. Loureiro, K&E team re same (.3); correspond with Court re same (.2).
06/27/23	Hannah C. Simson	1.00	Review and revise mining dispute letter.
06/27/23	Hannah C. Simson	0.50	Correspondence with G. Hensley and K&E team re mining dispute.
06/27/23	Hannah C. Simson	0.10	Telephone conference with FTI team re document productions.



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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Alex Straka	1.00	Conference with E. Hepler re security interest and perfection related topics on Mawson secured notes (.4); draft preliminary responses to Celsius legal re Mawson secured notes (.6).
06/27/23	Ken Sturek	2.50	Coordinate with NY conference services to reserve space for G. Brier, T. McCarrick, and J D'Antonio (.8); coordinate with NY digital services to print materials to be used at hearing for G. Brier (1.7).
06/28/23	Grace C. Brier	4.50	Prepare materials for omnibus hearing (1.5); attend hearing (3.0).
06/28/23	Joseph A. D'Antonio	0.90	Review and analyze Georgiou, Shanks, and Ad Hoc Group of Borrowers adversary proceedings re preparation for status conference.
06/28/23	Kevin Decker	1.00	Research post-petition contracts and estate property.
06/28/23	Gabriela Zamfir Hensley	0.60	Revise stipulation re Series B litigation.
06/28/23	Library Business Research	1.00	Research secondary sources re Chapter 11 bankruptcy and executory contracts.
06/28/23	Patricia Walsh Loureiro	0.60	Review, revise Condit settlement agreement.
06/28/23	Sean Magill	0.50	Review, analyze perfection status re temporary miners.
06/28/23	Nima Malek Khosravi	1.80	Revise declaration re Series B settlement.
06/28/23	T.J. McCarrick	0.50	Attend A&M BRIC hearing preparation.
06/28/23	Caitlin McGrail	2.50	Draft Series B stipulation (1.6); revise same (.8); correspond with G. Hensley and K&E team re same (.1).
06/28/23	Hannah C. Simson	0.60	Draft summary of mining dispute meeting with D. Albert.
06/28/23	Hannah C. Simson	1.10	Prepare for telephone conference with D. Albert re mining dispute (1.0); conference with same re mining dispute (.1).
06/28/23	Casllen Timberlake	0.50	Review and classify case materials.
06/29/23	Gabriela Zamfir Hensley	3.00	Revise stipulation re Series B litigation (.6); correspond with C. McGrail re same (.2); further revise same (.1); revise declaration re same (1.9); correspond with N. Malek Khosravi re same (.2).
06/29/23	Patricia Walsh Loureiro	0.30	Review, analyze Condit lift stay motion and stipulation.

Legal Services for the Period Ending June 30, 2023

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Nima Malek Khosravi	2.40	Revise declaration re Series B settlement agreement.
06/29/23	Caitlin McGrail	1.80	Review, revise Series B stipulation (1.6); correspond with C. Koenig, G. Hensley, K&E team, and Milbank re same (.2).
06/29/23	Hannah C. Simson	0.20	Correspond with J. Brown and K&E team re mining dispute.
06/30/23	Judson Brown, P.C.	0.30	Review and analyze draft correspondence to Hardin re potential dispute (.2); review and draft correspondence with K&E team, including H. Simson, re same (.1).
06/30/23	Joseph A. D'Antonio	0.30	Correspond with K. Decker re D. Frishberg adversary complaint.
06/30/23	Gabriela Zamfir Hensley	0.70	Review, revise declaration re Series B settlement (.2); further revise same (.5).
06/30/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, A. Xuan re Condit settlement.
06/30/23	Nima Malek Khosravi	2.70	Revise declaration re Series B settlement (2.4); correspond with G. Hensley, K&E team re same (.3).
06/30/23	Caitlin McGrail	0.60	Correspond with C. Koenig and G. Hensley re Series B stipulation (.3); review, revise stipulation for submission to Chambers (.2); correspond with Chambers re same (.1).
06/30/23	Hannah C. Simson	0.70	Edit and revise mining dispute letter.
06/30/23	Alex Xuan	0.80	Review and revise Condit settlement agreement and nondisclosure agreement (.6); correspond with P. W. Loureiro re same (.2).
<b>Total</b>		<b>1,145.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165297**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 72,288.00

Total legal services rendered

\$ 72,288.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165297

Celsius Network LLC

Matter Number: 53363-4

Automatic Stay Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	4.30	1,405.00	6,041.50
Chris Koenig	1.10	1,425.00	1,567.50
Dan Latona	3.50	1,375.00	4,812.50
Nima Malek Khosravi	79.60	735.00	58,506.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Robert Orren	1.80	570.00	1,026.00
Tanzila Zomo	0.40	325.00	130.00
<b>TOTALS</b>	<b>90.80</b>		<b>\$ 72,288.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Dan Latona	0.70	Analyze affidavit re UK automatic stay matter.
06/01/23	Nima Malek Khosravi	3.30	Review, analyze Euclid relief from stay motion (1.3); research re same (1.8); correspond with E. Jones and K&E team re same (.2).
06/02/23	Nima Malek Khosravi	7.10	Research case law and similar pending cases re automatic stay insurance motion.
06/04/23	Nima Malek Khosravi	2.10	Research re automatic stay and D&O policies.
06/05/23	Dan Latona	0.60	Analyze, comment on motion re UK automatic stay matter.
06/05/23	Nima Malek Khosravi	8.60	Research re automatic stay and insurance motion (2.3); draft objection to insurance motion (6.3).
06/06/23	Nima Malek Khosravi	8.90	Revise automatic stay insurance objection (4.5); conference with J. Raphael and K&E team re same (.3); review, analyze, summarize case law re same (4.1).
06/07/23	Nima Malek Khosravi	7.10	Correspond with J. Raphael and K&E team re insurance objection (.7); revise objection re same (2.8); research recent case law re same (3.6).
06/07/23	Patrick J. Nash Jr., P.C.	0.10	Review Leon motion for relief from stay re D&O proceeds.
06/08/23	Nima Malek Khosravi	3.60	Revise insurance motion objection (3.4); correspond with J. Raphael re same (.2).
06/09/23	Dan Latona	0.80	Analyze issues re UK automatic stay matter (.3); analyze, comment on affidavit re same (.5).
06/09/23	Nima Malek Khosravi	1.60	Correspond with J. Raphael, K&E team re stay insurance objection (.7); research re same (.9).
06/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re insurer lift-stay motion.
06/12/23	Dan Latona	0.50	Analyze issues re UK automatic stay matter.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165297

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Nima Malek Khosravi	2.90	Conference with E. Jones and K&E team re insurance analysis re automatic stay motion (1.0); conference with J. Raphael and K&E team re same (.6); correspond with E. Jones and K&E team re same (.8); research re insurance policies (.5).
06/13/23	Dan Latona	0.30	Analyze issues re UK automatic stay matter.
06/14/23	Hannah Crawford	1.50	Correspond with Company re stay violation letter (.5); review and revise same (.5); review and comment on updated affidavit and circulating same (.5).
06/14/23	Dan Latona	0.60	Analyze issues re UK automatic stay matter.
06/15/23	Hannah Crawford	2.00	Review and comment on stay violation letter to Company.
06/15/23	Chris Koenig	0.60	Telephone conference with E. Jones, K&E team, W&C re insurance and lift-stay matters.
06/15/23	Nima Malek Khosravi	0.70	Conference with E. Jones, K&E team, W&C re insurance lift stay motion.
06/16/23	Nima Malek Khosravi	3.60	Correspond with E. Jones, K&E team re automatic stay insurance motion (.7); research re same (2.2); conference with E. Jones and K&E team re same (.2); review, analyze insurance policies re same (.5).
06/18/23	Nima Malek Khosravi	0.40	Correspond with E. Jones, K&E team re insurance motion for lift of stay.
06/19/23	Nima Malek Khosravi	6.90	Correspond with E. Jones and K&E team re insurance motion to lift stay (.7); correspond with Company re same (.4); revise reply re same (2.3); conference with E. Jones, K&E team, W&C, insurance counsel re same (.8); revise order re same (1.8); revise reply re same (.9).
06/20/23	Nima Malek Khosravi	6.90	Revise insurance lift stay motion reply (4.6); correspond with J. Raphael and K&E team re same and revised order (.7); correspond with J. Raphael, K&E team, W&C re revised order for insurance lift stay motion (.2); further revise insurance lift stay motion reply (1.4).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165297

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Nima Malek Khosravi	6.10	Revise insurance lift stay order (.3); revise limited objection re same (3.6); correspond with J. Raphael, K&E team re same (.4); correspond with company re same (.6); review, revise notice re same (.3); correspond with J Raphael re insurance motion objection, order, and notice (.7); review, analyze pro se objection re insurance lift stay motion (.2).
06/21/23	Robert Orren	1.80	Prepare for filing of limited objection re Euclid motion for relief from stay and related exhibit (.8); file same (.4); correspond with J. Raphael and E. Jones re same (.4); distribute same for service (.2).
06/22/23	Hannah Crawford	0.80	Telephone conference with Taylor Wessing re Reliz enforcement (.6); correspond with Company re stay violation letter (.2).
06/22/23	Nima Malek Khosravi	4.60	Draft talking points re limited objection to insurance lift stay motion (4.3); correspond with J. Raphael re same (.3).
06/27/23	Nima Malek Khosravi	3.10	Correspond with E. Jones and K&E team re insurance list stay objection (.8); review Euclid reply re same (.4); research re same (1.3); revise talking points re same (.6).
06/28/23	Nima Malek Khosravi	0.20	Correspond with J. Raphael, K&E team re insurance lift stay revised order.
06/29/23	Nima Malek Khosravi	1.90	Revise order re insurance lift stay motion (1.6); correspond with J. Raphael re same (.3).
06/30/23	Tanzila Zomo	0.40	Review and file stipulation re litigation stay.
<b>Total</b>		<b>90.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165298**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 91,124.00

Total legal services rendered

\$ 91,124.00



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	0.10	885.00	88.50
Elizabeth Helen Jones	4.50	1,155.00	5,197.50
Chris Koenig	11.80	1,425.00	16,815.00
Ross M. Kwasteniet, P.C.	3.80	2,045.00	7,771.00
Dan Latona	14.10	1,375.00	19,387.50
Patricia Walsh Loureiro	23.40	1,155.00	27,027.00
Jeffery S. Norman, P.C.	0.70	1,995.00	1,396.50
Joshua Raphael	2.40	735.00	1,764.00
Gabrielle Christine Reardon	1.20	735.00	882.00
Jimmy Ryan	9.40	885.00	8,319.00
Seth Sanders	0.80	885.00	708.00
Scottie Shermetaro	0.90	1,245.00	1,120.50
Alison Wirtz	0.50	1,295.00	647.50
<b>TOTALS</b>	<b>73.60</b>		<b>\$ 91,124.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Dan Latona	0.80	Telephone conference with W&C re Flare tokens (.1); telephone conference with counsel re same (.4); follow up re same (.1); analyze correspondence re CEL tokens (.2).
06/01/23	Patricia Walsh Loureiro	0.30	Telephone conference with AMSL, Selendy Gay, D. Latona and K&E team re FTX proof of claim (.3).
06/02/23	Dan Latona	0.10	Analyze correspondence re loan transaction.
06/02/23	Joshua Raphael	1.00	Draft mutual non-disclosure agreement (.8); correspond with L. Wasserman re same (.2).
06/03/23	Amila Golic	0.10	Draft correspondence to Company re NewCo and WinddownCo issues.
06/04/23	Joshua Raphael	1.40	Revise non-disclosure statement with confidential party (1.1); review, revise same (.2); correspond with Company, K&E team re same (.1).
06/05/23	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team, Company re Mawson.
06/05/23	Patricia Walsh Loureiro	0.80	Telephone conference with Company, C. Koenig re K&E team re Mawson (.5); telephone conference with Company, C. Koenig, K&E team re Hardin (.3).
06/06/23	Jeffery S. Norman, P.C.	0.20	Correspond with S. Shermetaro re "dust" accounts and fraudulent accounts and closure process re same.
06/06/23	Scottie Shermetaro	0.40	Telephone conference with G. Hensley re account closure requests.
06/09/23	Jeffery S. Norman, P.C.	0.50	Conference with R. Campagna and others re consultation services and mining proposal.
06/09/23	Scottie Shermetaro	0.30	Correspond with J. Norman, K&E team re closure of fraudulent accounts.
06/13/23	Elizabeth Helen Jones	2.80	Correspond with J. Norman, K&E team re conversion of cryptocurrency (.7); telephone conference and correspondence with R. Marston re same (.8); review, revise stipulation re converting cryptocurrency (1.3).
06/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re confidential counterparty.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Jimmy Ryan	6.80	Correspond with D. Latona, K&E team, A&M team, and Centerview team re letter to confidential counterparty re contract issues (1.0); telephone conference with D. Latona re same (.1); draft letter re same (3.9); further revise same (1.8).
06/14/23	Elizabeth Helen Jones	0.90	Review, revise stipulation re conversion of cryptocurrency (.6); prepare stipulation for filing (.3).
06/14/23	Chris Koenig	2.10	Telephone conference with R. Kwasteniet, K&E team re letter to confidential counterparty (.6); review and revise stipulation re coin swaps (1.1); correspond with E. Jones and K&E team re same (.4).
06/14/23	Ross M. Kwasteniet, P.C.	2.60	Review and revise stipulation and agreement with UCC re cryptocurrency sales and swaps.
06/14/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig re confidential matter.
06/14/23	Jimmy Ryan	1.40	Review, analyze loan agreements with confidential counterparty (.4); correspond with D. Latona, K&E team re letter to confidential counterparty re event of default of same (.4); telephone conference with R. Kwasteniet, K&E team re same (.6).
06/15/23	Chris Koenig	1.50	Review and revise stipulation re coin swaps (1.1); correspond with E. Jones and K&E team re same (.4).
06/15/23	Dan Latona	1.00	Telephone conference with Company re business operations (.3); telephone conference with C. Koenig re same (.2); analyze issues re same (.5).
06/15/23	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team, Special Committee, and Company re letter in response to confidential counterparty's event of default.
06/16/23	Dan Latona	3.80	Telephone conference with C. Koenig, Company re Mawson (.6); telephone conference with C. Koenig, Company, Fahrenheit re same (.5); analyze issues re same (.5); analyze diligence re same (1.3); telephone conference with C. Koenig, Company, Committee re same (.7); follow up re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Patricia Walsh Loureiro	2.90	Telephone conference with Company and D. Latona re Mawson (.7); analyze possible filing issues (1.5); telephone conference with W&C, PJT, A&M, Latona, K&E team, Company re Mawson (.7).
06/16/23	Jimmy Ryan	0.30	Correspond with J. Raphael, K&E team re confidential counterparty's event of default.
06/19/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, S. Sanders, re FTX proofs of claim.
06/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, confidential counterparty re repayment of debt.
06/20/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re Mawson hosting contract and related note.
06/20/23	Patricia Walsh Loureiro	0.60	Telephone conference with AMSL. Company, S. Sanders re FTX proof of claim.
06/20/23	Alison Wirtz	0.20	Correspond with D. Latona and C Street team re status, next steps.
06/21/23	Seth Sanders	0.80	Telephone conferences with Company, E. Jones re closing of duplicate accounts.
06/22/23	Chris Koenig	1.90	Analyze issues re confidential counterparty and debt (1.1); correspond with D. Latona, K&E team, counterparty re same (.8).
06/22/23	Dan Latona	0.70	Analyze issues re Mawson agreements.
06/22/23	Patricia Walsh Loureiro	3.30	Review, analyze Mawson agreements.
06/22/23	Scottie Shermetaro	0.20	Telephone conference with control function Company team re revisions to the website notice.
06/23/23	Chris Koenig	0.50	Telephone conference with confidential counterparty re debt repayment.
06/23/23	Dan Latona	1.70	Analyze issues re confidential matter (.5); telephone conference with P. Loureiro, Company, Mawson re status (1.0); telephone conference with Company re same (.2).
06/23/23	Patricia Walsh Loureiro	4.90	Telephone conference with D. Latona, Company, Mawson (1); review, analyze Mawson finance documents (3.9).
06/25/23	Patricia Walsh Loureiro	2.20	Summarize Mawson documents (1.6); correspond with A. Straka and K&E team re same (.6).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Dan Latona	2.00	Telephone conference with C. Koenig, re Mawson (.3); telephone conference with Company re same (.6); telephone conferences with C. Koenig, A. Straka, P. Loureiro re same (.3); telephone conference with W&C re same (.3); analyze diligence re same (.5).
06/26/23	Patricia Walsh Loureiro	3.10	Correspond with C. Koenig, D. Latona re Mawson (.5) Mawson analyze collateral issues (2.3); telephone conference with D. Latona, K&E team, W&C re Mawson (.3).
06/26/23	Gabrielle Christine Reardon	0.70	Prepare case status update for Company.
06/27/23	Patricia Walsh Loureiro	1.60	Telephone conference with A. Straka, K&E team re Mawson (.3); draft, analyze summary of issues (1.3).
06/27/23	Gabrielle Christine Reardon	0.50	Correspond with C. Koenig, K&E team re case update for Company (.3); correspond with Company re same (.2).
06/28/23	Dan Latona	0.50	Analyze forbearance agreement.
06/28/23	Patricia Walsh Loureiro	2.40	Telephone conference with M. Kilkenney, K&E team, Company re Mawson (.6) draft, revise issues list re Mawson (1.8).
06/29/23	Elizabeth Helen Jones	0.80	Telephone conference (in part) with C. Koenig, K&E team, A&M, counsel to confidential party re business matters (.5); telephone conference with C. Koenig, K&E team, A&M re debrief after telephone conference with confidential third party re business matters (.3).
06/29/23	Chris Koenig	2.70	Correspond with D. Latona, K&E team, UCC re confidential counterparty loan issue (1.8); telephone conference with confidential counterparty, D. Latona, K&E team re loan issue (.9).
06/29/23	Dan Latona	1.70	Telephone conference with P. Loureiro, Company, W&C re Mawson (1.0); telephone conference with C. Koenig, Sheppard re same (.4); telephone conference with C. Koenig, K&E team, A&M team, W&C, M3, counterparty re confidential matter (.3).
06/29/23	Patricia Walsh Loureiro	1.00	Telephone conference with W&C, Company, D. Latona and K&E team re Mawson.
06/30/23	Chris Koenig	2.10	Correspond with R. Kwasteniet, K&E team, UCC re confidential counterparty loan issue.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165298

Celsius Network LLC

Matter Number: 53363-5

Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Dan Latona	0.50	Telephone conference with C. Koenig, Brown Rudnick re confidential matter (.2); analyze, comment on letter re same (.3).
06/30/23	Jimmy Ryan	0.40	Correspond with J. Raphael, K&E team re letter in response to confidential counterparty default re loan agreement (.3); review, comment on same (.1).
06/30/23	Alison Wirtz	0.30	Review and analyze communications materials from Celsius team and correspond with B. Airey re same.
<b>Total</b>		<b>73.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165299**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 164,921.50

Total legal services rendered

\$ 164,921.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165299

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	0.50	1,405.00	702.50
Paul Goldsmith	1.20	885.00	1,062.00
Amila Golic	2.90	885.00	2,566.50
Gabriela Zamfir Hensley	11.20	1,245.00	13,944.00
Elizabeth Helen Jones	13.90	1,155.00	16,054.50
Chris Koenig	12.90	1,425.00	18,382.50
Ross M. Kwasteniet, P.C.	6.80	2,045.00	13,906.00
Dan Latona	22.30	1,375.00	30,662.50
Patricia Walsh Loureiro	2.80	1,155.00	3,234.00
Nima Malek Khosravi	2.80	735.00	2,058.00
Rebecca J. Marston	3.70	995.00	3,681.50
Caitlin McGrail	1.70	735.00	1,249.50
Joel McKnight Mudd	0.90	885.00	796.50
Patrick J. Nash Jr., P.C.	3.60	2,045.00	7,362.00
Robert Orren	3.50	570.00	1,995.00
Joshua Raphael	1.50	735.00	1,102.50
Gabrielle Christine Reardon	8.60	735.00	6,321.00
Roy Michael Roman	1.30	735.00	955.50
Kelby Roth	0.30	735.00	220.50
Jimmy Ryan	2.20	885.00	1,947.00
Seth Sanders	1.70	885.00	1,504.50
Gelareh Sharafi	0.50	735.00	367.50
Luke Spangler	9.60	325.00	3,120.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Kyle Nolan Trevett	1.60	885.00	1,416.00
Morgan Willis	8.10	395.00	3,199.50
Alison Wirtz	14.30	1,295.00	18,518.50
Alex Xuan	5.00	735.00	3,675.00
Tanzila Zomo	14.50	325.00	4,712.50
<b>TOTALS</b>	<b>160.00</b>		<b>\$ 164,921.50</b>



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165299

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); conference with C. Koenig, E. Jones re same (.2).
06/01/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/01/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/01/23	Ross M. Kwasteniet, P.C.	0.60	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
06/01/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); conference with R. Kwasteniet, C. Koenig re same (.3); correspond with C. Koenig re same (.3).
06/01/23	Patrick J. Nash Jr., P.C.	0.70	Participate in telephone conference with R. Kwasteniet, K&E team re case status, coordination (.4); telephone conference with D. Dunne re Series B issues (.3).
06/01/23	Luke Spangler	0.50	Correspond with C. Koenig, K&E team and Chambers re briefing schedule stipulation agreed order entry (.2); compile and circulate recently filed pleadings to K&E team (.3).
06/01/23	Alison Wirtz	0.60	Telephone conference with C. Koenig, K&E team re case status.
06/02/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/02/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/02/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig, K&E team re internal update and coordination.
06/02/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165299

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary (.3); correspond with A. Wirtz, K&E team re same (.1).
06/02/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig and K&E team.
06/02/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/02/23	Tanzila Zomo	0.50	Compile and file auction transcripts.
06/05/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/05/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/05/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/05/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination call with C. Koenig and others.
06/05/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
06/05/23	Patrick J. Nash Jr., P.C.	0.30	Participate in daily K&E coordination call.
06/05/23	Luke Spangler	0.20	Circulate docket report to K&E team.
06/05/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team and advisors re same (.2).
06/05/23	Alex Xuan	1.10	Revise hearing notice (.9); correspond with G. Hensley, C. Koenig re same (.2).
06/06/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/06/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/06/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/06/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig, K&E team re internal update and coordination.
06/06/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.5).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165299

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Rebecca J. Marston	0.50	Review and revise WIP summary (.4); correspond with J. Mudd re work in process (.1).
06/06/23	Caitlin McGrail	0.20	Review, revise WIP summary re call updates (.1); correspond with G. Reardon re same (.1).
06/06/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with C. Koenig, K&E team re internal updates.
06/06/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/06/23	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/07/23	Paul Goldsmith	0.50	Participate in telephone conference with C. Koenig, K&E team re WIP.
06/07/23	Amila Golic	0.70	Revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.5).
06/07/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/07/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
06/07/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
06/07/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5); conference with C. Koenig, K&E team re same (.5).
06/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
06/07/23	Nima Malek Khosravi	0.50	Conference with C. Koenig and K&E team re work in process.
06/07/23	Rebecca J. Marston	0.50	Conference with D. Latona, K&E team re work in process (partial).
06/07/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
06/07/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165299

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Patrick J. Nash Jr., P.C.	0.40	Participate in standing coordination telephone conference with C. Koenig, K&E team.
06/07/23	Robert Orren	1.60	Participate in telephone conference with C. Koenig, K&E team re work in process (.5); prepare for filing and submission to court pro hac vices of L. Vassallo and H. Simson (.5); correspond with T. Zomo, K. Sturek, L. Vassallo and H. Simson re same (.6).
06/07/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
06/07/23	Gabrielle Christine Reardon	1.20	Review, revise work in process summary (.7); telephone conference with J. Mudd, K&E team re same (.5).
06/07/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
06/07/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/07/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case strategy.
06/07/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
06/07/23	Luke Spangler	0.80	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); participate in telephone conference with C. Koenig, K&E team re work in process (.5).
06/07/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
06/07/23	Morgan Willis	1.00	Compile opinions and distribute to R. Kwasteniet (.5); prepare for and file notices of hybrid hearing and notice of plan sponsor agreement (.5).
06/07/23	Alison Wirtz	0.30	Conference with C. Koenig and K&E team re high priority matters.
06/07/23	Alex Xuan	0.60	Revise hearing notices for filing (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
06/07/23	Tanzila Zomo	0.90	Telephone conference with R. Orren, K&E team re case status updates (.5); draft pro hac vice, circulate to court re same (.4).
06/08/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/08/23	Ross M. Kwasteniet, P.C.	1.20	Participate in internal telephone conference with C. Koenig and K&E team re status (.5); participate in all-advisor update telephone conference with C. Koenig and representatives from Centerview, A&M, White & Case, Perella and M3 (.7).
06/08/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence from C. Koenig, K&E team re same (.5).
06/08/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Koenig, K&E team re daily coordination.
06/08/23	Robert Orren	0.80	Distribute entered pro hac vice order to L. Vassallo and K&E team (.2); prepare for submission to chambers H. Simson pro hac vice order (.4); distribute entered order to H. Simson (.2).
06/08/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/08/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); attend portion of all-advisor call re status, next steps (.4).
06/09/23	Paul Goldsmith	0.40	Participate in telephone conference with C. Koenig, K&E team re WIP.
06/09/23	Amila Golic	0.30	Telephone conference with J. Mudd, K&E team re work in process.
06/09/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/09/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.7); telephone conference with C. Koenig, K&E team re work in process (.5).
06/09/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.3).

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06/09/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5); telephone conference with C. Koenig, K&E team re same (.3).
06/09/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
06/09/23	Nima Malek Khosravi	0.40	Conference with C. Koenig, K&E team re work in process.
06/09/23	Rebecca J. Marston	0.50	Review and revise WIP summary (.3); conference with J. Mudd, K&E team re same (.2).
06/09/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.
06/09/23	Robert Orren	0.30	Participate in telephone conference with C. Koenig and K&E team re case status.
06/09/23	Joshua Raphael	0.20	Telephone conference with C. Koenig, K&E team re work in process.
06/09/23	Gabrielle Christine Reardon	0.80	Review and revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.3).
06/09/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/09/23	Seth Sanders	0.30	Telephone conference with J. Mudd, K&E re case strategy.
06/09/23	Luke Spangler	0.60	Telephone conference with C. Koenig and K&E team re case status (.3); compile and circulate recently filed pleadings to K&E team (.3).
06/09/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/09/23	Morgan Willis	0.50	Telephone conference with C. Koenig and K&E team re case status.
06/09/23	Alison Wirtz	0.90	Conference with C. Koenig and K&E team re key workstreams (.6); conference with C. Koenig and K&E team re status, next steps (.3).
06/09/23	Alex Xuan	0.20	Telephone conference with C. Koenig, K&E team re work in process.
06/09/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.

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06/12/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/12/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.6); correspond with R. Roman re Company administrative requests (.5).
06/12/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/12/23	Ross M. Kwasteniet, P.C.	1.50	Participate in telephone conference with C. Koenig and K&E team re status and updates.
06/12/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence re same (.5).
06/12/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/12/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items (.3); conference with D. Latona and C Street team re status, high priority communications items (.5).
06/13/23	Paul Goldsmith	0.30	Telephone conference with C. Koenig and K&E team re work in process.
06/13/23	Amila Golic	0.50	Telephone conference with S. Sanders, K&E team re work in process.
06/13/23	Gabriela Zamfir Hensley	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re work in process (.3).
06/13/23	Elizabeth Helen Jones	1.70	Telephone conference with R. Kwasteniet, K&E team re case status (1.2); telephone conference with C. Koenig, K&E team re work in process (.5).
06/13/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re work in process (.4).
06/13/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (1.0); analyze correspondence re same (.6); conference with C. Koenig, K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Patricia Walsh Loureiro	0.50	Review, revise WIP document (.1); Telephone conference with C. Koenig and K&E team re work in process (.4).
06/13/23	Nima Malek Khosravi	0.90	Conference with C. McGrail and K&E team re work in process (.3); correspond with C. McGrail and K&E team re same (.2); conference with C. Koenig and K&E team re work in process (.4).
06/13/23	Rebecca J. Marston	0.40	Telephone conference with C. Koenig, K&E team re work in process.
06/13/23	Caitlin McGrail	0.40	Revise CEL case status summary (.1); telephone conference with C. Koenig and K&E team re case status (.3).
06/13/23	Robert Orren	0.40	Telephone conference with C. Koenig and K&E team re work in process.
06/13/23	Joshua Raphael	0.30	Telephone conference with C. Koenig re works in process, next steps.
06/13/23	Gabrielle Christine Reardon	0.80	Review and revise work in process summary (.3); telephone conference with J. Mudd, K&E team re same (.5).
06/13/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
06/13/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
06/13/23	Jimmy Ryan	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/13/23	Seth Sanders	0.50	Telephone conference with C. Koenig re case strategy and next steps.
06/13/23	Luke Spangler	0.70	Conference with C. Koenig and K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.2).
06/13/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E team re work in process.
06/13/23	Morgan Willis	0.40	Telephone conference with C. Koenig and K&E team re work in process.
06/13/23	Alison Wirtz	1.10	Conference with C. Koenig and K&E team re high priority matters.
06/13/23	Alex Xuan	0.30	Telephone conference with C. Koenig, K&E team re work in process.
06/13/23	Tanzila Zomo	0.70	Telephone conference with R. Orren, K&E team re case status updates (.5); research and compile pleadings re EARN hearings (.2).



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06/14/23	Dan Latona	0.70	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/14/23	Rebecca J. Marston	0.30	Review and analyze work in process.
06/14/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/14/23	Morgan Willis	0.50	Prepare for filing revised plan; file revised plan.
06/15/23	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/15/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Company re case status and next steps.
06/15/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/16/23	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/16/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/19/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/19/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
06/19/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/19/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re work in process.
06/19/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.2).
06/19/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/20/23	Amila Golic	0.70	Revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (.5).
06/20/23	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with C. Koenig and K&E team re work in process (.4).
06/20/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.

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06/20/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re work in process (.5).
06/20/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case updates.
06/20/23	Dan Latona	1.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence from C. Koenig, K&E team re same (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
06/20/23	Patricia Walsh Loureiro	0.70	Revise WIP summary (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
06/20/23	Nima Malek Khosravi	0.60	Correspond with J. Raphael and K&E team re work in process (.1); conference with C. Koenig and K&E team re work in process (.5).
06/20/23	Rebecca J. Marston	0.90	Review and revise work in process summary (.4); conference with C. Koenig, K&E team re same (.5).
06/20/23	Caitlin McGrail	0.40	Review, revise WIP summary (.1); telephone conference with C. Koenig and K&E team re case status (.3).
06/20/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case status, next steps.
06/20/23	Robert Orren	0.40	Telephone conference with C. Koenig and K&E team re work in process.
06/20/23	Joshua Raphael	0.20	Telephone conference with C. Koenig, K&E team re work in process.
06/20/23	Gabrielle Christine Reardon	2.00	Review and revise work in process summary (1.3); telephone conference with J. Mudd, K&E team re same (.7).
06/20/23	Gabrielle Christine Reardon	0.90	Correspond with Company re case status (.2); draft summary of upcoming dates and deadlines (.7).
06/20/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
06/20/23	Jimmy Ryan	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.

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06/20/23	Luke Spangler	1.50	Correspond with C. Koenig, K&E team re submissions to chambers (.2); submit order to chambers for approval (.2); correspond with paralegal team re hearing preparation (.2); conference with C. Koenig and K&E team re work in process (.5); compile recently filed pleadings and circulate to C. Koenig, K&E team (.4).
06/20/23	Kyle Nolan Trevett	0.40	Telephone conference with C. Koenig, K&E team re work in process.
06/20/23	Morgan Willis	0.50	Telephone conference with C. Koenig and K&E team re work in process.
06/20/23	Alison Wirtz	1.20	Conference with C. Koenig and K&E team re high priority items (.7); conference with C. Koenig, D. Latona and K&E team re work in process (.5).
06/20/23	Alex Xuan	0.50	Telephone conference with J. Mudd, K&E team re work in process.
06/20/23	Tanzila Zomo	0.50	Draft task list re June 28, 2023 hearing (.2); correspond, coordinate with L. Spangler, K&E team re same (.3).
06/21/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/21/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
06/21/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/21/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.4).
06/21/23	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining.
06/21/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/21/23	Alison Wirtz	0.60	Conference with C. Koenig and K&E team re high priority items.
06/22/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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06/22/23	Elizabeth Helen Jones	1.30	Telephone conference with K&E team, R. Kwasteniet re case status (.9); telephone conference with C. Koenig, K&E team, W&C, advisors re case status (.4).
06/22/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/22/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence from C. Koenig, K&E team re same (.5).
06/22/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
06/22/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, Company re case updates.
06/22/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re high priority items.
06/22/23	Tanzila Zomo	1.60	Telephone conference with M. Willis, R. Orren re case updates (.5); prepare logistics re June 28, 2023 omnibus hearing (.5); coordinate delivery of orders to United States Trustee (.6).
06/23/23	Hannah Crawford	0.50	Correspond with Company re deleting, rewording section 20.
06/23/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/23/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status.
06/23/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/23/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case updates.
06/23/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.6).
06/23/23	Patrick J. Nash Jr., P.C.	0.40	Participate in telephone conference with C. Koenig, K&E team re coordination status.
06/23/23	Gabrielle Christine Reardon	0.80	Revise work in process summary (.3); correspond with G. Hensley re conference re same (.3); correspond with H. Scatterday re same (.2).

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06/23/23	Jimmy Ryan	0.30	Conference with E. Jones, K&E team, A&M team and Centerview team re work in process and next steps (partial).
06/23/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/23/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/25/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re work in process.
06/26/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/26/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re case status.
06/26/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/26/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); analyze correspondence re same (.5).
06/26/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/26/23	Morgan Willis	0.80	Prepare to file hearing agenda and notice of phishing attempts (.4); file same (.4).
06/26/23	Alison Wirtz	0.90	Conference with C. Koenig and K&E team re high priority items (.4); conference with C Street team and D. Latona re communications matters (.5).
06/26/23	Alison Wirtz	1.10	Correspond with R. Marston and K&E team re phishing attempts (.2); review and comment on notice of phishing (.5); correspond with R. Marston and K&E team re same (.4).
06/26/23	Alex Xuan	2.00	Draft and revise phishing notice (1.8); correspond with A. Wirtz, K&E team re same (.2).
06/26/23	Tanzila Zomo	2.50	Draft W. Pruitt pro hac vice (.5); compile pleadings for June 28, 2023 omnibus hearing (1.0); prepare documents for printing and delivery to Court re same (1.0).
06/27/23	Amila Golic	0.20	Review, revise work in process summary.
06/27/23	Gabriela Zamfir Hensley	0.90	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.

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06/27/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team re case status.
06/27/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/27/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9); analyze correspondence re same (.5).
06/27/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze issues and next steps to advance cases.
06/27/23	Gabrielle Christine Reardon	0.20	Review and revise work in process summary.
06/27/23	Luke Spangler	1.00	Register appearances for 2023.06.28 hearing (.7); compile and circulate recently filed pleadings to C. Koenig K&E team (.3).
06/27/23	Morgan Willis	2.60	Prepare to file hearing agenda (.3); file same (.3); prepare binders for court in advance of hearing (1.5); prepare to file amended agenda (.3); file same (.2).
06/27/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items.
06/27/23	Tanzila Zomo	6.80	Prepare to file motion re backup bid fee (.2); file re same (.2); file revised stipulation re conversion of altcoins (.4); prepare supporting materials re amended June 28, 2023 hearing agenda (4); prepare to file re same (2).
06/28/23	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/28/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/28/23	Morgan Willis	1.80	Register parties for attendance for hearing.
06/29/23	Amila Golic	0.50	Revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.3).
06/29/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
06/29/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team re case status (.6); telephone conference with C. Koenig, K&E team re work in process (.5).

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06/29/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re work in process (.4).
06/29/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence from same re same (.4).
06/29/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
06/29/23	Nima Malek Khosravi	0.40	Conference with C. Koenig and K&E team re work in process.
06/29/23	Rebecca J. Marston	0.50	Review and revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.3).
06/29/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.
06/29/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
06/29/23	Gabrielle Christine Reardon	1.10	Review and revise work in process summary (.8); telephone conference with C. Koenig, K&E team re same (.3).
06/29/23	Kelby Roth	0.30	Telephone conference with C. Koenig, K&E team re work in process.
06/29/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/29/23	Seth Sanders	0.40	Telephone conference with J. Mudd, K&E team re case strategy.
06/29/23	Luke Spangler	0.80	Participate in conference with C. Koenig and K&E team re work in process (.5); compile and circulate recently filed pleadings to K&E team (.3).
06/29/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items.
06/29/23	Alex Xuan	0.30	Telephone conference with J. Mudd, K&E team re work in process.
06/29/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.
06/30/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/30/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.

Legal Services for the Period Ending June 30, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010165299  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/30/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re work in process.
06/30/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.2).
06/30/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re high priority items.
<b>Total</b>		<b>160.00</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165300**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 1,020.00

Total legal services rendered

\$ 1,020.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165300

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.10	1,245.00	124.50
Lindsay Wasserman	0.90	995.00	895.50
<b>TOTALS</b>	<b>1.00</b>		<b>\$ 1,020.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165300

Celsius Network LLC

Matter Number: 53363-7

Cash Management and DIP Financing

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/02/23	Lindsay Wasserman	0.80	Draft cash management letter (.6); correspond with A&M team re same (.2).
06/08/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re coin management.
06/21/23	Lindsay Wasserman	0.10	Correspond with U.S. Trustee re monthly reports.
<b>Total</b>		<b>1.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165301**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 44,393.50

Total legal services rendered

\$ 44,393.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165301

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	12.30	885.00	10,885.50
Dan Latona	3.20	1,375.00	4,400.00
Nima Malek Khosravi	22.90	735.00	16,831.50
Rebecca J. Marston	1.90	995.00	1,890.50
Joel McKnight Mudd	2.80	885.00	2,478.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Joshua Raphael	5.60	735.00	4,116.00
Roy Michael Roman	3.60	735.00	2,646.00
Alison Wirtz	0.50	1,295.00	647.50
Alex Xuan	0.40	735.00	294.00
<b>TOTALS</b>	<b>53.30</b>		<b>\$ 44,393.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165301

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Amila Golic	0.50	Review and analyze customer inquiries (.3); correspond with N. Malek Khosravi, J. Raphael, R.M. Roman re same (.2).
06/01/23	Nima Malek Khosravi	0.70	Correspond with J. Raphael, K&E team, A&M re customer withdrawals and related matters.
06/01/23	Rebecca J. Marston	0.20	Correspond with S. Golden, K&E team re customer communications.
06/01/23	Joshua Raphael	0.70	Review and analyze creditor inquiries (.1); analyze, respond to customer inquiries (.6).
06/01/23	Alison Wirtz	0.20	Correspond with customer re outstanding issues and case updates.
06/02/23	Amila Golic	0.60	Review and revise proposed responses to customer inquiries (.4); correspond with R.M. Roman re same (.1); correspond with C. Koenig re same (.1).
06/02/23	Nima Malek Khosravi	0.60	Correspond with R.M. Roman and K&E team re customer withdrawals and related matters.
06/02/23	Roy Michael Roman	0.90	Review and revise correspondence re customer inquiries (.7); correspond with A. Golic, K&E team re same (.2).
06/03/23	Amila Golic	0.10	Correspond with J. Raphael, R.M. Roman re customer inquiries.
06/04/23	Amila Golic	0.30	Correspond with W&C, US Trustee re weekly vendor report (.1); correspond with R.M. Roman re customer inquiry (.1); analyze same (.1).
06/04/23	Nima Malek Khosravi	0.30	Correspond with R.M. Roman and J. Raphael re customer inquiries.
06/04/23	Joshua Raphael	0.40	Review, reply to creditor inquiries.
06/05/23	Amila Golic	1.70	Review and analyze issues re vendor payments (1.4); correspond with US Trustee, A&M re same (.3).
06/05/23	Dan Latona	0.20	Telephone conference with C Street re communications.
06/05/23	Nima Malek Khosravi	0.60	Correspond with J. Raphael, K&E team, customers, Stretto re withdrawals and related matters.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165301

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Amila Golic	0.50	Conference with C. Koenig re issues re suspended accounts (.2); correspond with C. Koenig, E. Jones, Company re same (.3).
06/06/23	Nima Malek Khosravi	0.30	Correspond with J. Raphael, K&E team, A&M, customers re withdrawals and related matters.
06/06/23	Joshua Raphael	0.90	Telephone conference with Celsius customer re creditor inquiry (.2); review, analyze creditor questions (.4); correspond with N. Malek Khosravi re same (.3).
06/07/23	Amila Golic	1.40	Correspond with N. Malek Khosravi, R.M. Roman re customer inquiries (.6); review and comment on proposed responses to same (.3); review and analyze issues re user accounts and promotional rewards (.5).
06/07/23	Nima Malek Khosravi	0.60	Correspond with S. Sanders, A. Golic, and K&E team, A&M re customer withdrawals and related matters.
06/07/23	Joel McKnight Mudd	0.60	Correspond with customers re withdrawal inquiries (.2); correspond with C. Koenig, E. Jones re same (.4).
06/07/23	Roy Michael Roman	0.50	Draft and revise communications to creditors (.4); correspond with A. Golic re same (.1).
06/08/23	Amila Golic	0.20	Review and analyze customer inquiries.
06/08/23	Nima Malek Khosravi	0.40	Correspond with J. Raphael and K&E team re customer withdrawals and related matters.
06/08/23	Joel McKnight Mudd	0.30	Correspond with customers re withdrawal inquiries.
06/09/23	Amila Golic	0.50	Review and revise proposed correspondence to customers.
06/09/23	Nima Malek Khosravi	0.90	Correspond with J. Raphael, K&E team, A&M re customer withdrawals and related matters.
06/09/23	Joshua Raphael	0.60	Review, respond to creditor inquiries.
06/10/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team, customers, re customer withdrawals and related matters.
06/10/23	Joshua Raphael	0.60	Respond to creditor inquiries.
06/11/23	Amila Golic	0.30	Correspond with customers re Earn accounts.
06/11/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals and related matters.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165301

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Amila Golic	0.20	Correspond with J. Raphael, N. Malek Khosravi re customer inquiry re schedule of assets and liabilities.
06/12/23	Dan Latona	0.60	Telephone conference with A. Wirtz, C Street re customer communications (.3); analyze communications drafts re same (.3).
06/12/23	Nima Malek Khosravi	1.10	Correspond with customers, J. Raphael and K&E team re customer withdrawals and related matters.
06/12/23	Joshua Raphael	0.40	Review, analyze creditor inquiries (.2); correspond with A. Golic, N. Malek Khosravi re same (.2).
06/12/23	Alex Xuan	0.40	Revise C Street customer communications drafts (.3); correspond with S. Sanders, K&E team re same (.1).
06/13/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team, customers, A&M re customer withdrawals and related matters.
06/14/23	Nima Malek Khosravi	0.60	Correspond with J. Raphael, K&E team, A&M re customer withdrawals and related matters.
06/15/23	Amila Golic	0.10	Correspond with J. Raphael, N. Malek Khosravi re proposed customer correspondence.
06/15/23	Dan Latona	0.50	Telephone conference with Company re confidential matter (.2); analyze correspondence re same (.3).
06/15/23	Nima Malek Khosravi	1.10	Correspond with J. Raphael, K&E team re customer withdrawals and related matters (.4); research issues re same (.7).
06/15/23	Joel McKnight Mudd	0.40	Revise communication re KYC updates (.2); correspond with E. Jones, K&E team re same (.2).
06/15/23	Joshua Raphael	0.20	Review, analyze plan communications (.1); correspond with G. Hensley, K&E team re same (.1).
06/16/23	Nima Malek Khosravi	0.40	Correspond with A&M, J. Raphael, K&E team re customer withdrawals and related matters.
06/16/23	Joel McKnight Mudd	0.60	Correspond with customers re inquiries about withdrawal issues (.4); correspond with E. Jones re same (.2).



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165301

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Roy Michael Roman	0.40	Review and revise correspondence to customers (.2); correspond with A. Golic, K&E team re same (.2).
06/18/23	Amila Golic	0.20	Draft correspondence to customers re suspended user accounts.
06/18/23	Nima Malek Khosravi	0.90	Correspond with customers, J. Raphael, K&E team re customer withdrawals and related matters.
06/18/23	Joshua Raphael	0.20	Respond to creditor questions.
06/19/23	Nima Malek Khosravi	0.30	Correspond with customers, J. Raphael, K&E team re customer withdrawals and related matters.
06/19/23	Joshua Raphael	0.10	Respond to Celsius creditor questions.
06/20/23	Amila Golic	1.70	Review and analyze correspondence re suspended customer accounts (.9); correspond with N. Malek Khosravi, K&E team re same (.8).
06/20/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, counsel re confidential matter (.5); analyze issues re same (.3); telephone conference with C Street re communications (.2); telephone conference with W&C, creditor re case status (.3).
06/20/23	Nima Malek Khosravi	1.60	Correspond (multiple) with customers, A. Golic, K&E team, A&M re customer withdrawals and related matters.
06/20/23	Joshua Raphael	0.10	Respond to Celsius creditor questions.
06/21/23	Dan Latona	0.30	Telephone conference with A. Wirtz, C Street re communications.
06/21/23	Nima Malek Khosravi	2.40	Correspond with customers, A. Golic, K&E team, A&M re customer withdrawals and related matters.
06/21/23	Joel McKnight Mudd	0.50	Correspond with customers re incoming withdrawal inquiries.
06/21/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze docketed letter from customer J. Snider.
06/21/23	Joshua Raphael	0.70	Review, respond to creditor inquiries.
06/21/23	Alison Wirtz	0.30	Telephone conference with D. Latona and C Street re communications matters.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165301

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/23	Amila Golic	0.60	Correspond with Company re customer suspended accounts (.2); correspond with customer re same (.1); analyze issues re same (.3).
06/23/23	Amila Golic	0.20	Correspond with N. Malek Khosravi re customer inquiries.
06/23/23	Nima Malek Khosravi	1.20	Correspond with A. Golic, K&E team, Company re customer withdrawals and related matters.
06/24/23	Nima Malek Khosravi	0.20	Correspond with J. Raphael, K&E team customer withdrawals and related matters.
06/25/23	Nima Malek Khosravi	1.60	Correspond with J. Raphael, K&E team, customers re customer withdrawals and related matters.
06/25/23	Roy Michael Roman	0.60	Review and analyze correspondence to customers.
06/26/23	Amila Golic	0.40	Review and analyze correspondence from company re suspended accounts (.3); correspond with N. Malek Khosravi re same (.1).
06/26/23	Dan Latona	0.30	Telephone conference with A. Wirtz, C Street re customer communications.
06/26/23	Nima Malek Khosravi	0.70	Correspond with A. Golic, K&E team, re customer withdrawals and related matters.
06/26/23	Rebecca J. Marston	1.70	Correspond with C. Koenig, K&E team re phishing attempt (.2); review and revise notice re same (.8); correspond with P. Nash, K&E team re same (.4); correspond with customers re same (.3).
06/27/23	Amila Golic	1.60	Review and analyze correspondence from company re suspended accounts (.4); correspond with N. Malek Khosravi, K&E team re same (.6); correspond with customer re same (.2); revise draft correspondence to customer re disclosure statement (.4).
06/27/23	Nima Malek Khosravi	1.40	Correspond with A. Golic, K&E team, customers re customer withdrawals and related matters.
06/27/23	Joel McKnight Mudd	0.40	Telephone conference with customer re withdrawal inquiry.
06/28/23	Amila Golic	0.40	Review and analyze issues re draft customer correspondence (.2); correspond with N. Malek Khosravi re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165301

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Nima Malek Khosravi	0.80	Correspond with R.M. Roman, K&E team, A&M, customers re customer withdrawals and related matters.
06/28/23	Roy Michael Roman	0.60	Review and revise communications re customer questions (.5); correspond with N. Malek Khosravi re same (.1).
06/29/23	Amila Golic	0.20	Correspond with W&C, U.S. Trustee re weekly vendors report.
06/29/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team, customers re customer withdrawals and related matters.
06/29/23	Joshua Raphael	0.60	Review, respond to creditor questions.
06/30/23	Amila Golic	0.60	Correspond with E. Jones, N. Malek Khosravi, K&E team re draft correspondence re disclosure statement (.4); correspond with E. Jones, C. Koenig, N. Malek Khosravi re suspended customer accounts (.2).
06/30/23	Nima Malek Khosravi	1.40	Correspond with A. Golic, K&E team re customer withdrawals and related matters.
06/30/23	Joshua Raphael	0.10	Respond to creditor questions.
06/30/23	Roy Michael Roman	0.60	Review and revise correspondence re customer inquiries (.5); correspond with N. Malek Khosravi re same (.1).
<b>Total</b>		<b>53.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165302**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 13,808.00

Total legal services rendered

\$ 13,808.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165302

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.60	1,245.00	747.00
Dan Latona	2.30	1,375.00	3,162.50
Rebecca J. Marston	3.40	995.00	3,383.00
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Robert Orren	1.50	570.00	855.00
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Roy Michael Roman	1.70	735.00	1,249.50
Seth Sanders	2.50	885.00	2,212.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
<b>TOTALS</b>	<b>14.10</b>		<b>\$ 13,808.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165302

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Gabriela Zamfir Hensley	0.40	Conference with R. Kwasteniet re claims fact development (.1); correspond with J. Raphael, G. Reardon re same (.1); analyze issues re same (.2).
06/01/23	Dan Latona	0.30	Telephone conference with P. Loureiro, S. Sanders, Company, Selendy re FTX claim.
06/01/23	Rebecca J. Marston	0.50	Correspond with D. Latona, Stretto, A&M re proof of claim issue, loan details.
06/01/23	Robert Orren	0.40	Retrieve precedent re motion to estimate claims (.3); correspond with G. Hensley re same (.1).
06/01/23	Seth Sanders	0.50	Telephone conference with AMSL, D. Latona, K&E team re FTX bar date.
06/02/23	Rebecca J. Marston	0.90	Correspond with D. Latona re loan liquidation, proofs of claim.
06/02/23	Gabrielle Christine Reardon	0.50	Telephone conference with G. Hensley, K&E team re government claims.
06/05/23	Robert Orren	1.10	Distribute to G. Hensley precedent re claims estimation motion (.1); draft same (.8); correspond with G. Hensley re same (.2).
06/06/23	Gabriela Zamfir Hensley	0.20	Conference with S. Shermetaro re company claims questions, background.
06/08/23	Rebecca J. Marston	2.00	Correspond A. Xuan, K&E team re loan claims (.1); correspond with A&M, G. Hensley, K&E teams re same (.4); correspond with G. Hensley re same (.2); review, analyze issues re terms of use (1.3).
06/13/23	Seth Sanders	0.70	Correspond with A&M, E. Jones, Company re closing accounts and amending schedules.
06/14/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Hermann and Frishberg motion to vacate customer claims order.
06/20/23	Gabrielle Christine Reardon	0.60	Draft FTC stipulation re nondischargeability (.4); correspond with P. Loureiro, C. Koenig, and FTC re same (.2).
06/20/23	Seth Sanders	0.60	Correspond with D. Latona re FTX claim (.3); analyze issues re same (.3).
06/20/23	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re claims matters.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165302

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Gabrielle Christine Reardon	0.50	Review and revise FTC stipulation (.2); correspond with C. Koenig, D. Latona re same (.1); coordinate filing of same (.2).
06/21/23	Roy Michael Roman	0.30	Correspond with SEC, C. Koenig, K&E team re nondischargeability deadline.
06/22/23	Dan Latona	0.20	Analyze, comment on FTX proof of claim.
06/22/23	Roy Michael Roman	0.50	Review and analyze fifth SEC stipulation (.4); correspond with A. Wirtz, K&E team re same (.1).
06/23/23	Dan Latona	0.30	Analyze issues re FTX claim (.2); telephone conference with AMSL re same (.1).
06/23/23	Seth Sanders	0.70	Analyze issues re FTX claim (.3); correspond with Selendy, AMSL, P. Loureiro re proofs of claim (.4).
06/27/23	Dan Latona	0.50	Telephone conference with P. Loureiro, AMSL, Selendy re FTX claim (.1); telephone conference with AMSL re same (.1); follow up re same (.3).
06/27/23	Roy Michael Roman	0.90	Review and revise fifth SEC stipulation (.6); correspond with C. Koenig, A. Wirtz re same (.2); correspond with SEC re same (.1).
06/29/23	Dan Latona	1.00	Analyze, comment on confidential settlement agreement.
<b>Total</b>		<b>14.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165303**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 8,081.50

Total legal services rendered

\$ 8,081.50



Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165303

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Chris Koenig	0.50	1,425.00	712.50
Dan Latona	3.10	1,375.00	4,262.50
Patricia Walsh Loureiro	1.50	1,155.00	1,732.50
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Gabrielle Christine Reardon	0.20	735.00	147.00
<b>TOTALS</b>	<b>5.90</b>		<b>\$ 8,081.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165303

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/08/23	Dan Latona	0.60	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re case workstreams.
06/08/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
06/08/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re Committee's loan-related inquiry.
06/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, UCC professionals re key issues and next steps.
06/15/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re open workstreams.
06/21/23	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, Committee re mining.
06/21/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze UCC omnibus response to creditor motions to dollarize CEL claims at 81 cents.
06/21/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze M. Galka declaration supporting UCC response to CEL dollarization motion.
06/22/23	Dan Latona	0.30	Telephone conference with P. Loureiro, K&E team, A&M team, Centerview team, Committee re case workstreams.
06/22/23	Patricia Walsh Loureiro	0.20	Telephone conference with D. Latona and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
06/29/23	Dan Latona	0.70	Telephone conference with P. Loureiro, Company, W&C, M3, US Bitcoin re mining.
06/29/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona, Company, A&M, Centerview, W&C, and M3 re Mining.
<b>Total</b>		<b>5.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165304**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 92,075.00

Total legal services rendered

\$ 92,075.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jeff Butensky	3.80	995.00	3,781.00
Susan D. Golden	0.50	1,475.00	737.50
Amila Golic	24.70	885.00	21,859.50
Gabriela Zamfir Hensley	0.50	1,245.00	622.50
Elizabeth Helen Jones	4.00	1,155.00	4,620.00
Chris Koenig	1.40	1,425.00	1,995.00
Dan Latona	7.80	1,375.00	10,725.00
Rebecca J. Marston	5.10	995.00	5,074.50
Joel McKnight Mudd	1.60	885.00	1,416.00
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Jeffery S. Norman, P.C.	4.80	1,995.00	9,576.00
Robert Orren	2.50	570.00	1,425.00
Gabrielle Christine Reardon	0.70	735.00	514.50
Roy Michael Roman	0.50	735.00	367.50
Seth Sanders	7.70	885.00	6,814.50
Joanna Schlingbaum	7.10	1,375.00	9,762.50
Scottie Shermetaro	7.50	1,245.00	9,337.50
Leonor Beatriz Suarez	3.20	735.00	2,352.00
Morgan Willis	0.70	395.00	276.50
<b>TOTALS</b>	<b>84.50</b>		<b>\$ 92,075.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Amila Golic	5.60	Draft motion to sell bitcoin trust shares (2.9); draft declaration in support thereof (1.8); research issues and background re same (.6); review and analyze correspondence with Company re same (.3).
06/02/23	Jeff Butensky	0.80	Correspond with J. Cho re Dispute Notice in connection with GK8 transaction final statement.
06/02/23	Amila Golic	3.60	Revise motion to sell BTC trust shares (1.8); revise declaration in support (.8); review and analyze comments re motion and declaration from D. Latona (.8); correspond with D. Latona, Company re same (.2).
06/02/23	Gabriela Zamfir Hensley	0.20	Correspond with R.M. Roman, P. Loureiro re postpetition transfers.
06/02/23	Dan Latona	1.60	Analyze, comment on motion re Osprey trust (1.0); analyze, comment on declaration re same (.6).
06/02/23	Roy Michael Roman	0.30	Review and analyze issues re postpetition transfers (.2); correspond with G. Hensley, K&E team re same (.1).
06/05/23	Amila Golic	2.20	Conference with D. Latona, Company, counterparty re proposed sale of shares (.5); correspond with D. Latona, C. Koenig, Company re motion re same (.1); revise motion re same (1.6).
06/05/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, W&C team re backup PSA and term sheet (.5); correspond with J. Mudd, S. Sanders re customer questions on Custody settlement (.2).
06/05/23	Dan Latona	0.60	Telephone conference with A. Golic, Company, Osprey re sale motion (.5); telephone conference with Company re same (.1).
06/05/23	Seth Sanders	0.80	Draft analysis of Custody account withdrawals (.3); correspond with E. Jones, K&E team re same (.1); correspond with Custody AHG, Company re separate Custody withdrawal issue (.4).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Amila Golic	3.10	Revise motion to sell bitcoin trust shares (1.7); revise declaration re same (.8); correspond with D. Latona, Company, W&C re same (.6).
06/06/23	Elizabeth Helen Jones	0.40	Telephone conference with counsel to custody account holder (.2); correspond with S. Sanders, K&E team re same (.2).
06/06/23	Dan Latona	0.30	Analyze, comment on Osprey sale motion.
06/06/23	Joel McKnight Mudd	0.60	Draft response re Custody withdrawal issues (.3); research re same (.2); correspond with E. Jones re same (.1).
06/06/23	Seth Sanders	0.40	Correspond with Custody AHG counsel re custody withdrawal issues (.1); correspond with Company re analysis of same (.3).
06/07/23	Jeff Butensky	0.50	Correspond with E. Lucas re final statement re GK8 transaction.
06/07/23	Amila Golic	6.20	Revise motion to sell bitcoin trust shares (2.0); revise declaration in support of same (1.9); review and analyze publicly available data re bitcoin trust (.4); correspond with D. Latona, C. Koenig, Company, counterparty, W&C re revisions (1.7); telephone conference with D. Latona re same (.1); telephone conference with counterparty re same (.1).
06/07/23	Chris Koenig	1.40	Review and revise Osprey sale motion.
06/07/23	Dan Latona	1.70	Analyze, comment on Osprey sale motion (.6); telephone conferences with W&C re same (.7); coordinate filing re same (.4).
06/07/23	Jeffery S. Norman, P.C.	0.90	Review and revise agreement with Proof Group re staking for Celsius.
06/07/23	Robert Orren	0.90	Prepare for filing of motion to sell Osprey BTC shares and related declaration (.4); file same (.3); distribute same for service (.2).
06/07/23	Seth Sanders	0.30	Correspond with Custody AHG re Custody withdrawal issues.
06/07/23	Joanna Schlingbaum	2.40	Revise Proof Group staking contract.
06/08/23	Susan D. Golden	0.50	Video conference with L. Thompson (CPO), D. Latona, and Company re privacy considerations with respect to Fahrenheit sale.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Jeffery S. Norman, P.C.	2.10	Participate in conference with C. Ferraro and others re illiquid assets (.5); review and revise Proof Group staking contract (.8); participate in conference with J. Golding-Ochsner and others re Proof Group staking agreement (.8).
06/08/23	Robert Orren	0.10	Distribute for service Osprey sale motion and declaration.
06/08/23	Joanna Schlingbaum	1.60	Revise Proof Group staking contract.
06/08/23	Joanna Schlingbaum	1.00	Telephone conference with Celsius re Proof Group staking contract.
06/08/23	Scottie Shermetaro	4.10	Review, analyze Proof Group Staking Agreement (.4); telephone conference with J. Norman, J. Schlingbaum and Company re Proof Group Staking Agreement (.7); review and revise Proof Group Staking Agreement (3.0).
06/08/23	Scottie Shermetaro	0.50	Further revise Proof Group Staking Agreement.
06/09/23	Jeff Butensky	0.70	Correspond with M. Hyatt re joint instruction letter to escrow agent in connection with GK8 transaction (.3); draft joint instruction letter (.4).
06/09/23	Joanna Schlingbaum	2.10	Revise Proof Group staking contract.
06/09/23	Scottie Shermetaro	1.00	Revise Proof Group Staking Contract.
06/10/23	Jeff Butensky	0.30	Finalize draft of joint instructions in connection with GK8 transaction (.2); correspond with E. Lucas re same (.1).
06/12/23	Jeff Butensky	0.30	Correspond with Company re joint instructions to escrow agent in connection with GK8 transaction.
06/12/23	Elizabeth Helen Jones	0.20	Correspond with S. Sanders re custody settlement questions.
06/12/23	Jeffery S. Norman, P.C.	1.60	Correspond (multiple) with Company re staking agreement with Proof Group (.4); correspond with G. Hensley re Bankruptcy approvals possibly required for Proof Group agreement (.3); revise and comment on draft Proof Group staking contract (.9).
06/12/23	Seth Sanders	0.30	Correspond with E. Jones, Stretto re Custody account holder settlement opt in.
06/12/23	Scottie Shermetaro	1.90	Review and revise Ethereum Staking Agreement.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Rebecca J. Marston	5.10	Draft notice of presentment and stipulation re conversion of alt coins to BTC/ETH (3.9); telephone conference with E. Jones re same (.2); review and revise same (.7); correspond with C. Koenig, K&E team re same (.3).
06/13/23	Patrick J. Nash Jr., P.C.	0.40	Review and revise motion to extend solicitation period (.2); corresponds with counsel for Series B re motion to extend solicitation period (.2).
06/13/23	Jeffery S. Norman, P.C.	0.20	Correspond with Proof Group and others re revisions to Proof Group staking agreement.
06/13/23	Seth Sanders	0.80	Correspond with N. Khosravi, K&E team re Custody account holder withdrawal issues (.4); correspond with Togut re same (.2); telephone conference with A&M re same (.2).
06/14/23	Jeff Butensky	0.20	Correspond with M. Hyatt re joint instructions to escrow agent in connection with GK8 transaction.
06/14/23	Amila Golic	0.20	Review and analyze draft APA re bitcoin trust sale motion.
06/14/23	Robert Orren	1.50	Prepare for filing of notice of presentment of stipulation with committee re conversion of altcoins (.8); correspond with R. Marston re same (.2); file same (.3); distribute same for service (.2).
06/14/23	Roy Michael Roman	0.20	Review and analyze materials re postpetition transfer of NFT (.1); correspond with G. Hensley, A&M re same (.1).
06/15/23	Jeff Butensky	0.30	Correspond with Company re joint instruction letter in connection with GK8 transaction (.2); correspond with E. Citizen re same (.1).
06/15/23	Seth Sanders	0.30	Correspond with N. Khosravi re Custody withdrawal issues (.2); correspond with Togut re same (.1).
06/15/23	Morgan Willis	0.70	Research re lien for confidential party.
06/16/23	Elizabeth Helen Jones	0.60	Telephone conference with J. Mudd, A&M, Company re custody and related matters.
06/16/23	Joel McKnight Mudd	0.50	Telephone conference with A&M team, Company re collateral misapplication issues.
06/16/23	Seth Sanders	1.20	Analyze schedules for Celsius entities re preference data (1.1); correspond with E. Jones re same (.1).



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Leonor Beatriz Suarez	3.20	Review, analyze distribution agent agreement (.8); summarize agreement (1.2); correspond with re same (.1); further revise summary (1.1).
06/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview re back up bidding process.
06/19/23	Dan Latona	1.70	Telephone conference with W&C re Osprey trust sale motion (.1); telephone conference with Company re same (.3); analyze issues re same (.9); analyze correspondence re same (.4).
06/19/23	Seth Sanders	0.30	Correspond with E. Jones, C. Koenig re Custody withdrawal issues.
06/20/23	Jeff Butensky	0.40	Prepare email to escrow agent re release of funds held in connection with GK8/Galaxy transaction (.2); review, analyze executed copy of joint instruction letter re same (.2).
06/20/23	Amila Golic	0.10	Review and analyze draft APA re bitcoin trust sale motion.
06/20/23	Gabriela Zamfir Hensley	0.30	Review, revise communications materials re postpetition transfers (.2); correspond with R.M. Roman re post-petition transfers (.1).
06/20/23	Elizabeth Helen Jones	0.10	Correspond with counsel to the ad hoc custody group re custody settlement.
06/21/23	Jeff Butensky	0.10	Correspond with E. Citizen re sale escrow joint instruction letter.
06/21/23	Elizabeth Helen Jones	0.70	Telephone conference with S. Sanders, Company re certain accounts.
06/21/23	Seth Sanders	1.30	Revise CEL plan valuation joinder (.7); correspond with R.M. Roman, D. Latona, K&E team re same (.4); correspond with M. Willis, K&E team re filing of same (.2).
06/22/23	Dan Latona	0.70	Analyze, comment on Osprey APA.
06/22/23	Seth Sanders	0.70	Analyze Custody withdrawal issue (.4); correspond with A&M, Togut re same (.3).
06/23/23	Elizabeth Helen Jones	0.30	Telephone conference with W&C re custody settlement issues.
06/23/23	Dan Latona	0.30	Analyze memorandum re Osprey shares.
06/23/23	Seth Sanders	0.20	Correspond with A&M, Togut re Custody withdrawal issues.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Gabrielle Christine Reardon	0.70	Draft certificate of no objection re Osprey BTC motion.
06/27/23	Amila Golic	0.70	Correspond with D. Latona, Company re issues re Bitcoin trust share sale APA (.2); review and analyze issues re same (.5).
06/27/23	Dan Latona	0.10	Correspond with Osprey counsel re motion hearing.
06/27/23	Seth Sanders	0.20	Correspond with Holland & Knight, A. Golic, K&E team re Custody withdrawal questions.
06/28/23	Amila Golic	0.40	Correspond with D. Latona, Osprey counsel, and Company re deliverables for Osprey BTC trust sale.
06/28/23	Seth Sanders	0.30	Correspond with Stretto, Company re Custody withdrawal issues.
06/29/23	Amila Golic	1.30	Correspond with Osprey, D. Latona, Company re issues re Osprey trust share sale (.8); review and analyze issues re same (.5).
06/29/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Mudd, A&M, Company re custody accounts.
06/29/23	Dan Latona	0.70	Telephone conference with counsel re Osprey sale (.1); telephone conference with A. Golic re same (.1); telephone conferences with A. Golic, Company, Committee re same (.5).
06/29/23	Joel McKnight Mudd	0.50	Telephone conference with Company, A&M, E. Jones re collateral application issues and withdrawals.
06/30/23	Jeff Butensky	0.20	Correspond with D. Latona re GK8 insurance policies.
06/30/23	Amila Golic	1.30	Correspond with D. Latona, Company, Committee, Osprey trust re issues re APA (.6); telephone conferences with same re APA (.4); revise APA (.3).
06/30/23	Dan Latona	0.10	Telephone conference with A&M re Osprey sale.
06/30/23	Seth Sanders	0.60	Correspond with Togut, Company re Custody withdrawal issues.
<b>Total</b>		<b>84.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165305**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 112,008.50

Total legal services rendered

\$ 112,008.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bryan D. Flannery	13.10	1,545.00	20,239.50
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Heather Jones	1.30	995.00	1,293.50
Ieuan Adrian List	13.90	1,375.00	19,112.50
Sean Magill	0.10	995.00	99.50
Jeffery S. Norman, P.C.	12.00	1,995.00	23,940.00
Joshua Raphael	0.40	735.00	294.00
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Hunter A. Richey	5.40	995.00	5,373.00
Roy Michael Roman	1.00	735.00	735.00
Seth Sanders	0.80	885.00	708.00
Anthony Sanderson	1.00	1,375.00	1,375.00
Joanna Schlingbaum	6.10	1,375.00	8,387.50
Julian J. Seiguer, P.C.	5.80	1,945.00	11,281.00
Scottie Shermetaro	9.80	1,245.00	12,201.00
Alex Straka	4.80	1,155.00	5,544.00
<b>TOTALS</b>	<b>77.30</b>		<b>\$ 112,008.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Bryan D. Flannery	0.60	Review and revise preclearance letter (.4); conference with J. Norman re 1145 matters (.2).
06/01/23	Jeffery S. Norman, P.C.	0.30	Review, analyze W&C comments to pre-clearance letter draft.
06/01/23	Joshua Raphael	0.40	Search relativity for meeting minutes.
06/01/23	Gabrielle Christine Reardon	1.60	Research and analyze Company subcommittee minutes.
06/02/23	Bryan D. Flannery	1.00	Participate in telephone conference with RSM team re audit matters (.4); review and revise preclearance letter (.6).
06/02/23	Heather Jones	1.30	Review and revise SEC preclearance letter.
06/02/23	Jeffery S. Norman, P.C.	1.00	Participate in conference with J. Block, RSM and others re audit and new miner.
06/02/23	Anthony Sanderson	0.50	Correspond with B. Flannery re securities disclosure issues (.4); instruct H. Richey re same (.1).
06/02/23	Julian J. Seiguer, P.C.	1.30	Analyze securities disclosure issues re transaction matters (.7); respond to same (.6).
06/05/23	Bryan D. Flannery	0.80	Participate in telephone conference with Marcum team re audit matters (.5); conference with J. Norman and A. Sanderson re same (.3).
06/05/23	Jeffery S. Norman, P.C.	3.30	Participate in conference with C. Ferraro, Marcum and others re audit, SEC Form 10 requirements for emergence (1.0); participate in conference with R. Deutsch and others re Marcum (auditor) (.8); Participate in conference with J. Schlingbaum and S. Shermataro re background and regulatory bring down (.5). correspond with B. Flannery and K&E capital markets team re audit period and Form 10 requirements (.3); correspond with C. Koenig and restructuring team members re Form 10 requirements (.3); telephone conference with S. Shermataro re legal support for internal Celsius legal compliance team (.2); correspond with L. Workman re legal support requirement for internal controls (compliance) team (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Hunter A. Richey	2.10	Review and amend draft of preclearance letter (1.6); research smaller reporting company scaled disclosure requirements (.4); correspond internally re preclearance letter (.1).
06/05/23	Anthony Sanderson	0.50	Telephone conference with B. Flannery re securities disclosure issues (.4); instruct H. Richey re same (.1).
06/05/23	Joanna Schlingbaum	1.10	Conference with J. Norman re assist Celsius with internal regulatory work (.1); conference with J. Norman and S. Shermetaro to provide background on the bankruptcy process and prepare for upcoming Company call re current regulatory questions (1.0).
06/05/23	Julian J. Seiguer, P.C.	1.50	Analyze securities disclosure issues re transaction matters (.9); respond to same (.6).
06/05/23	Scottie Shermetaro	1.80	Telephone conference with J. Norman and J. Schlingbaum re deal documentation and responsibilities (1.0); review, analyze background materials re same (.3); conduct due diligence and prepare for Control Function teleconference with client (.5).
06/06/23	Bryan D. Flannery	3.40	Participate in telephone conference with BF Borgers team re audit matters (.3); participate in telephone conference with Fahrenheit team re regulatory matters (.4); draft summary of procedures for token sales (.9); research SEC rules re same (1.8).
06/06/23	Jeffery S. Norman, P.C.	2.80	Participate in conference with R. Friedland and other SEC members re SEC responses and alt-coin exchange plan discussions (.5); participate in conference with J. Block and others re Fahrenheit regulatory matters (.8); draft correspondence re summary of discussions and plan previewed with SEC staff concerning alt-coin dispositions, and send to B. Flannery and J. Seiguer (.8); correspond (multiple) with B. Flannery and K&E capital markets team re application of SEC exemptions (.7).
06/06/23	Jeffery S. Norman, P.C.	0.80	Conference with Company re control function review.
06/06/23	Hunter A. Richey	3.30	Review and revise draft of preclearance letter.

Legal Services for the Period Ending June 30, 2023  
 Celsius Network LLC  
 Corp., Governance, & Securities Matters

Invoice Number: 1010165305  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Joanna Schlingbaum	1.00	Participate in telephone conference re regulatory and compliance review function at Celsius (.7); prepare for same (.3).
06/06/23	Julian J. Seiguer, P.C.	2.50	Analyze securities disclosure issues re transaction matters (1.8); respond to same (.7).
06/06/23	Scottie Shermetaro	2.20	Participate in control function telephone conference with Company, J. Norman and J. Schlingbaum (1.0); conduct due diligence re alternative coin sales (.4); correspond with J. Norman, K&E team re same (.5); review, analyze sale process summary provided by B. Flannery, K&E capital markets team (.3).
06/07/23	Bryan D. Flannery	0.70	Review and revise preclearance letter.
06/07/23	Ieuan Adrian List	0.50	Conference with B. Flannery re status of transaction and various workstreams.
06/07/23	Jeffery S. Norman, P.C.	2.00	Participate in conference with J. Block, EY and others re audits (1.0); participate in conference with J. Schlingbaum and S. Shermetaro re regulatory bring down (1.0).
06/07/23	Seth Sanders	0.30	Correspond with Special Committee re UK VAT registration.
06/07/23	Joanna Schlingbaum	0.50	Conference with J. Norman and S. Shermetaro re regulatory compliance review for Celsius.
06/07/23	Scottie Shermetaro	1.70	Telephone conference with L. Workman re regulatory issues and diligence to date (.8); review, analyze alternative coin sale analysis (.2); participate in telephone conference with J. Norman and J. Schlingbaum re open regulatory issues (.5); analyze issues re diligence (.2).
06/08/23	Seth Sanders	0.50	Correspond with Company, Special Committee re UK VAT registration.
06/08/23	Joanna Schlingbaum	0.50	Telephone conference with Celsius re control function.
06/08/23	Scottie Shermetaro	1.40	Telephone conference with Company and J. Schlingbaum re control function review (.8); review, analyze issues re confidential party (.6).
06/08/23	Alex Straka	1.30	Draft and review confidential analysis re Mawson.
06/09/23	Bryan D. Flannery	0.40	Review and revise preclearance letter.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Ieuan Adrian List	5.20	Review, analyze precedent pre-clearance letters, related regulations and SEC manual (2.9); conference with B. Flannery re required financial statements and pre-clearance letter (.2); review and revise pre-clearance letter (2.1).
06/10/23	Scottie Shermetaro	0.40	Correspond with J. Norman, K&E team re form PSAs for alternative coin sales.
06/12/23	Bryan D. Flannery	1.40	Review and revise preclearance letter.
06/12/23	Ieuan Adrian List	1.20	Review and revise SEC pre-clearance letter (.7); revise alternative coin sales PSAs (.5).
06/12/23	Jeffery S. Norman, P.C.	0.80	Review, analyze materials from Company re potential alt-coin counterparties for exchange of alt-coins to ETH and BTC (.7); correspond with S. Shermetaro re alt-coin sales plans (.1).
06/12/23	Roy Michael Roman	1.00	Prepare and finalize [●] for C. Ferraro signature (.8); correspond with E. Jones, Company re same (.2).
06/13/23	Ieuan Adrian List	0.40	Review and revise pre-clearance letter.
06/13/23	Jeffery S. Norman, P.C.	1.00	Conference with A&M and others re engagement of EY for accounting and audit support services (.6); review and comment on Stipulation re conversion of Alt Coins (.4).
06/13/23	Joanna Schlingbaum	0.20	Telephone conference with S. Shermetaro re Company control function team.
06/13/23	Julian J. Seiguer, P.C.	0.50	Review, analyze issues re conversion of alt-coins.
06/13/23	Scottie Shermetaro	0.70	Telephone conference with J. Schlingbaum and Company control function team re project related questions and escalations (.4); correspond with J. Schlingbaum, K&E team re same (.3).
06/14/23	Bryan D. Flannery	0.90	Telephone conference with Brown Rudnick team re preclearance letter (.5); telephone conference with I. List, K&E team re corporate update (.4).
06/14/23	Ieuan Adrian List	0.20	Telephone conference with Brown Rudnick and W&C teams re corporate update.
06/15/23	Joanna Schlingbaum	1.10	Prepare for telephone conference with Company re control function (.3); telephone conference with Company re control function (.8).



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	Scottie Shermetaro	0.80	Telephone conference with J. Schlingbaum and company control function team re KYC requirements.
06/16/23	Sean Magill	0.10	Obtain SEC filings for financials.
06/16/23	Joanna Schlingbaum	1.70	Draft responses to SEC questions re role of the distribution agent under the plan.
06/20/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team re entity state filing standings.
06/21/23	Bryan D. Flannery	0.90	Telephone conference with J. Block, Brown Rudnick re preclearance letter (.5); review and revise preclearance letter (.4).
06/21/23	Ieuan Adrian List	0.30	Conference with J. Block and Brown Rudnick team re SEC pre-clearance letter.
06/22/23	Bryan D. Flannery	0.90	Telephone conference with J. Block re preclearance letter (.4); review, analyze preclearance letter (.5).
06/22/23	Ieuan Adrian List	0.60	Conference with J. Block re pre-clearance letter (.3); correspond with B. Flannery re same (.3).
06/22/23	Ieuan Adrian List	1.70	Review and revise pre-clearance letter.
06/23/23	Bryan D. Flannery	1.20	Telephone conference with J. Block re preclearance letter (.4); review and revise preclearance letter (.8).
06/23/23	Ieuan Adrian List	1.70	Review and revise pre-clearance letter (.8); conference with J. Block and B. Flannery re pre-clearance letter (.4); conference with EY team and J Block re pre-clearance letter (.5).
06/24/23	Bryan D. Flannery	0.30	Telephone conference with J. Block re preclearance letter.
06/24/23	Ieuan Adrian List	0.30	Conference with J. Block and B. Flannery re pre-clearance letter.
06/25/23	Ieuan Adrian List	1.20	Review and revise pre-clearance letter.
06/26/23	Bryan D. Flannery	0.60	Conference with with J. Norman re preclearance letter (.2); review and revise preclearance letter (.4).
06/26/23	Ieuan Adrian List	0.50	Review and revise pre-clearance letter.
06/28/23	Ieuan Adrian List	0.10	Conference with J. Block re pre-clearance letter.
06/29/23	Scottie Shermetaro	0.80	Telephone conference with Company re control function (.6); summarize escalated issues (.1); follow up with team re same (.1).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165305

Celsius Network LLC

Matter Number: 53363-12

Corp., Governance, & Securities Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Alex Straka	3.50	Draft confidential Mawson agreement.
<b>Total</b>		<b>77.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165306**  
**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 13,451.50

Total legal services rendered

\$ 13,451.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165306

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	0.40	885.00	354.00
Patricia Walsh Loureiro	7.80	1,155.00	9,009.00
Robert Orren	0.40	570.00	228.00
Kelby Roth	1.20	735.00	882.00
Alison Wirtz	2.30	1,295.00	2,978.50
<b>TOTALS</b>	<b>12.10</b>		<b>\$ 13,451.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165306

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona, K. Roth re employee releases (.3); review, analyze transaction history re same (.2).
06/02/23	Alison Wirtz	0.40	Review and comment on HR FAQs (.2); correspond with C Street re same (.2).
06/05/23	Patricia Walsh Loureiro	2.00	Review, revise releases recommendation deck (1.0); review, analyze employee transaction history (1.0).
06/05/23	Alison Wirtz	1.20	Correspond with W. Fogelberg re possible litigation claims (.2); correspond with L. Tanner and A&M team re payroll and related employee considerations for wages relief (.4); review and revise talking points for first day hearing (.6).
06/06/23	Patricia Walsh Loureiro	0.60	Revise employee releases proposal (.3); correspond with K. Roth, K&E team re same (.3).
06/07/23	Amila Golic	0.40	Correspond with C. Koenig, A&M re employee planning (.3); review and analyze issues re same (.1).
06/07/23	Patricia Walsh Loureiro	2.10	Correspond with Company, A&M, W&C, U.S. Trustee re HR solutions counterparty renewals (.4); review, revise employee releases deck (1.7).
06/08/23	Patricia Walsh Loureiro	1.50	Review, revise employee releases analysis.
06/08/23	Alison Wirtz	0.40	Review and comment on employee communications materials (.3); correspond with C Street team re same (.1).
06/09/23	Patricia Walsh Loureiro	0.50	Correspond with D. Latona and K&E team re employee releases (.2); revise deck re same (.3).
06/15/23	Alison Wirtz	0.30	Review and comment on communications materials for Celsius employees.
06/19/23	Patricia Walsh Loureiro	0.20	Correspond with K. Roth re KEIP adjournment.
06/20/23	Patricia Walsh Loureiro	0.40	Review, revise KEIP adjournment notice.
06/20/23	Kelby Roth	1.20	Draft KEIP adjournment notice (.6); correspond with D. Latona, K&E team re same (.3); review, revise same (.2); correspond with W&C team re same (.1).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165306

Celsius Network LLC

Matter Number: 53363-13

Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Robert Orren	0.40	File notice of adjournment of hearing on KEIP motion (.2); correspond with K. Roth re same (.1); distribute same for service (.1).
<b>Total</b>		<b>12.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165307**  
**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 26,180.00

Total legal services rendered

\$ 26,180.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165307

Celsius Network LLC

Matter Number: 53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bryan D. Flannery	0.50	1,545.00	772.50
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Adnan Muhammad Hussain	0.50	885.00	442.50
Michelle Kilkenney, P.C.	4.40	2,045.00	8,998.00
Sean Magill	10.10	995.00	10,049.50
Jeffery S. Norman, P.C.	0.50	1,995.00	997.50
Jimmy Ryan	0.70	885.00	619.50
Alex Straka	3.40	1,155.00	3,927.00
<b>TOTALS</b>	<b>20.40</b>		<b>\$ 26,180.00</b>



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165307

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/05/23	Bryan D. Flannery	0.50	Participate in telephone conference with Company team re Mawson matters.
06/05/23	Adnan Muhammad Hussain	0.50	Participate in telephone conference with Company, B. Flannery and K&E team re Mawson.
06/05/23	Michelle Kilkenney, P.C.	0.70	Conference with Company, B. Flannery and K&E team re Mawson contract matters (.5); prepare for same (.2).
06/05/23	Jeffery S. Norman, P.C.	0.50	Conference with Company re contract counterparty billing issue.
06/05/23	Alex Straka	0.70	Conference with Celsius team re Mawson (.5); prepare summary list re same (.2).
06/06/23	Alex Straka	0.30	Analyze issues re Mawson contract.
06/07/23	Alex Straka	0.20	Conference with S. Magill re Mawson issues.
06/09/23	Jimmy Ryan	0.20	Correspond with D. Latona and A&M team re rejection damages.
06/16/23	Jimmy Ryan	0.30	Correspond with confidential counterparty re rejection damages stipulation.
06/22/23	Sean Magill	2.20	Review and revise draft analysis re Mawson.
06/26/23	Michelle Kilkenney, P.C.	0.90	Conference with A. Straka re status (.3); conference with W&C and P. Loureiro, K&E team re same (.3); review, analyze same (.3).
06/26/23	Jimmy Ryan	0.20	Correspond with landlord counsel and A&M team re stipulation re rejection damages.
06/27/23	Gabriela Zamfir Hensley	0.30	Correspond with H. Simson, K&E team re postpetition contract disputes.
06/27/23	Michelle Kilkenney, P.C.	1.20	Conference with A. Straka re Mawson matters (.6); review and analyze same (.6).
06/27/23	Sean Magill	0.70	Review, analyze questions re Mawson analysis (.3); prepare responses re same (.4).
06/28/23	Michelle Kilkenney, P.C.	1.60	Prepare for conference with Company re Mawson matters (.3); telephone conference with Company re same (.3); review, analyze confidential drafts re same (1.0).
06/28/23	Alex Straka	1.00	Telephone conference with P. Loureiro, K&E team re Mawson issues.
06/29/23	Sean Magill	7.20	Revise confidential draft agreement with Mawson (3.4); further review and revise same (3.8).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165307

Celsius Network LLC

Matter Number: 53363-14

Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Alex Straka	1.20	Draft confidential agreement re Mawson.
<b>Total</b>		<b>20.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165308**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 478.50

Total legal services rendered

\$ 478.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165308

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.10	1,245.00	124.50
Seth Sanders	0.40	885.00	354.00
<b>TOTALS</b>	<b>0.50</b>		<b>\$ 478.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165308

Celsius Network LLC

Matter Number: 53363-15

SOFA's and Schedules

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/13/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence from S. Sanders re schedules.
06/17/23	Seth Sanders	0.40	Analyze schedules (.2); correspond with G. Hensley, E. Jones, K&E team re same (.2).
<b>Total</b>		<b>0.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165309**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 97,067.50

Total legal services rendered

\$ 97,067.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165309

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	2.20	1,675.00	3,685.00
Joseph A. D'Antonio	3.00	985.00	2,955.00
Amila Golic	4.30	885.00	3,805.50
Gabriela Zamfir Hensley	2.20	1,245.00	2,739.00
Elizabeth Helen Jones	5.30	1,155.00	6,121.50
Chris Koenig	6.30	1,425.00	8,977.50
Ross M. Kwasteniet, P.C.	3.40	2,045.00	6,953.00
Dan Latona	4.80	1,375.00	6,600.00
Patricia Walsh Loureiro	2.80	1,155.00	3,234.00
Nima Malek Khosravi	12.00	735.00	8,820.00
Rebecca J. Marston	2.80	995.00	2,786.00
T.J. McCarrick	3.00	1,265.00	3,795.00
Caitlin McGrail	2.00	735.00	1,470.00
Georgia Meadow	4.70	325.00	1,527.50
Joel McKnight Mudd	4.10	885.00	3,628.50
Patrick J. Nash Jr., P.C.	2.60	2,045.00	5,317.00
Robert Orren	7.40	570.00	4,218.00
William T. Pruitt	1.30	1,550.00	2,015.00
Joshua Raphael	1.00	735.00	735.00
Gabrielle Christine Reardon	2.30	735.00	1,690.50
Roy Michael Roman	4.70	735.00	3,454.50
Jimmy Ryan	1.50	885.00	1,327.50
Luke Spangler	2.80	325.00	910.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Kyle Nolan Trevett	1.20	885.00	1,062.00
Lorenza A. Vassallo	0.80	850.00	680.00
Lindsay Wasserman	0.50	995.00	497.50
Alison Wirtz	2.30	1,295.00	2,978.50
Alex Xuan	3.50	735.00	2,572.50
Tanzila Zomo	7.10	325.00	2,307.50
<b>TOTALS</b>	<b>102.00</b>		<b>\$ 97,067.50</b>

Legal Services for the Period Ending June 30, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010165309  
 Matter Number: 53363-16

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/02/23	Alex Xuan	0.30	Draft hearing notice.
06/05/23	Gabriela Zamfir Hensley	0.70	Review, revise notice re hybrid hearing (.3); analyze notices re same (.4).
06/06/23	Gabriela Zamfir Hensley	0.30	Review, revise notice re hybrid hearing (.2); correspond with A. Xuan, K&E team re same (.1).
06/06/23	Elizabeth Helen Jones	0.90	Telephonically attend discovery conference hearing (.5); draft notice of hearing re discovery conference (.3); coordinate filing notice of hearing re discovery conference (.1).
06/06/23	Patricia Walsh Loureiro	0.50	Telephonically attend discovery status conference.
06/06/23	Nima Malek Khosravi	0.50	Telephonically attend discovery conference re Series B intercompany claim discovery dispute.
06/06/23	Rebecca J. Marston	0.50	Telephonically attend discovery hearing.
06/06/23	Alex Xuan	1.20	Draft and revise June and July hearing notices (.8); correspond with G. Hensley, C. Koenig re same (.4).
06/07/23	Joel McKnight Mudd	1.60	Draft multiple notices of status conference (.9); revise same (.4); correspond with C. Koenig re same (.3).
06/10/23	Robert Orren	0.30	Prepare June 6 hearing transcript for internal storage (.1); distribute same to C. Koenig, K&E working group (.2).
06/16/23	Robert Orren	0.40	Correspond with L. Spangler and M. Willis re June 28 hearing preparation.
06/20/23	Amila Golic	1.20	Review, revise agenda for June 28 hearing.
06/20/23	Roy Michael Roman	0.40	Review and revise notice of adjournment re Willis Towers Watson retention hearing (.3); correspond with P. Loureiro re same (.1).
06/20/23	Roy Michael Roman	1.10	Draft and revise agenda for June 28 omnibus hearing.
06/21/23	Amila Golic	0.20	Review and analyze revised agenda for June 28 hearing.
06/21/23	Roy Michael Roman	0.20	Review and revise notice of adjournment re Willis Tower Watson retention (.1); correspond with C. Koenig, P. Loureiro, K&E team re same (.1).



Legal Services for the Period Ending June 30, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010165309  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Roy Michael Roman	0.70	Review and revise agenda for June 28 omnibus hearing (.5); correspond with A. Golic re same (.2).
06/22/23	Amila Golic	0.30	Review, revise amended agenda.
06/22/23	Robert Orren	0.60	Conference with M. Willis, K&E team re June 28 hearing preparation (.4); correspond with same re hearing preparations (.2).
06/22/23	Roy Michael Roman	0.40	Review and revise agenda (.2); correspond with C. Koenig, A. Golic, K&E team re same (.2).
06/23/23	Roy Michael Roman	0.20	Review and analyze issues re June 28 omnibus hearing (.1); correspond with C. Koenig, A. Golic, K&E team re same (.1).
06/25/23	Nima Malek Khosravi	0.40	Correspond with W. Pruitt and K&E team re June 28 Celsius hearing.
06/26/23	Nima Malek Khosravi	0.30	Prepare for June 28 hearing re insurance lift-stay motion objection.
06/26/23	Roy Michael Roman	0.50	Review and revise agenda (.3); correspond with A. Golic re same (.2).
06/26/23	Josh Sussberg, P.C.	0.10	Correspond re hearing binders.
06/27/23	Amila Golic	0.30	Review, revise amended agenda for June 28 hearing.
06/27/23	Elizabeth Helen Jones	0.60	Correspond with M. Willis, K&E team re preparations for June 28 hearing.
06/27/23	Elizabeth Helen Jones	0.90	Review, revise script and presentation for June 28 hearing (.7); correspond with N. Khosravi, K&E team re same (.2).
06/27/23	Nima Malek Khosravi	5.90	Revise script and presentation for June 28 hearing (4.1); correspond with E. Jones, K&E team, Company re same (.8); revise notice of presentation (.3); correspond with E. Jones and K&E team re filing same (.1); prepare for hearing re same (.6).
06/27/23	Joel McKnight Mudd	0.20	Correspond with C. Koenig, K&E team re hearing logistics.
06/27/23	Roy Michael Roman	1.20	Review and revise agenda (1.0); correspond with C. Koenig, K&E team re same (.2).
06/27/23	Tanzila Zomo	0.80	Draft pro hac vice for W. Pruitt (.5); file same (.3).
06/28/23	Judson Brown, P.C.	2.20	Attend omnibus hearing.
06/28/23	Joseph A. D'Antonio	3.00	Attend omnibus hearing (2.3); prepare for same (.7).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165309

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Amila Golic	2.30	Telephonically attend omnibus hearing.
06/28/23	Gabriela Zamfir Hensley	1.20	Telephonically attend omnibus hearing (partial).
06/28/23	Elizabeth Helen Jones	2.90	Attend in person June 28 hearing and present limited objection to insurance motion for relief from stay (2.3); prepare for same (.5); correspond with R. Marston re post-hearing orders (.1).
06/28/23	Chris Koenig	6.30	Prepare for omnibus hearing (3.2); participate in omnibus hearing (2.3); debrief with R. Kwasteniet, K&E team and Company re hearing (.8).
06/28/23	Ross M. Kwasteniet, P.C.	3.40	Participate in omnibus hearing (2.3); prepare for same (.6); follow-up with C. Koenig and E. Jones re same (.5).
06/28/23	Dan Latona	2.30	Participate in omnibus hearing.
06/28/23	Dan Latona	2.50	Analyze pleadings re hearing preparation (1.5); conferences with C. Koenig, E. Jones, K&E team, A&M team re same (1.0).
06/28/23	Patricia Walsh Loureiro	2.30	Telephonically attend omnibus hearing.
06/28/23	Nima Malek Khosravi	4.90	Prepare for omnibus hearing (2.8); telephonically attend same (2.1).
06/28/23	Rebecca J. Marston	2.30	Telephonically attend omnibus hearing.
06/28/23	T.J. McCarrick	3.00	Attend June 28, 2023 hearing.
06/28/23	Caitlin McGrail	2.00	Attend omnibus hearing.
06/28/23	Georgia Meadow	4.70	Prepare materials for June 28 omnibus hearing (1.5); attend and assist attorneys at June 28, 2023 hearing (3.2).
06/28/23	Joel McKnight Mudd	2.30	Attend omnibus hearing (partial) (1.3); prepare for same (1.0).
06/28/23	Patrick J. Nash Jr., P.C.	2.60	Participate in omnibus shearing (2.2); review, analyze hearing results and address next steps in case (.4).
06/28/23	Robert Orren	6.10	Prepare materials for June 28 hearing (2.1); attend omnibus hearing (3.4); correspond with T. Zomo and G. Meadow re same (.6).
06/28/23	William T. Pruitt	1.30	Participate in in-person hearing (partial).
06/28/23	Joshua Raphael	1.00	Conference with E. Jones re D&O motion, hearing preparation.
06/28/23	Gabrielle Christine Reardon	2.30	Attend omnibus hearing and monitor Company listen-only line re issues.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165309

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Jimmy Ryan	1.50	Telephonically attend omnibus hearing (partial).
06/28/23	Luke Spangler	2.80	Prepare viewing room re omnibus hearing (.3); circulate zoom information re same (.4); open listen-only line re same (.1); attend hearing (2.0).
06/28/23	Kyle Nolan Trevett	1.20	Telephonically attend omnibus hearing (partial).
06/28/23	Lorenza A. Vassallo	0.80	Telephonically attend omnibus hearing (partial).
06/28/23	Lindsay Wasserman	0.50	Telephonically attend omnibus hearing (partial).
06/28/23	Alison Wirtz	2.30	Telephonically attend omnibus hearing.
06/28/23	Alex Xuan	2.00	Telephonically attend omnibus hearing (partial).
06/28/23	Tanzila Zomo	6.30	Prepare materials for omnibus hearing (3.0); attend and assist attorneys at hearing (3.3).
<b>Total</b>		<b>102.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165310**  
**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 114,240.50

Total legal services rendered

\$ 114,240.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	23.40	1,155.00	27,027.00
Ross M. Kwasteniet, P.C.	21.60	2,045.00	44,172.00
Robert Orren	0.30	570.00	171.00
Alex D. Pappas	4.10	985.00	4,038.50
William T. Pruitt	15.00	1,550.00	23,250.00
Joshua Raphael	21.20	735.00	15,582.00
<b>TOTALS</b>	<b>85.60</b>		<b>\$ 114,240.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re access to D&O proceeds and next steps re insurer's motion to lift stay.
06/05/23	Elizabeth Helen Jones	0.70	Telephone conference with W. Pruitt, C. Koenig re insurance matters (.4); telephone conference with Company re insurance matters (.3).
06/05/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze issues re availability and priority of D&O insurance (1.1); participate in telephone conference with W. Pruitt and E. Jones re same (.5).
06/05/23	William T. Pruitt	0.90	Analyze D&O insurance expiration and related options (.3); correspond with E. Jones, K&E team and CAC teams re same (.2); telephone conferences with CAC, E. Jones, and K&E team re same (.4).
06/06/23	Elizabeth Helen Jones	0.70	Conference with J. Raphael, N. Khosravi re insurance matters (.3); correspond with same re insurance matters (.4).
06/06/23	William T. Pruitt	0.60	Analyze insurance options and possible coverage extension (.2); correspond with broker re same (.2); correspond with E. Jones, K&E team re recommendations on D&O insurance (.2).
06/06/23	Joshua Raphael	0.30	Conference with E. Jones, K&E team re D&O motions.
06/07/23	Robert Orren	0.30	Retrieve hearing transcript precedent re insurance objection (.2); distribute same to N. Khosravi (.1).
06/07/23	William T. Pruitt	0.70	Analyze D&O insurance options and recommendations (.4); correspond with C. Koenig and E. Jones re same (.1); analyze notice issues (.1); correspond with E. Jones and L. Workman re same (.1).
06/09/23	Elizabeth Helen Jones	0.20	Correspond with W. Pruitt, K&E team re insurance matters.
06/09/23	Joshua Raphael	1.90	Review, analyze D&O insurance motions, joinder (.5); review, analyze precedent re same (.6); review, analyze draft objection (.2); research re same (.1); conference with N. Khosravi re same (.5).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Elizabeth Helen Jones	1.60	Telephone conference with W. Pruitt, K&E team re response to insurance lift stay (.9); telephone conference with J. Raphael, N. Khosravi re response to insurance lift stay (.7).
06/12/23	Ross M. Kwasteniet, P.C.	3.40	Review and analyze D&O policies (1.1); review and analyze applicable case law re same (1.6); telephone conference with E. Jones, W. Pruitt and others re approach to lift stay requests (.6); follow-up re same (.1).
06/12/23	Alex D. Pappas	0.80	Conference with W. Pruitt and K&E team re insurance coverage issues.
06/12/23	William T. Pruitt	0.70	Analyze D&O insurance and lift-stay issues (.2); telephone conference with E. Jones, K&E team re same (.5).
06/12/23	Joshua Raphael	2.60	Telephone conference with W. Pruitt, K&E team re insurance motion response (.9); telephone conference with E. Jones, N. Khosravi re same (.6); draft correspondence to W. Pruitt, K&E team re same (.7); correspond with E. Jones, N. Khosravi re same (.4).
06/13/23	Elizabeth Helen Jones	0.10	Correspond with J. Raphael, N. Khosravi re insurance matters.
06/13/23	William T. Pruitt	1.20	Analyze potential notice under D&O insurance policies (.1); telephone conferences with Company and E. Jones re same (.5); analysis re response to insurance lift-stay motion and information needed for same (.5); correspond with A. Pappas re same (.1).
06/14/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze D&O policies (1.2); review and analyze relevant caselaw and approach to lift stay requests (1.5).
06/15/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, W. Pruitt, C. Koenig re insurance matters (.3); telephone conference with R. Kwasteniet, K&E team, W&C re insurance matters (.8).
06/15/23	Ross M. Kwasteniet, P.C.	3.60	Participate in telephone conference with W. Pruitt, E. Jones, and W&C and others re D&O insurance and responses to requests for relief from automatic stay (.6); review and analyze caselaw and strategy for responding to lift stay requests (3.0).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	William T. Pruitt	2.10	Review and analyze recent court decisions on D&O proceeds access (.7); telephone conference with R. Kwasteniet, K&E team and W&C re same (.5); analyze insurance lift-stay motion (.4); analyze response to same (.3); correspond with R. Kwasteniet, K&E team re same (.2).
06/15/23	Joshua Raphael	0.60	Telephone conference with W&C, C. Koenig, K&E team re insurance lift-stay motion.
06/16/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re insurance matters (.6); correspond with same re insurance research (.3); correspond with counsel to Euclid re insurance matters (.3).
06/16/23	Ross M. Kwasteniet, P.C.	2.80	Review and analyze caselaw and precedent regarding D&O insurance and automatic stay (1.4); consider strategy re responding to lift stay requests (1.4).
06/16/23	Joshua Raphael	0.20	Telephone conference with R. Kwasteniet, E. Jones, N. Khosravi re objection to insurance lift-stay motion (.1); correspond with W. Pruitt, K&E team re same (.1).
06/17/23	Alex D. Pappas	1.40	Review, analyze, D&O program (.9); prepare summary re same (.5).
06/19/23	Elizabeth Helen Jones	2.90	Telephone conference with R. Kwasteniet, K&E team, W&C, counsel to Euclid re insurance matters (1.1); telephone conference with R. Kwasteniet re insurance matters (.9); correspond with J. Raphael, N. Khosravi re insurance matters (.4); review, revise proposed order re insurance matters (.5).
06/19/23	Alex D. Pappas	1.30	Prepare summary of D&O insurance program.
06/19/23	William T. Pruitt	1.60	Analyze lift-stay motion and related insurance and restructuring questions (.2); review and analyze policies re same (.7); correspond with A. Pappas re same (.2); telephone conference with insurer counsel re lift-stay motion (.5).
06/19/23	Joshua Raphael	3.10	Telephone conference with N. Khosravi re D&O motion (.8); review, revise draft statement in response to insurance lift-stay motion (1.1); review, revise proposed order (.5); telephone conference with N. Khosravi re same (.2); revise statement in response to D&O motion (.5).



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Elizabeth Helen Jones	4.60	Review, revise limited objection re insurer motion to lift stay (2.2); telephone conference with W. Pruitt re insurance matters (.9); review, revise proposed order re insurance matters (1.1); correspond with J. Raphael, N. Khosravi re insurance matters (.4).
06/20/23	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re D&O insurance and lift stay motions.
06/20/23	William T. Pruitt	1.30	Analyze response to insurer lift-stay motion (.5); correspond with E. Jones, K&E team re comments re same (.3); telephone conference with E. Jones re same (.5).
06/20/23	Joshua Raphael	4.50	Telephone conference with N. Khosravi and follow up re D&O motion response (.1); draft preliminary statement re same (.7); revise proposed order re same (.6); further revise statement (3.0); correspond with W. Pruitt, C. Koenig, E. Jones, N. Khosravi re same (.1).
06/21/23	Elizabeth Helen Jones	3.60	Review, revise proposed order re insurance matters (.7); review, revise limited objection to insurer motion to lift stay (2.4); prepare limited objection for filing (.2); correspond with J. Raphael, N. Khosravi re insurance filings (.3).
06/21/23	Ross M. Kwasteniet, P.C.	2.40	Review and finalize limited objection to insurance lift stay motions (1.6); review and analyze limited objection filed by UCC (.5); review and analyze objection filed by V. Ubierna de las Heras (.3).
06/21/23	Alex D. Pappas	0.60	Review, analyze response to lift-stay motion.
06/21/23	William T. Pruitt	1.80	Analyze response to insurer lift-stay motion (.5); review, analyze and revise draft response brief (.7); analyze policy documentation for attachments (.4); correspond with Company and E. Jones, K&E team re same (.2).
06/21/23	Joshua Raphael	3.00	Research re precedent D&O orders (.3); review, analyze statement re D&O insurance (.1); review, analyze policies (.5); further revise limited objection (.8); review, prepare same for filing (.3); draft notice of exhibit to limited objection (.4); revise same (.6).
06/22/23	Joshua Raphael	0.10	Conference with N. Khosravi re D&O motion.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/23	Joshua Raphael	0.80	Revise D&O proposed order (.3); correspond with E. Jones re same (.4); correspond with R. Kwasteniet, K&E team re D&O motion (.1).
06/25/23	William T. Pruitt	0.20	Analyze lift-stay motion (.1); correspond with E. Jones re same (.1).
06/26/23	William T. Pruitt	0.40	Review, analyze D&O policy extension options and related costs (.3); correspond with E. Jones, K&E team re same (.1).
06/27/23	Elizabeth Helen Jones	2.90	Telephone conference with C. Koenig, counsel to Euclid, counsel to third parties re motion for relief from stay (.7); correspond with C. Koenig, K&E team re proposed order re insurance relief from stay (.2); telephone conference with W. Pruitt re insurance matters (.8); prepare for hearing re insurance motion for relief from stay (1.2).
06/27/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re conditions of access to insurance proceeds in advance of hearing on motion for relief from stay.
06/27/23	William T. Pruitt	2.20	Review and analyze D&O insurance policies re provisions relevant to lift-stay motion (.7); prepare summary of same (.7); review and analyze lift-stay motion and related pleadings (.6); review, analyze pro hac vice application (.2).
06/27/23	Joshua Raphael	3.30	Review, analyze insurer reply (.2); correspond with E. Jones re same (.3); review, revise talking points re same (.7); research re same (1.9); correspond with E. Jones, N. Khosravi re same (.2).
06/28/23	Elizabeth Helen Jones	2.90	Draft talking points for hearing re insurance motion for relief from stay (2.1); prepare for hearing re motion for relief from stay (.8).
06/28/23	William T. Pruitt	0.90	Prepare for hearing re D&O insurer's motion to lift the stay.
06/28/23	Joshua Raphael	0.10	Correspond with N. Khosravi, E. Jones re revised proposed order language re insurance lift-stay motion.
06/29/23	Elizabeth Helen Jones	0.90	Review, revise proposed language re motion for relief from automatic stay (.5); correspond with R. Kwasteniet, K&E team re same (.4).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165310

Celsius Network LLC

Matter Number: 53363-17

Insurance and Surety Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	William T. Pruitt	0.40	Review and analyze proposed language for order on insurance jurisdiction point from hearing (.3); correspond with E. Jones re comments on same (.1).
06/29/23	Joshua Raphael	0.70	Revise jurisdiction language for proposed order re insurer D&O lift-stay motion (.2); correspond with E. Jones, K&E team, W&C re same (.2); draft correspondence to Euclid counsel re same (.3).
<b>Total</b>		<b>85.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165311**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 1,010,365.50

Total legal services rendered

\$ 1,010,365.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165311

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bryan D. Flannery	5.90	1,545.00	9,115.50
Paul Goldsmith	1.00	885.00	885.00
Amila Golic	65.60	885.00	58,056.00
Gabriela Zamfir Hensley	20.50	1,245.00	25,522.50
Elizabeth Helen Jones	116.40	1,155.00	134,442.00
Chris Koenig	133.60	1,425.00	190,380.00
Ross M. Kwasteniet, P.C.	72.80	2,045.00	148,876.00
Dan Latona	54.50	1,375.00	74,937.50
Ieuan Adrian List	4.40	1,375.00	6,050.00
Patricia Walsh Loureiro	29.70	1,155.00	34,303.50
Rebecca J. Marston	15.40	995.00	15,323.00
T.J. McCarrick	1.40	1,265.00	1,771.00
Caitlin McGrail	32.20	735.00	23,667.00
Patrick J. Nash Jr., P.C.	16.00	2,045.00	32,720.00
Jeffery S. Norman, P.C.	11.70	1,995.00	23,341.50
Robert Orren	2.20	570.00	1,254.00
Joshua Raphael	84.40	735.00	62,034.00
Gabrielle Christine Reardon	22.20	735.00	16,317.00
John Reinert	0.50	1,545.00	772.50
Roy Michael Roman	13.00	735.00	9,555.00
Jimmy Ryan	87.20	885.00	77,172.00
Seth Sanders	17.50	885.00	15,487.50
Joanna Schlingbaum	0.40	1,375.00	550.00
Julian J. Seiguer, P.C.	0.50	1,945.00	972.50
Steve Toth	2.90	1,615.00	4,683.50
Kyle Nolan Trevett	10.50	885.00	9,292.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	3.80	1,295.00	4,921.00
Alex Xuan	37.60	735.00	27,636.00
Tanzila Zomo	0.40	325.00	130.00
<b>TOTALS</b>	<b>864.70</b>		<b>\$ 1,010,365.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165311

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Amila Golic	0.70	Correspond with E. Jones, K&E team, Centerview, A&M re disclosure statement (.5); telephone conference with E. Jones re status of disclosure statement workstreams (.2).
06/01/23	Gabriela Zamfir Hensley	1.20	Conference with C. Koenig, K&E team, W&C re plan (1.0); conference with P. Loureiro re plan research issues (.2).
06/01/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, Brown Rudnick re disclosure statement (.5); telephone conference (partial) with C. Koenig, K&E team, W&C re Plan (.5); correspond with A. Golic, K&E team re disclosure statement (.2); telephone conference with A. Golic re disclosure statement (.4).
06/01/23	Chris Koenig	4.40	Telephone conference with E. Jones, Brown Rudnick re disclosure statement status and next steps (.5); review and analyze issues re plan and disclosure statement (1.2); correspond with E. Jones and K&E team re same (.8); telephone conference with G. Hensley, K&E team, W&C re plan issues and next steps (1.0); telephone conference with J. Norman and W&C re loan issues re plan (.9).
06/01/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re equity issuance under Fahrenheit bid (.4); analyze issues re backup bid (1.2).
06/01/23	Dan Latona	2.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, W&C re revised plan (1.0); conference with P. Loureiro re releases (.1); telephone conference with P. Loureiro, K. Roth re same (.2); analyze trading data re same (.5); analyze examiner report re same (.6).
06/01/23	Patricia Walsh Loureiro	1.70	Telephone conference with C. Koenig, K&E team, W&C re plan (1.0); telephone conference with G. Hensley re plan workstreams (.2); review, analyze plan (.5).
06/01/23	Rebecca J. Marston	0.30	Correspond with P. Loureiro re plan supplement (.1); review, analyze plan supplement checklist precedent (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165311

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Patrick J. Nash Jr., P.C.	1.30	Analyze issues re plan confirmation.
06/01/23	Jeffery S. Norman, P.C.	2.00	Conference with W&C and C. Koenig re potential loan settlement structures (.9); review, analyze PSA draft (.5); draft revisions to PSA terms re audit (.2); correspond with D. Latona, K&E team re PSA (.4).
06/01/23	Joshua Raphael	5.80	Draft backup plan sponsor motion (.2); research same (.5); continue drafting same (2.5); conference with J. Ryan re same (.2); further draft same (1.7); review, revise Fahrenheit plan sponsor agreement (.1); draft notice of PSA (.6).
06/01/23	Gabrielle Christine Reardon	1.00	Telephone conference with G. Hensley, K&E team, W&C re plan.
06/01/23	Jimmy Ryan	7.40	Review, revise backup plan sponsor agreement motion (3.9); further revise same (2.9); correspond with J. Raphael and D. Latona re same (.6).
06/01/23	Seth Sanders	0.80	Telephone conference with C. Koenig, K&E team, W&C re plan revisions (partial).
06/01/23	Alison Wirtz	0.30	Correspond with counsel to SEC re status of disclosure statement and plan process.
06/02/23	Bryan D. Flannery	0.30	Review and revise securities disclosure in plan of reorganization.
06/02/23	Paul Goldsmith	1.00	Draft plan supplement checklist.
06/02/23	Gabriela Zamfir Hensley	0.60	Correspond with C. Koenig re plan (.3); analyze correspondence re plan sponsor agreement (.3).
06/02/23	Elizabeth Helen Jones	0.10	Correspond with B. Flannery re disclosure statement and plan.
06/02/23	Chris Koenig	1.50	Review and analyze issues re plan and disclosure statement (.8); correspond with E. Jones and K&E team re same (.4); telephone conference with D. Latona, K&E team, W&C re backup bid and next steps (.3).
06/02/23	Ross M. Kwasteniet, P.C.	1.10	Review, analyze revised draft plan.
06/02/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues and tactics re implementation of Fahrenheit bid.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Dan Latona	3.60	Analyze, comment on backup plan support agreement (.4); telephone conference with C. Koenig, K&E team, W&C re same (.4); analyze, comment on motion re same (2.3); analyze, comment on correspondence re equitable subordination (.3); draft correspondence re liquidated loans treatment (.2).
06/02/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Marston and K&E team re plan supplement (.3); correspond with G. Hensley re plan comments (.3).
06/02/23	Rebecca J. Marston	1.30	Participate in telephone conference with P. Loureiro, P. Goldsmith re plan supplement work streams (.3); correspond with P. Loureiro, P. Goldsmith re same (.3); review, analyze plan supplement precedent (.4); correspond with K. Trevett, K&E team re same (.3).
06/02/23	Patrick J. Nash Jr., P.C.	2.20	Analyze, resolve plan confirmation issues.
06/02/23	Joshua Raphael	5.40	Revise BRIC plan sponsor agreement (.4); analyze issues re plan sponsor agreements (.2); telephone conference with W&C, C. Koenig, K&E team re BRIC plan sponsor agreement (.4); further revise same (1.7); review, revise backup plan sponsor agreement motion (1.9); draft notice of auction transcript (.3); revise same (.5).
06/02/23	Jimmy Ryan	5.90	Correspond with D. Latona, K&E team re backup plan sponsor agreement (.2); conference with C. Koenig, K&E team, and W&C team re same (.4); correspond with D. Latona, K&E team and A&M team, and Brown Rudnick team re plan sponsor agreement (1.1); review, revise same (.6); review, revise motion to extend exclusivity (.4); correspond with D. Latona, K&E team and Centerview team re PSA motion (.9); review, revise same (1.9); review, comment on notice of auction transcript (.2); correspond with D. Latona, K&E team re same (.2).
06/02/23	Kyle Nolan Trevett	2.30	Draft correspondence to creditors re plan treatment (2.2); correspond with D. Latona re same (.1).



Legal Services for the Period Ending June 30, 2023

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Celsius Network LLC

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53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/03/23	Amila Golic	0.20	Correspond with J. Raphael re disclosure statement revisions.
06/03/23	Gabriela Zamfir Hensley	1.00	Review, revise W&C revised plan.
06/03/23	Joshua Raphael	0.50	Revise BRIC backup plan sponsor agreement (.2); revise declaration in support of same (.1); review, revise PSA (.1); correspond with WFG, K&E team re same (.1).
06/03/23	Seth Sanders	0.20	Correspond with G. Reardon re plan revisions.
06/04/23	Patricia Walsh Loureiro	0.80	Review, revise plan.
06/04/23	Joshua Raphael	1.00	Draft notice of plan sponsor agreement (.2); revise declaration in support of backup plan sponsor agreement (.8).
06/04/23	Jimmy Ryan	1.30	Review, revise plan sponsor agreement (.2); correspond with C. Koenig, K&E team, WFG team, and W&C team re same (.8); correspond with J. Raphael re declaration in support of PSA motion (.3).
06/04/23	Seth Sanders	2.90	Revise plan for W&C, G. Hensley comments (2.3); correspond with G. Hensley, K&E team re same (.6).
06/05/23	Bryan D. Flannery	0.60	Review and revise plan and disclosure statement re capital markets issues.
06/05/23	Gabriela Zamfir Hensley	2.70	Review, revise plan (2.4); correspond with S. Sanders, K&E team re same (.2); analyze issues re same (.1).
06/05/23	Elizabeth Helen Jones	0.30	Telephone conference (in part) with R. Kwasteniet, K&E team, SEC re revised bid and new proposed plan.
06/05/23	Chris Koenig	4.10	Telephone conference with D. Latona, K&E team, W&C, Willkie re backup PSA (.3); telephone conference with D. Latona, K&E team, W&C re plan issues (partial) (.5); review and revise plan (1.7); review and revise PSAs (1.6).
06/05/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues related to backup bid and scope of services (.3); analyze issues re potential alternative loan settlement (1.0).

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06/05/23	Dan Latona	2.70	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re plan (1.0); analyze correspondence re same (.4); telephone conference with J. Norman, SEC re plan update (1.3).
06/05/23	Patricia Walsh Loureiro	1.40	Telephone conference with W&C, C. Koenig, K&E team re loan settlement (1.0) correspond with G. Hensley, K&E team re plan (.4).
06/05/23	Rebecca J. Marston	1.40	Review and revise plan supplement checklist (.9); correspond with P. Loureiro re same (.1); correspond with P. Goldsmith re same (.4).
06/05/23	Patrick J. Nash Jr., P.C.	1.30	Analyze potential resolution of plan confirmation issue.
06/05/23	Jeffery S. Norman, P.C.	0.50	Conference with W&C, C. Koenig, K&E team re potential loan settlement (partial).
06/05/23	Joshua Raphael	7.40	Revise backup bid pleading (.6); revise disclosure statement re auction (2.3); revise backup plan sponsor motion (.4); telephone conference with WFG, C. Koenig, K&E team re backup proposal (.3); further revise backup motion (.2); revise Fahrenheit PSA (.1); correspond with C. Koenig, K&E team re same (.1); revise declaration re backup PSA motion (.4); prepare execution version re Fahrenheit PSA, compile and circulate (.6); further revise backup PSA pleadings (2.4).

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06/05/23	Jimmy Ryan	6.90	Correspond with J. Raphael, K&E team re declaration ISO of backup PSA motion (.3); telephone conference with J. Raphael re same (.2); correspond with J. Raphael, K&E team, W&C team, and WFG team re backup PSA motion (.9); review, revise same (1.0); review, revise notice of plan sponsor agreement (.3); correspond with J. Raphael, K&E team re same (.2); conference with C. Koenig, K&E team, W&C team and WFG team re backup plan sponsor agreement (.4); correspond with C. Koenig, K&E team, W&C team and WFG team re same (.2); correspond with C. Koenig, K&E team, W&C team and Brown Rudnick team re plan sponsor agreement (.6); review, revise same (.1); review, revise motion to extend exclusivity (2.3); correspond with A. Wirtz and C. McGrail re same (.1); correspond with G. Hensley, K&E team re chapter 11 plan (.3).
06/05/23	Seth Sanders	2.90	Correspond with G. Hensley re W&C plan revisions (.2); revise plan for G. Hensley comments to mining agreements provisions (1.7); correspond with G. Hensley, P. Loureiro re same (.3); further revise same (.5); correspond with G. Hensley, K&E team re same (.2).
06/05/23	Alison Wirtz	0.20	Correspond with J. Ryan re exclusivity motion.
06/06/23	Gabriela Zamfir Hensley	0.80	Conference with C. Koenig, K&E team, Company re plan, next steps (partial) (.5); analyze issues re plan process (.3).
06/06/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement.
06/06/23	Chris Koenig	4.20	Correspond with D. Latona, K&E team, W&C, Willkie re backup PSA (.6); telephone conference with D. Latona, K&E team, Company re plan issues (.7); review and revise plan (1.3); review and revise PSAs (1.6).
06/06/23	Ross M. Kwasteniet, P.C.	1.40	Review and analyze revised draft of plan of reorganization.

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06/06/23	Dan Latona	2.70	Analyze, comment on backup PSA (.4); analyze, comment on motion re same (.5); analyze presentation re plan releases (.3); analyze correspondence re subordinated claims (.3); telephone conference with A&M team, Company re plan audit (.5); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.7).
06/06/23	Rebecca J. Marston	2.10	Review and analyze plan supplement precedent (.3); correspond with P. Goldsmith re same (.3); review and revise plan supplement (1.5).
06/06/23	Patrick J. Nash Jr., P.C.	1.60	Continue work on potential resolution of plan confirmation issue.
06/06/23	Jeffery S. Norman, P.C.	0.80	Conference with Company, C. Koenig, K&E team re plan workstream (.6); correspond with W&C re distribution of NewCo securities under contemplated plan (.2).
06/06/23	Robert Orren	0.10	Correspond with J. Ryan and K&E team re filing of notice of PSA.
06/06/23	Joshua Raphael	0.30	Revise backup bid declaration.
06/06/23	Joshua Raphael	1.10	Review, analyze backup PSA and BRIC fee motion (.3); revise backup PSA (.5); review, analyze backup transaction documents, motion (.2); telephone conference with J. Ryan re backup transactions (.1).
06/06/23	Jimmy Ryan	5.30	Correspond with C. Koenig, K&E team, W&C team and WFG team re motion to approve backup PSA (.9); review, revise same (.2); telephone conference with J. Raphael re same (.2); review, analyze WFG mark-up of same (.4); correspond with J. Raphael, K&E team re declaration in support of same (.2); review, revise same (2.4); correspond with D. Latona, K&E team, W&C team and Brown Rudnick team re plan sponsor agreement (.2); review, revise same (.2); correspond with J. Raphael, K&E team re notice of plan sponsor agreement (.3); review, analyze WFG mark-up of backup PSA (.3).
06/06/23	Seth Sanders	0.20	Correspond with A&M re mining agreements re plan.
06/06/23	Steve Toth	1.00	Telephone conference with Company and K&E team re plan supplement matters.

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06/06/23	Kyle Nolan Trevett	0.50	Draft correspondence re plan confirmation and classification issues (.4); correspond with R. Kwasteniet, K&E team re same (.1).
06/07/23	Bryan D. Flannery	1.10	Review and revise plan of reorganization.
06/07/23	Amila Golic	0.60	Conference with C. Koenig, K&E team, Centerview, A&M re open issues re disclosure statement.
06/07/23	Gabriela Zamfir Hensley	0.20	Correspond with S. Sanders, K&E team re plan.
06/07/23	Elizabeth Helen Jones	0.90	Telephone conference with A. Golic, K&E team, Centerview, A&M re disclosure statement (.5); prepare for same (.2); telephone conference with C. Koenig re disclosure statement (.2).
06/07/23	Chris Koenig	7.00	Telephone conference with D. Latona, K&E team, W&C, Willkie re backup PSA (.5); telephone conference with E. Jones, K&E team, A&M, CVP re disclosure statement issues (.5); review and revise plan (1.8); review and revise PSAs (2.1); review and revise motion re same (2.1).
06/07/23	Dan Latona	2.20	Telephone conference with C. Koenig, W&C, Willkie re backup PSA (.5); analyze same (.7); coordinate execution re same (.5); coordinate filing re backup PSA motion (.5).
06/07/23	Patricia Walsh Loureiro	1.20	Telephone conference with E. Jones, K&E team, Centerview, A&M re Disclosure Statement (.5); review, revise plan (.7).
06/07/23	Rebecca J. Marston	1.20	Review and revise plan supplement and exhibits.
06/07/23	Caitlin McGrail	0.60	Conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.5); analyze issues re same (.1).
06/07/23	Patrick J. Nash Jr., P.C.	0.60	Analyze issues re potential plan confirmation issues.
06/07/23	Jeffery S. Norman, P.C.	1.00	Conference with A&M, Centerview re disclosure statement (.5); analyze issues re same (.5).
06/07/23	Robert Orren	0.70	Prepare for filing of motion to approve backstop fees (.3); file same (.2); correspond with J. Ryan, K&E team re same (.2).

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06/07/23	Joshua Raphael	7.90	Review, revise backup plan sponsor agreement (1.4); revise backup PSA motion (.2); revise backup PSA (.3); telephone conference with C. Koenig, K&E team, WFG, W&C re backup transactions (.5); revise backup plan sponsor agreement (.9); telephone conference with E. Jones, K&E team re disclosure statement (.5); revise backup plan sponsor agreement (.5); further revise same (1.5); revise declaration and motion re same (.9); further revise backup plan sponsor agreement (.5); correspond with C. Koenig, D. Latona, K&E team, W&C, WFG re same (.1); prepare filing version of BRIC motion (.6).
06/07/23	Gabrielle Christine Reardon	0.80	Telephone conference with G. Hensley, K&E team, A&M re plan and disclosure statement (.6); review and revise plan issues summary (.2).
06/07/23	Roy Michael Roman	0.50	Telephone conference with E. Jones, K&E team, A&M re disclosure statement.
06/07/23	Jimmy Ryan	6.50	Correspond with C. Koenig, K&E team, WFG team and W&C team re backup plan sponsor agreement (.9); video conference with C. Koenig, K&E team, WFG team and W&C team re same (.5); conferences with J. Raphael re same (.3); telephone conference with J. Raphael re same (.3); review, revise, same (.9); conference with E. Jones, K&E team re chapter 11 plan and disclosure statement (.5); review, revise declaration in support of motion to approve backup plan sponsor agreement (1.0); correspond with D. Latona, K&E team re same (.5); correspond with D. Latona, K&E team, WFG team re motion to approve backup plan sponsor agreement (.6); review, revise same (1.0).
06/07/23	Seth Sanders	0.30	Telephone conference with A&M re plan and disclosure statement strategy (partial).
06/07/23	Steve Toth	0.50	Telephone conference with C. Koenig, K&E team, Centerview and A&M re disclosure statement.
06/07/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E, A&M team re disclosure statement issues.

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06/07/23	Alex Xuan	0.50	Telephone conference with E. Jones, K&E team and advisors re disclosure statement updates.
06/08/23	Gabriela Zamfir Hensley	1.30	Review, revise chapter 11 plan (.8); conference with C. Koenig, K&E team, W&C re same (.3); further revise same (.2).
06/08/23	Chris Koenig	5.90	Review and revise plan and disclosure statement (3.3); telephone conference with Company, E. Jones, K&E team re same (.5); correspond with W&C, E. Jones, K&E team re same (.9); telephone conference with R. Kwasteniet, K&E team, UCC, Fahrenheit re loans (1.2).
06/08/23	Ross M. Kwasteniet, P.C.	4.30	Analyze structures re potential Series B settlement (2.2); review, analyze revised plan of reorganization (1.1); analyze loan settlement alternatives (1.0).
06/08/23	Dan Latona	4.30	Telephone conference with S. Golden, consumer privacy ombudsman re NewCo (.5); telephone conference with W&C re backup PSA (.2); analyze revised plan (.9); telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee, Fahrenheit re borrow treatment (1.2); analyze, comment on exclusivity motion (1.5).
06/08/23	Patricia Walsh Loureiro	0.90	Review, revise plan (.6); telephone conference with W&C, G. Hensley, K&E team re same (partial) (.3).
06/08/23	Rebecca J. Marston	2.60	Review and revise plan supplement (2.5); correspond with P. Loureiro re same (.1).
06/08/23	Caitlin McGrail	1.90	Review, revise third exclusivity extension motion re edits and chart.
06/08/23	Caitlin McGrail	0.80	Review, revise exclusivity extension motion.
06/08/23	Patrick J. Nash Jr., P.C.	0.70	Analyze issues re plan confirmation.
06/08/23	Jeffery S. Norman, P.C.	2.40	Conference with C. Koenig, K&E team, Company re plan workstream (1.0); conference with D. Latona, K&E team, W&C team re borrow treatment and potential settlement options (1.4).
06/08/23	Joshua Raphael	0.50	Telephone conference with Company, D. Latona, S. Golden re NewCo, privacy considerations.

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06/08/23	Gabrielle Christine Reardon	2.70	Review and revise plan of reorganization (1.9); correspond with W&C, G. Hensley, K&E team re same (.1); telephone conference with G. Hensley, K&E team, W&C re same (.5); review and revise plan issues list (.2).
06/08/23	Jimmy Ryan	1.30	Correspond with J. Raphael, K&E team and Company re declaration in support of backup plan sponsor agreement motion (.3); review, revise motion to extend exclusivity (.6); correspond with D. Latona, K&E team re same (.4).
06/08/23	Seth Sanders	0.60	Analyze plan in connection with backup PSA (.4); correspond with G. Hensley re same (.2).
06/09/23	Amila Golic	1.50	Correspond with E. Jones re status of disclosure statement (.3); telephone conference with E. Jones re revisions to same (.1); review and revise disclosure statement narrative sections (.9); correspond with Company re revised disclosure statement narrative sections (.2).
06/09/23	Elizabeth Helen Jones	3.80	Telephone conference with C. Koenig, K&E team, A&M, BRIC re backup plan sponsor agreement and services (.5); review, revise disclosure statement (2.9); telephone conference with C. Koenig re disclosure statement (.2); telephone conference with A. Golic re disclosure statement (.2).
06/09/23	Chris Koenig	3.40	Telephone conference with D. Latona, K&E team, A&M, GXD re backup services (.7); review and revise plan and disclosure statement (2.1); correspond with E. Jones and K&E team re same (.6).
06/09/23	Ross M. Kwasteniet, P.C.	4.20	Review, analyze portions of draft disclosure statement (1.4); review, analyze revised plan of reorganization (1.5); analyze loan settlement alternatives (1.3).
06/09/23	Dan Latona	0.80	Telephone conference with C. Koenig, A&M team, BRIC re plan issues (.7); telephone conference with W&C re borrow settlement (.1).
06/09/23	Caitlin McGrail	0.20	Review, revise exclusivity extension motion (.1); correspond with C. Koenig and K&E team re same (.1).



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06/09/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley, K&E team, A&M re plan.
06/09/23	Jimmy Ryan	0.30	Correspond with J. Raphael, K&E team re declaration in support of motion to approve backup bid PSA.
06/10/23	Caitlin McGrail	1.50	Review, revise disclosure statement re narrative section (1.4); correspond with E. Jones and K&E team re same (.1).
06/10/23	Joshua Raphael	1.30	Revise disclosure statement.
06/10/23	Alex Xuan	1.70	Revise disclosure statement re disposition of property, KEIP.
06/11/23	Amila Golic	2.60	Review and revise disclosure statement revisions from J. Raphael, C. McGrail, A. Xuan, R.M. Roman.
06/11/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze disclosure statement.
06/11/23	Joshua Raphael	9.70	Revise disclosure statement (9.3); correspond with A. Golic re same (.1); revise Earn appeal section re disclosure statement (.3).
06/12/23	Amila Golic	1.60	Review, revise disclosure statement revisions from C. McGrail, J. Raphael, R.M. Roman, A. Xuan (1.4); correspond with E. Jones, K&E team re same (.2).
06/12/23	Gabriela Zamfir Hensley	0.20	Analyze issues re transaction status, next steps.
06/12/23	Elizabeth Helen Jones	0.90	Review, revise disclosure statement.
06/12/23	Chris Koenig	6.30	Review and revise exclusivity motion (2.8); correspond with D. Latona, K&E team re same (.6); review and revise disclosure statement and plan (2.1); correspond with E. Jones, K&E team re same (.8).
06/12/23	Dan Latona	0.90	Analyze, comment on exclusivity motion (.4); analyze revised plan (.5).
06/12/23	Patricia Walsh Loureiro	0.60	Review, revise plan.
06/12/23	Caitlin McGrail	1.40	Review, revise exclusivity extension (1.3); correspond with J. Ryan re same (.1).
06/12/23	Joshua Raphael	0.20	Revise narrative sections re disclosure statement.
06/12/23	Gabrielle Christine Reardon	1.90	Review and revise plan (1.6); correspond with P. Loureiro and D. Latona re same (.3).
06/12/23	John Reinert	0.50	Review, analyze revised valuation report.

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06/12/23	Jimmy Ryan	0.60	Correspond with C. McGrail, K&E team re motion to extend exclusivity (.2); review, revise, comment on same (.4).
06/13/23	Amila Golic	2.40	Review, revise disclosure statement Q&A section.
06/13/23	Gabriela Zamfir Hensley	3.00	Review, revise plan (1.2); review, analyze W&C revisions re same (.6); further revise same (.4); analyze issues re same (.3); correspond with P. Loureiro, K&E team re same (.2); analyze correspondence re same (.3).
06/13/23	Elizabeth Helen Jones	1.90	Review, revise disclosure statement (1.6); correspond with A. Golic, K&E team re same (.3).
06/13/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Company re disclosure statement.
06/13/23	Chris Koenig	6.40	Review and revise exclusivity motion (1.1); correspond with D. Latona, K&E team re same (.5); review and revise disclosure statement and plan (2.6); correspond with E. Jones and K&E team re same (.8); telephone conference with E. Jones, K&E team, Company re plan (.7); telephone conference with R. Kwasteniet, K&E team, Committee, loan AHG counsel re plan (.7).
06/13/23	Ross M. Kwasteniet, P.C.	4.20	Analyze Series B settlement issues and structure (1.6); review and revise plan and disclosure statement (1.3); analyze confirmation issues (1.3).
06/13/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues related to cryptocurrency swaps and sales required to implement plan.

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06/13/23	Dan Latona	3.40	Analyze, comment on revised plan (.5); analyze comments re exclusivity motion (.2); telephone conference with W&C re borrow settlement (.3); telephone conferences with J. Ryan re backup plan process (.2); telephone conference with J. Ryan, J. Raphael, A&M re same (.2); telephone conference with C. Koenig, K&E team, Company re plan (.7); telephone conference with R. Kwasteniet, C. Koenig, W&C, McCarter re borrow settlement (.8); telephone conference with C. Koenig, W&C re same (.1); telephone conference with C. Koenig re same (.1); telephone conference with A. Wirtz re same (.1); analyze terms and conditions re same (.2).
06/13/23	Patricia Walsh Loureiro	5.90	Review, revise plan re KEIP (.6); correspond with A&M re same (.2); review, revise plan supplement (.2); review, revise plan (4.9).
06/13/23	Caitlin McGrail	1.80	Review, revise disclosure statement re FAQ section.
06/13/23	Caitlin McGrail	1.10	Review, revise exclusivity extension motion (.9); correspond with C. Koenig and K&E team re same (.2).
06/13/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze draft disclosure statement in preparation for filing.
06/13/23	Jeffery S. Norman, P.C.	0.80	Conference with G. Dodd re plan.
06/13/23	Joshua Raphael	2.70	Correspond with Paul, Weiss team, C. Koenig re backup bid proposal (.1); telephone conference with J. Ryan re backup RFP (.2); draft notice re same (1); revise disclosure statement (1.4).
06/13/23	Gabrielle Christine Reardon	5.20	Review and revise plan (4.4); correspond with G. Hensley, K&E team re same (.2); review and revise plan issues list (.6).
06/13/23	Roy Michael Roman	0.50	Review and revise disclosure statement (.4); correspond with E. Jones, K&E team re same (.1).

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06/13/23	Jimmy Ryan	1.50	Correspond with D. Latona, K&E team, A&M and Centerview re backup bid marketing process (.3); telephone conference with D. Latona re same (.1); telephone conference with D. Latona, K&E team, and A&M re same (.2); conference with J. Raphael re same (.2); correspond with C. Koenig, K&E team re motion to extend exclusivity (.7).
06/13/23	Seth Sanders	1.20	Revise plan re G. Hensley comments (.8); correspond with P. Loureiro, K&E team re same (.4).
06/13/23	Steve Toth	0.60	Telephone conference with Company and C. Koenig, K&E team re plan implementation matters.
06/13/23	Morgan Willis	0.50	Prepare for (.3) and file (.2) plan and exclusivity motion.
06/13/23	Alison Wirtz	1.20	Correspond with D. Latona re borrow research (.3); review and analyze same (.9).
06/13/23	Alex Xuan	3.20	Revise disclosure statement Q&A re revised plan, W&C comments.
06/14/23	Bryan D. Flannery	1.10	Review and revise plan of reorganization.
06/14/23	Amila Golic	0.90	Telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re open issues re disclosure statement (.5); conference with C. Koenig, E. Jones re same (.4).
06/14/23	Gabriela Zamfir Hensley	1.20	Review, revise plan (1.0); analyze correspondence re same (.2).
06/14/23	Gabriela Zamfir Hensley	0.10	Conference with A. Lullo re government inquiry re plan.
06/14/23	Elizabeth Helen Jones	2.70	Telephone conference with C. Koenig, K&E team, Centerview, A&M re disclosure statement (.5); review, revise disclosure statement (1.8); correspond with R. Roman re disclosure statement work in progress tracker (.4).

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06/14/23	Chris Koenig	5.50	Review and revise exclusivity motion (1.4); correspond with D. Latona and K&E team re same (.4); review and revise disclosure statement and plan (2.1); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.5); telephone conference with D. Latona, K&E team, Committee, Earn AHG counsel re plan (.5).
06/14/23	Ross M. Kwasteniet, P.C.	4.80	Review and revise plan and disclosure statement (3.2); negotiate Series B settlement (1.6).
06/14/23	Dan Latona	1.90	Analyze research re borrow treatment (1.4); telephone conference with C. Koenig, W&C, Offit re earn treatment (.5).
06/14/23	Ieuan Adrian List	0.80	Review and revise plan of reorganization.
06/14/23	Patricia Walsh Loureiro	5.30	Review, revise plan.
06/14/23	Caitlin McGrail	1.70	Review, revise exclusivity extension motion (1.5); correspond with C. Koenig and K&E team re same (.2).
06/14/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze amended plan of reorganization.
06/14/23	Jeffery S. Norman, P.C.	1.80	Conference with A&M re RSM diligence (.8); conference with A&M, Centerview re disclosure statement (.5); prepare for same (.5).
06/14/23	Robert Orren	1.40	Prepare for filing of exclusivity extension motion and amended plan (1.0); correspond with M. Willis, J. Ryan and K&E team re same (.4).
06/14/23	Joshua Raphael	0.20	Compile cited case precedent re backup plan sponsor agreement motion.
06/14/23	Gabrielle Christine Reardon	5.60	Review and revise plan issues list (.4); review and revise plan (4.6); review and revise work in process tracker re plan, disclosure statement and plan supplement (.6).
06/14/23	Roy Michael Roman	1.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.4); review and revise workstream tracker re plan, disclosure statement (1.5).

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06/14/23	Jimmy Ryan	2.20	Review, comment on motion to extend exclusivity (1.1); correspond with C. McGrail, K&E team, W&C and Brown Rudnick re same (.8); prepare filing of same (.3).
06/14/23	Julian J. Seiguer, P.C.	0.50	Review, analyze plan of reorganization.
06/15/23	Gabriela Zamfir Hensley	1.30	Review, revise plan (.4); revise work in progress summary re same (.1); correspond with P. Loureiro, K&E team re plan (.2); revise notice re revised plan (.3); review, revise communications materials re same (.1); analyze issues re same (.2).
06/15/23	Elizabeth Helen Jones	2.30	Review, revise disclosure statement.
06/15/23	Chris Koenig	2.80	Review and revise disclosure statement and plan (2.2); correspond with E. Jones and K&E team re same (.6).
06/15/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze plan and disclosure statement (1.2); review, analyze draft Series B settlement (.6).
06/15/23	Dan Latona	4.00	Analyze research re borrow matters (2.0); analyze case law re same (2.0).
06/15/23	Rebecca J. Marston	2.60	Correspond with R. Roman re plan supplement (.2); review and revise stipulation re conversion of altcoins (1.6); correspond with C. Koenig re same (.1); correspond with E. Jones, K&E team re same (.7).
06/15/23	Jeffery S. Norman, P.C.	0.90	Conference with Company re In-Kind coin distribution.
06/15/23	Gabrielle Christine Reardon	1.10	Review and revise plan (1.0); review and revise notice of filing (.1).
06/15/23	Jimmy Ryan	1.00	Review, revise, comment on notice of RFPs (.7); correspond with G. Hensley, K&E team, and C Street re chapter 11 plan communications (.3).
06/16/23	Elizabeth Helen Jones	4.10	Correspond with R. Roman re disclosure statement work in progress (.2); review, revise disclosure statement (3.9).
06/16/23	Chris Koenig	4.50	Review and revise disclosure statement and plan (2.4); correspond with E. Jones and K&E team re same (.6); correspond with D. Latona, K&E team, Company, Fahrenheit, Committee re illiquid investment developments (1.5).
06/16/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re Series B settlement.

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06/16/23	Roy Michael Roman	0.40	Review and revise high priority plan and disclosure statement work in progress summary (.3); correspond with G. Hensley, E. Jones, Company re same (.1).
06/17/23	Amila Golic	6.10	Revise disclosure statement to conform with revised plan (3.9); further revise same (1.7); correspond with J. Raphael re revising FAQ exhibit (.3); correspond with C. McGrail, K&E team re flowcharts for navigating ballots (.2).
06/17/23	Elizabeth Helen Jones	4.40	Telephone conference with C. Koenig re disclosure statement (1.3); review, revise disclosure statement (3.1).
06/17/23	Chris Koenig	4.30	Review and revise disclosure statement (2.4); correspond with E. Jones re same (1.9).
06/17/23	Ross M. Kwasteniet, P.C.	2.40	Negotiations re Series B settlement (1.6); review, analyze drafts of plan and disclosure statement (.8).
06/17/23	Caitlin McGrail	1.00	Review, revise election flowcharts in disclosure statement (.9); correspond with E. Jones and A. Golic re same (.1).
06/17/23	Jeffery S. Norman, P.C.	0.50	Conference with Company re distribution agent issues.
06/17/23	Joshua Raphael	0.90	Revise disclosure statement FAQ exhibit.
06/17/23	Joanna Schlingbaum	0.40	Correspond with SEC re distribution agent.
06/18/23	Amila Golic	1.10	Correspond with Company re outstanding diligence items re disclosure statement narrative sections (.7); correspond with B. Flannery, K&E team re disclosure statement issues re securities law (.2); correspond with Centerview re updates to disclosure statement (.2).
06/18/23	Elizabeth Helen Jones	6.40	Review, revise disclosure statement (4.0); further review, revise disclosure statement (2.4).
06/18/23	Chris Koenig	3.30	Review and revise disclosure statement (2.2); correspond with E. Jones re same (1.1).
06/18/23	Rebecca J. Marston	0.40	Review and revise plan supplement.
06/18/23	Caitlin McGrail	0.50	Review, revise election flowcharts re disclosure statement exhibits (.3); correspond with E. Jones and A. Golic re same (.2).
06/18/23	Joshua Raphael	2.00	Revise FAQ exhibit re disclosure statement.

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06/18/23	Seth Sanders	0.10	Correspond with G. Hensley, K&E team re plan revisions.
06/18/23	Kyle Nolan Trevett	0.60	Review, revise memorandum re plan classification issue (.5); correspond with P. Walsh re same (.1).
06/19/23	Bryan D. Flannery	0.40	Review and revise disclosure statement.
06/19/23	Gabriela Zamfir Hensley	0.30	Review, analyze correspondence re deal negotiations (.2); analyze issues re plan (.1).
06/19/23	Elizabeth Helen Jones	7.40	Review, revise disclosure statement (4.0); draft introduction section of disclosure statement (2.3); telephone conferences with C. Koenig re disclosure statement (1.1).
06/19/23	Chris Koenig	9.90	Review and revise disclosure statement (3.4); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (2.4); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M re backup bid issues and next steps (.5); telephone conference with D. Latona, K&E team, Centerview, A&M, competing backup bidder re backup Plan bid (.5); analyze issues re backup bid and next steps (2.6); correspond with R. Kwasteniet and K&E team re same (.5).
06/19/23	Ross M. Kwasteniet, P.C.	4.70	Telephone conference with Centerview re backup plan and marketing process (.5); telephone conference with Company re crypto distribution issues and strategies (.5); review and analyze revised plan and disclosure statement (2.6); review and analyze new proposal re backup bid (.6); telephone conference with Centerview re new proposal for backup bid (.5).
06/19/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re backup bid proposal (.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company re distributions (.5); telephone conference with R. Kwasteniet, C. Koenig, Veneble re plan (.5); analyze issues re same (.1); analyze term sheet (.2); telephone conference with R. Kwasteniet, C. Koenig, A&M, potential bidder re backup bid proposal (.5); analyze, comment on notice re same (.2).



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06/19/23	Patricia Walsh Loureiro	1.60	Review, analyze plan supplement (.1); correspond with R. Marston re same (.1); review, revise plan (1.4).
06/19/23	Rebecca J. Marston	1.20	Review and revise plan supplement (.5); correspond with C. Koenig, K&E team re same (.1); review and revise plan supplement checklist (.5); correspond with G. Hensley re stipulation (.1).
06/19/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Nova back-up bid.
06/19/23	Jeffery S. Norman, P.C.	0.50	Conference with Centerview re backup plan overbid from NovaWulf.
06/19/23	Joshua Raphael	0.90	Draft notice re solicitation of competing backup transactions (.3); correspond with D. Latona, J. Ryan re same (.2); revise same (.4).
06/19/23	Jimmy Ryan	0.40	Correspond with J. Raphael and D. Latona re notice of RFP process.
06/19/23	Seth Sanders	3.20	Revise plan for C. Koenig comments (1.9); correspond with P. Loureiro re same (.2); revise plan for P. Loureiro comments (.7); correspond with G. Hensley, K&E team re same (.4).
06/19/23	Kyle Nolan Trevett	0.90	Research re plan confirmation, classification issues (.8); correspond with P. Walsh re same (.1).
06/20/23	Bryan D. Flannery	1.70	Review and revise disclosure statement.
06/20/23	Amila Golic	4.00	Review and analyze disclosure statement edits from Brown Rudnick (.6); revise disclosure statement re same (1.6); correspond with E. Jones, K&E team re updates to disclosure statement tax section (.3); revise disclosure statement tax section (1.0); correspond with J. Mudd re diligence re claims numbers for disclosure statement narrative sections (.1); review and analyze revisions to disclosure statement securities law section (.4).
06/20/23	Gabriela Zamfir Hensley	0.10	Analyze issues re plan, deal status.
06/20/23	Elizabeth Helen Jones	5.10	Review, revise disclosure statement (4.0); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement matters (.7); correspond with A. Golic re disclosure statement (.4).

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06/20/23	Chris Koenig	4.10	Review and revise disclosure statement (1.4); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (.4); analyze issues re backup bid and next steps (1.1); correspond with R. Kwasteniet and K&E team re same (.5); telephone conference with E. Jones, K&E team, Company re plan process (.7).
06/20/23	Ross M. Kwasteniet, P.C.	4.10	Review and revise plan and disclosure statement (2.6); analyze issues re Series B settlement (1.5).
06/20/23	Dan Latona	2.00	Analyze issues re plan (.2); analyze correspondence re mediation (.2); analyze disclosure statement comments (.3); analyze issues re CEL token treatment (.5); telephone conference with C. Koenig, K&E team, Company re plan status (.8).
06/20/23	Ieuan Adrian List	2.70	Review and revise securities related disclosures in disclosure statement.
06/20/23	Roy Michael Roman	0.60	Review and revise joinder re plan CEL valuation (.5); correspond with S. Sanders re same (.1).
06/20/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re notice of RFPs re backup bids (.2); correspond with P. Loureiro re disclosure statement motion (.1).
06/20/23	Seth Sanders	1.70	Draft, revise CEL plan valuation joinder (1.4); correspond with R.M. Roman, K&E team re same (.3).
06/20/23	Steve Toth	0.80	Telephone conference with Company and D. Latona, K&E team re plan status.
06/21/23	Amila Golic	4.70	Conference with E. Jones, K&E team, A&M, Centerview re disclosure statement work in process (.3); revise disclosure statement FAQ and narrative sections re comments from A&M (1.4); revise securities law section re disclosure statement (.6); revise FAQ section re disclosure statement re comments from I. List, capital markets team (.7); correspond with E. Jones, K&E team re disclosure statement work in progress (.9); revise risk factors section of the disclosure statement (.8).

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06/21/23	Gabriela Zamfir Hensley	1.70	Review, analyze research, filings re transaction issues (.5); review, analyze disclosure statement business overview (.1); conference with C. Koenig, W&C re transaction status, next steps (.4); analyze objection to exclusivity (.1); correspond with C. Koenig, K&E team re plan (.3); analyze issues re same (.3).
06/21/23	Elizabeth Helen Jones	6.10	Telephone conference with S. Sanders re plan matters (.2); telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.8); review, revise disclosure statement (4.0); correspond with A. Golic re disclosure statement (.7); telephone conference with C. Koenig re disclosure statement (.4).
06/21/23	Chris Koenig	4.70	Review and revise disclosure statement motion exhibits (1.8); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (.4); analyze issues re backup bid and next steps (1.1); correspond with R. Kwasteniet, K&E team, UCC, backup bidder re same (1.4).
06/21/23	Ross M. Kwasteniet, P.C.	2.20	Review and revise draft plan and disclosure statement.
06/21/23	Ross M. Kwasteniet, P.C.	2.30	Review and analyze UCC response to CEL token motion (.6); review and analyze UCC response to lift stay motions (.5); analyze revised drafts of plan and disclosure statement (1.2).
06/21/23	Ross M. Kwasteniet, P.C.	1.80	Participate in telephone conference with B. Lennon, C. Koenig, A. Colodny and others re BRIC back-up bid (.5); analyze issues re competing backup bid and process related to solicitation of superior backup proposals (1.3).

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06/21/23	Dan Latona	4.40	Telephone conference with C. Koenig, A&M team re BRIC transaction (.3); telephone conference with C. Koenig, K&E team, regulators re same (.3); telephone conference with W&C re same (.3); telephone conference with C. Koenig, W&C re same (.3); telephone conference with C. Koenig, Willkie re same (.3); analyze UST objection re same (.4) analyze Committee objection re CEL valuation motion (.6); analyze issues re same (.5); analyze, comment on joinder re same (.4); telephone conference with A. Wirtz re borrow research (.1); analyze issues re same (.6); analyze objection re exclusivity (.3).
06/21/23	Patricia Walsh Loureiro	1.60	Telephone conference with A&M, Centerview, C. Koenig, K&E team re disclosure statement (.3); review, revise disclosure statement motion (.6) further review, revise disclosure statement motion (.7).
06/21/23	Caitlin McGrail	0.20	Telephone conference with E. Jones, K&E team, Centerview, A&M re disclosure statement.
06/21/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze Adler objection to exclusivity extension motion (.3); review, analyze UCC statement supporting exclusivity extension motion (.3); review, analyze performance of mining business (.2); review, analyze mining valuation re disclosure statement (.4).
06/21/23	Joshua Raphael	1.10	Draft letter re objection deadline extension re backup fees motion (.4); correspond with J. Ryan re same (.1); telephone conference with E. Jones, K&E team re disclosure statement (.3); telephone conference with C. Koenig, K&E team, W&C re backup bid motion (.3).
06/21/23	Roy Michael Roman	0.50	Review and revise disclosure statement (.3); correspond with C. Koenig, K&E team re work in progress (.1); correspond with A. Golic re same (.1).
06/21/23	Roy Michael Roman	0.60	Review and revise disclosure statement narrative sections (.5); correspond with A. Golic re same (.1).

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06/21/23	Jimmy Ryan	3.70	Review, revise disclosure statement motion (2.8); correspond with P. Loureiro re same (.1); correspond with C. Koenig, K&E team, regulators, and chambers re objection deadline extension to backup bid protections motion (.3); review, revise, comment on letter re same (.2); telephone conference with C. Koenig, K&E team re backup bid (.3).
06/21/23	Seth Sanders	0.20	Correspond with Togut re Custody withdrawal issue.
06/21/23	Kyle Nolan Trevett	0.20	Telephone conference with E. Jones, K&E team re disclosure statement work in process.
06/21/23	Alison Wirtz	0.60	Conference with D. Latona re Borrow mediation (.2); correspond with R. Roman and K&E team re research questions and related precedent (.4).
06/21/23	Alex Xuan	0.30	Telephone conference with E. Jones, K&E team, A&M team re disclosure statement.
06/21/23	Tanzila Zomo	0.40	Draft reply to exclusivity.
06/22/23	Amila Golic	7.80	Telephone conference with Company, E. Jones, K&E team re plan and disclosure statement status (.3); telephone conference with C. Koenig, K&E team re disclosure statement and disclosure statement motion status (.4); review, analyze, implement Company comments re disclosure statement (1.6); review and analyze correspondence re retail borrower deposit claim issues (.4); correspond with A&M, J. Mudd re outstanding diligence re disclosure statement (.2); revise risk factors re disclosure statement (3.2); correspond with I. List, K&E team re same (.2); correspond with Centerview re disclosure statement exhibits presentation (.1); review, analyze, implement W&C and A&M comments to disclosure statement (1.2); correspond with E. Jones re same (.2).
06/22/23	Gabriela Zamfir Hensley	0.50	Analyze open issues re plan (.3); correspond with C. Koenig, E. Jones re same (.2).

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06/22/23	Elizabeth Helen Jones	7.90	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.8); telephone conference with A. Golic, K&E team re disclosure statement (.5); review, revise disclosure statement (4.0); correspond with A. Golic, C. Koenig re disclosure statement (.9); draft disclosure statement (1.7).
06/22/23	Chris Koenig	3.00	Review and revise disclosure statement motion exhibits (2.3); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (.7).
06/22/23	Ross M. Kwasteniet, P.C.	5.80	Review and revise disclosure statement.
06/22/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, Company re plan.
06/22/23	Ieuan Adrian List	0.30	Review, analyze disclosure statement risk factors.
06/22/23	Patricia Walsh Loureiro	0.80	Review, revise disclosure statement motion.
06/22/23	Rebecca J. Marston	0.20	Review and revise stipulation per SEC comments (.1); correspond with E. Jones re same (.1).
06/22/23	Caitlin McGrail	1.30	Review, revise disclosure statement re narrative section (1.0); telephone conference with C. Koenig and K&E team re disclosure statement (.3).
06/22/23	Caitlin McGrail	1.10	Draft exclusivity extension reply.
06/22/23	Joshua Raphael	4.30	Review, revise disclosure statement (1.5); correspond with E. Jones re same (.1); revise disclosure statement (2.1); telephone conference with E. Jones, K&E team re disclosure statement status (.3); telephone conference with J. Ryan re backup transaction proposals (.1); correspond with same re same (.2).

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06/22/23	Jimmy Ryan	4.50	Correspond with P. Loureiro, K&E team, and Stretto re disclosure statement motion and solicitation materials (1.5); review, revise disclosure statement motion (1.6); conference with C. Koenig, K&E team re disclosure statement and solicitation materials (.3); correspond with D. Latona, K&E team re confidential party's back up bid proposal (.2); review, analyze proposal re same (.4); draft summary of same (.3); telephone conference with J. Raphael re same (.2).
06/22/23	Alison Wirtz	0.20	Correspond with R. Roman re SEC stipulation.
06/22/23	Alex Xuan	4.20	Telephone conference with E. Jones, K&E team re disclosure statement updates (.2); revise and review disclosure statement re solicitation, risk factors (4.0).
06/23/23	Bryan D. Flannery	0.70	Review and revise risk factors.
06/23/23	Amila Golic	7.10	Conference with E. Jones, K&E team re disclosure statement work in process and next steps in advance of filing (.2); conference with E. Jones, K&E team, Centerview, A&M re liquidation analysis, disclosure statement data (.8); correspond with Company re outstanding diligence questions re disclosure statement (.6); review, analyze, revise draft Series B settlement summary (1.3); correspond with C. McGrail re same (.2); revise disclosure statement per W&C comments (3.3); review and analyze disclosure statement exhibits (.7).
06/23/23	Gabriela Zamfir Hensley	0.20	Correspond with A. Golic re plan, disclosure statement.
06/23/23	Elizabeth Helen Jones	7.30	Telephone conference with C. Koenig, K&E team re disclosure statement (.4); telephone conference with K&E team, C. Koenig, A&M, Centerview re disclosure statement (.7); review, revise disclosure statement (4.0); correspond with C. Koenig, A. Golic re disclosure statement (1.3); draft disclosure statement (.9).
06/23/23	Chris Koenig	2.90	Review and revise disclosure statement exhibits (1.1); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (1.8).

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06/23/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re backup bid and strategy re upcoming hearing.
06/23/23	Ross M. Kwasteniet, P.C.	4.00	Review and revise disclosure statement.
06/23/23	Dan Latona	3.30	Telephone conference with A. Lullo re releases (.2); analyze issues re same (.5); analyze issues re borrow treatment (1.1); telephone conference with A&M, Fahrenheit re plan matters (.5); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.8); analyze correspondence with regulator re BRIC transaction (.2).
06/23/23	Ieuan Adrian List	0.60	Review and revise disclosure statement risk factors.
06/23/23	Patricia Walsh Loureiro	1.00	Telephone conference with E. Jones and K&E team re disclosure statement (.2); telephone conference with A&M, E. Jones and K&E team re same (.8).
06/23/23	Caitlin McGrail	2.50	Conference with E. Jones and K&E team re disclosure statement (.2); conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.7); review, revise disclosure statement re settlement (1.5); correspond with A. Golic re same (.1).
06/23/23	Caitlin McGrail	1.00	Review, revise exclusivity extension motion.
06/23/23	Patrick J. Nash Jr., P.C.	1.50	Review, analyze draft disclosure statement.
06/23/23	Jeffery S. Norman, P.C.	0.50	Conference with P. Bances re Paxos introduction.
06/23/23	Joshua Raphael	1.20	Telephone conference with E. Jones, K&E team re disclosure statement (.2); correspond with J. Ryan re correspondence to regulators re BRIC proposal (.1); draft correspondence re same (.3); draft revised backup PSA order (.5); revise declaration (.1).
06/23/23	Gabrielle Christine Reardon	0.20	Telephone conference with E. Jones, K&E team re plan, disclosure statement, and disclosure statement motion.
06/23/23	Roy Michael Roman	0.40	Telephone conference with E. Jones, K&E team re high priority disclosure statement workstreams.



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06/23/23	Jimmy Ryan	3.70	Review, revise, comment on reply to objection to motion to extend exclusivity (3.0); correspond with C. McGrail re same (.2); review, analyze objection re same (.5).
06/23/23	Seth Sanders	0.30	Telephone conference with G. Reardon, K&E team re disclosure statement, plan strategy.
06/23/23	Alex Xuan	1.50	Telephone conference with E. Jones, K&E team re disclosure statement update (.2); telephone conference with E. Jones, K&E team, A&M re same (.8); revise disclosure statement re KEIP (.3); correspond with A. Golic, E. Jones re Q&A updates (.2).
06/24/23	Amila Golic	5.30	Revise disclosure statement narrative re Series B settlement (1.2); correspond with J. Raphael re FAQ disclosure statement exhibit (.1); review and analyze same (.2); review and revise disclosure statement exhibits (2.8); correspond with C. Koenig, K&E team re same (.8); correspond with A. Xuan re outstanding diligence items re disclosure statement (.2).
06/24/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re plan, next steps.
06/24/23	Elizabeth Helen Jones	13.30	Telephone conference with C. Koenig, K&E team, A&M re disclosure statement (.9); draft disclosure statement (4.0); review, revise disclosure statement (4.0); telephone conference with C. Koenig re disclosure statement (1.1); correspond with A. Golic, K&E team re disclosure statement (3.3).
06/24/23	Chris Koenig	7.50	Review and revise disclosure statement (4.4); correspond with E. Jones, K&E team, UCC, client re same (3.1).
06/24/23	Ross M. Kwasteniet, P.C.	2.60	Review and revise disclosure statement.
06/24/23	Dan Latona	2.10	Analyze, comment on exclusivity reply (1.1); telephone conference with C. Koenig, E. Jones, K&E team, A&M re disclosure statement (1.0).
06/24/23	Patricia Walsh Loureiro	1.00	Telephone conference with A&M, C. Koenig and K&E team re DS.
06/24/23	Caitlin McGrail	2.40	Review, revise exclusivity extension reply (2.3); correspond with D. Latona and K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/23	Caitlin McGrail	3.00	Review, revise disclosure statement re Q&A (.7); telephone conference with E. Jones, K&E team, A&M re disclosure statement (in part) (.6); review, revise disclosure statement re exhibits and defined terms (1.4); correspond with A. Golic and K&E team re same (.3).
06/24/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze disclosure statement.
06/24/23	Joshua Raphael	6.60	Draft declaration in support of BRIC motion (.4); telephone conference with E. Jones, K&E team, A&M re disclosure statement (.8); further draft declaration (1.2); revise same (1); review, revise disclosure statement, IS Mining Exhibit (2); correspond with E. Jones, K&E team re same (.1); review, revise, disclosure statement re same (1.1).
06/24/23	Gabrielle Christine Reardon	0.70	Review and revise plan.
06/24/23	Jimmy Ryan	2.00	Review, revise, comment on reply to objection to exclusivity extension motion (1.1); correspond with C. McGrail, K&E team re same (.3); correspond with J. Raphael re declaration in support of backup bid protections motion (.2); review, revise, comment on same (.4).
06/24/23	Alex Xuan	4.50	Telephone conference with E. Jones, K&E team, A&M re disclosure statement updates (1.0); revise disclosure statements re case updates (3.5).
06/25/23	Amila Golic	7.10	Revise disclosure statement exhibits (.9); revise disclosure statement (3.9); correspond with A&M, Centerview, E. Jones, K&E team re outstanding diligence re same (.5); review and analyze data re claims recoveries (.7); further revise disclosure statement (.9); correspond with Brown Rudnick re disclosure statement exhibits (.2).
06/25/23	Gabriela Zamfir Hensley	2.30	Correspond with G. Reardon, K&E team re research (.3); analyze issues re same (.2); review, revise plan (1.7); analyze issues re same (.1).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165311

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/23	Elizabeth Helen Jones	13.10	Telephone conference with C. Koenig, A&M re disclosure statement exhibits (.4); review, revise disclosure statement exhibits (.3); draft disclosure statement (4.0); review, revise disclosure statement (4.0); correspond with A. Golic, K&E team re disclosure statement (3.3); telephone conference with C. Koenig re disclosure statement (1.1).
06/25/23	Chris Koenig	6.70	Review and revise documents re BRIC motion (1.2); correspond with D. Latona and K&E team re same (.5); review and revise disclosure statement (3.1); telephone conference with E. Jones re same (1.1); review and revise exclusivity reply (.8).
06/25/23	Ross M. Kwasteniet, P.C.	2.90	Review and revise disclosure statement.
06/25/23	Dan Latona	0.70	Analyze, comment on exclusivity reply.
06/25/23	Caitlin McGrail	0.90	Review, revise exclusivity extension (.7); correspond with C. Koenig, K&E team, W&C and Brown Rudnick re same (.2).
06/25/23	Caitlin McGrail	3.90	Review, revise disclosure statement (3.6); correspond with A. Golic and K&E team re same (.3).
06/25/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze revised disclosure statement.
06/25/23	Joshua Raphael	10.70	Review, revise disclosure statement IS Mining Exhibit (.9); correspond with E. Jones, A. Golic, K&E team re same (.1); review, revise disclosure statement (1.6); draft BRIC backup bid reply (1); review, analyze disclosure statement and discuss with C. McGrail (.3); further draft BRIC reply (5.1); revise same (1.7).
06/25/23	Gabrielle Christine Reardon	2.10	Review and revise plan (1.9); draft notice of filing re same (.2).
06/25/23	Jimmy Ryan	2.50	Correspond with D. Latona, K&E team, and A&M re declaration in support of back up bid motion (.9); correspond with J. Raphael, K&E team re response to objection to motion re same (.5); review, revise, comment on same (.8); correspond with C. McGrail, K&E team re response to objection to motion to extend exclusivity (.3).

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/23	Alex Xuan	9.90	Review and revise disclosure statement re FAQ (4.5); review and revise same re narrative (3.5); review and compile open issues re same (1.5); correspond with A. Golic, C. McGrail, K&E team re same (.4).
06/26/23	Amila Golic	8.10	Review and analyze comments from Company re disclosure statement (1.2); correspond with E. Jones re same (.4); review and analyze defined terms analysis re disclosure statement (.8); conference with E. Jones, K&E team re outstanding disclosure statement items and filing plan (.3); conference with Brown Rudnick, C. Koenig, E. Jones re exhibits (.2); correspond with I. List, K&E team re risk factors (.1); review, analyze, revise disclosure statement (3.8); further revise same (1.3).
06/26/23	Gabriela Zamfir Hensley	0.30	Review, analyze correspondence from W&C and all case parties re plan, disclosure statement.
06/26/23	Elizabeth Helen Jones	18.20	Telephone conference with W&C, C. Koenig, K&E team, A&M re disclosure statement exhibits (.9); telephone conference with C. Koenig, K&E team re disclosure statement (.4); telephone conference with C. Koenig, Company re disclosure statement (.3); telephone conference with Brown Rudnick, C. Koenig, A. Golic re disclosure statement exhibits (.4); draft disclosure statement (4.0); review, revise disclosure statement (4.0); telephone conferences with C. Koenig re disclosure statement (1.2); review, revise disclosure statement exhibits (2.2); correspond with A. Golic, K&E team re disclosure statement (1.7); revise disclosure statement re W&C, Brown Rudnick comments (3.1).
06/26/23	Chris Koenig	12.40	Review and revise disclosure statement (5.4); correspond with E. Jones, K&E team, Company, UCC, Fahrenheit re same (3.1); review and revise reply in support of BRIC backup motion (2.1); correspond with D. Latona, K&E team, UCC, BRIC re same (.7); review and revise exclusivity reply (1.1).
06/26/23	Ross M. Kwasteniet, P.C.	4.20	Review and revise disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Ross M. Kwasteniet, P.C.	1.30	Review and revise declaration in support of BRIC backup bid.
06/26/23	Dan Latona	6.10	Analyze, comment on BRIC reply (1.3); analyze, comment on declaration re same (1.1); telephone conference with A&M re same (.4); analyze comments re same (1.0); correspond with C. Koenig, J. Ryan, J. Raphael re same (.7); analyze, comment on exclusivity reply (.8); telephone conference with C. Koenig, E. Jones, Company re releases (.2); telephone conference with C. Koenig re same (.1); telephone conference with A&M, Company, Fahrenheit re valuation (.5).
06/26/23	Patricia Walsh Loureiro	0.30	Telephone conference with E. Jones, K&E team re disclosure statement.
06/26/23	Rebecca J. Marston	0.30	Review and revise stipulation re conversion of altcoins (.2); correspond with C. Koenig, SEC re same (.1).
06/26/23	Caitlin McGrail	1.90	Review, revise disclosure statement (1.4); telephone conference with E. Jones and K&E team re disclosure statement (.3); correspond with E. Jones and K&E team re disclosure statement (.2).
06/26/23	Caitlin McGrail	0.30	Review, revise exclusivity extension re filing (.2); correspond with C. Koenig and K&E team re same (.1).
06/26/23	Patrick J. Nash Jr., P.C.	0.90	Review, analyze draft disclosure statement in preparation for filing.
06/26/23	Joshua Raphael	8.20	Revise reply in support of BRIC Fee motion (1.0); correspond with D. Latona re same (.1); review, analyze disclosure statement (.1); correspond with C. McGrail re same (.1); telephone conference re BRIC declaration (.4); telephone conference with E. Jones, K&E team re disclosure statement (.3); revise reply in support of BRIC motion (1.9); revise proposed order re same (.5); revise reply per A&M, W&C comments (.8); revise declaration re same (.6); correspond with D. Latona, K&E team, Willkie, W&C, A&M re same (.1); further review, revise disclosure statement (.6); further revise BRIC reply (1.6); correspond with D. Latona, Willkie, W&C, A&M re same (.1).

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Gabrielle Christine Reardon	0.60	Telephone conference with E. Jones, K&E team re plan, disclosure statement, and disclosure statement motion (.4); review and revise notice of filing and revise plan (.1); correspond with G. Hensley, K&E team re same (.1).
06/26/23	Roy Michael Roman	2.30	Telephone conference with E. Jones, K&E team re disclosure statement (.3); review and revise disclosure statement (1.9); correspond with A. Golic re same (.1).
06/26/23	Jimmy Ryan	5.70	Correspond with D. Latona, K&E team, A&M re declaration in support of motion to approve backup bid fees (1.2); review, revise same (1.9); telephone conference with D. Latona, K&E team, and A&M re same (.4); correspond with D. Latona, K&E team, W&C, and A&M re reply re same (1.4); correspond with D. Latona, K&E team, Special Committee re response to objection to motion to extend exclusivity (.6); review, revise same (.2).
06/26/23	Alex Xuan	7.30	Telephone conference with E. Jones, K&E team re disclosure statement status (.3); review, revise disclosure statement re defined terms (4.8); review, revise disclosure statement re FAQ, narrative (2.0); correspond with A. Golic, K&E team re same (.2).
06/27/23	Amila Golic	2.60	Review, revise disclosure statement (1.6); prepare disclosure statement exhibits for filing (.3); correspond with E. Jones, K&E team re disclosure statement issues (.7).
06/27/23	Gabriela Zamfir Hensley	0.70	Analyze correspondence from A&M, Centerview re plan, disclosure statement (.2); conference with D. Latona, K&E team, Company re plan, disclosure statement, next steps (.5).
06/27/23	Elizabeth Helen Jones	4.40	Review, revise disclosure statement for filing (3.6); telephone conference with Company, K&E team, D. Latona re next steps re plan and disclosure statement (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Chris Koenig	11.40	Review and finalize disclosure statement for filing (2.1); correspond with E. Jones, K&E team re same (.3); review and revise reply in support of BRIC backup motion and declaration (3.6); correspond with D. Latona, K&E team, UCC, BRIC re same (.8); telephone conference with D. Latona, K&E team, Centerview re witness hearing prep (.8); prepare for hearing re BRIC motion (3.8).
06/27/23	Ross M. Kwasteniet, P.C.	1.40	Review, analyze disclosure statement.
06/27/23	Dan Latona	1.70	Analyze BRIC reply re filing (.2); telephone conference with C. Koenig, G. Brier, A&M re BRIC declaration (.8); telephone conference with W&C re plan matters (.2); telephone conference with E. Jones, G. Hensley, Company re plan (.5).
06/27/23	Patricia Walsh Loureiro	0.70	Review, revise disclosure statement exhibits.
06/27/23	Rebecca J. Marston	1.40	Review and revise stipulation re conversion of altcoins (1.2); correspond with C. Koenig, K&E team re same (.2).
06/27/23	T.J. McCarrick	1.40	Review and analyze BRIC motion and supporting declaration.
06/27/23	Caitlin McGrail	0.20	Review, revise disclosure statement (.1); correspond with A. Golic and K&E team re same (.1).
06/27/23	Joshua Raphael	4.20	Revise reply re backup bid fee motion (.4); revise declaration re same (.5); review, analyze disclosure statement (.2); further revise reply re backup bid fee motion (1.0); draft revised proposed order (.5); prepare filing versions of the BRIC documents (.5); correspond with Willkie, D. Latona, C. Koenig, K&E team, W&C, A&M re same (.1); telephone conference with C. Koenig, K&E team, A&M re witness preparation (.6); revise proposed order (.2); draft notice re same (.2).
06/27/23	Roy Michael Roman	0.60	Review and revise high priority disclosure statement and plan work in progress tracker (.5); correspond with G. Hensley, K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Jimmy Ryan	9.70	Correspond with D. Latona, K&E team, A&M re declaration in support of motion to approve backup bid fees (1.8); review, revise same (.9); telephone conference with D. Latona, K&E team, and A&M re same (.3); prepare filing of exclusivity reply (.4); correspond with C. McGrail, K&E team re same (.3); correspond with G. Brier, K&E team re reply in support of backup plan sponsor motion and witness prep re same (.8); telephone conference with G. Brier, K&E team, and A&M re witness prep re same (.9); review, revise disclosure statement motion (2.7); correspond with P. Loureiro, K&E team, W&C, and Brown Rudnick re same (.6); review, analyze Brown Rudnick markup of same (.2); review, revise ballot (.8).
06/27/23	Kyle Nolan Trevett	1.60	Review, revise disclosure statement motion exhibits (1.5); correspond with P. Walsh re same (.1).
06/27/23	Kyle Nolan Trevett	0.10	Correspond with J. Brown, K&E team re plan confirmation letter.
06/27/23	Alison Wirtz	1.30	Correspond with R. Roman re borrow-related research (.2); review and analyze precedent re same (.4); correspond with Counsel to the SEC re stipulation extending discharge deadline (.3); correspond with R. Roman re same (.4).
06/27/23	Alex Xuan	2.10	Review, revise disclosure statement for filing.
06/28/23	Elizabeth Helen Jones	0.20	Correspond with J. Ryan, K&E team, Stretto re solicitation procedures.
06/28/23	Dan Latona	0.70	Analyze presentation re CEL trading (.5); analyze, comment on disclosure statement motion (.2).
06/28/23	Patricia Walsh Loureiro	1.30	Review, revise ballots.
06/28/23	Rebecca J. Marston	0.40	Correspond with E. Jones, K&E team re stipulation order.
06/28/23	Jimmy Ryan	3.30	Review, revise ballots.
06/28/23	Kyle Nolan Trevett	2.10	Review, revise disclosure statement motion exhibits (2.0); correspond with P. Walsh re same (.1).
06/29/23	Amila Golic	1.20	Revise disclosure statement re necessary cross references to ballot and other issues.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, K&E team, Company re plan, disclosure statement, transaction matters (partial).
06/29/23	Elizabeth Helen Jones	2.10	Telephone conference with G. Hensley, K&E team, Company re next steps on Plan and Disclosure Statement (.7); telephone conference with C. Koenig, K&E team, Stretto re solicitation process (.4); review, revise charts for exhibits to amended Disclosure Statement (.6); correspond with A. Xuan, K&E team re amended Disclosure Statement (.4).
06/29/23	Chris Koenig	4.00	Review and revise ballots, disclosure statement motion exhibits (2.1); correspond with P. Loureiro and K&E team re same (1.4); telephone conference with W&C, potential distribution agent re litigation distributions (.5).
06/29/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, Stretto re solicitation.
06/29/23	Patricia Walsh Loureiro	0.90	Conference with J. Ryan re disclosure statement (.3); review revise disclosure statement motion (.2); review, revise disclosure statement motion exhibits (.4).
06/29/23	Caitlin McGrail	1.00	Review, analyze Plan re Borrower and Convenience Class treatment (.5); correspond with A. Xuan re same (.5).
06/29/23	Patrick J. Nash Jr., P.C.	0.70	Analyze remaining issues re plan confirmation.
06/29/23	Joshua Raphael	0.30	Telephone conference with P. Walsh, K&E team, Stretto re disclosure statement, solicitation.
06/29/23	Jimmy Ryan	9.70	Review, revise ballot (2.4); correspond with P. Loureiro, K&E team re same (1.0); correspond with C. Koenig, K&E team, and Stretto re solicitation (.5); telephone conference with C. Koenig, K&E team, and Stretto re same (.3); telephone conference with R. Roman re same (.1); correspond with C. Koenig, K&E team re DS motion (.9); review, revise same (3.9); review, analyze precedent re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Kyle Nolan Trevett	0.70	Review, revise disclosure statement motion exhibits (.6); correspond with P. Walsh re same (.1).
06/29/23	Alex Xuan	2.40	Revise disclosure statement flow chart exhibits (1.6); correspond with C. McGrail re same (.8).
06/30/23	Gabriela Zamfir Hensley	0.20	Review, revise chapter 11 plan.
06/30/23	Elizabeth Helen Jones	0.40	Review, revise response to creditors re plan and disclosure statement.
06/30/23	Chris Koenig	3.40	Review and revise ballots, disclosure statement motion exhibits (1.3); correspond with P. Loureiro and K&E team re same (.6); telephone conference with R. Kwasteniet, W&C re plan issues and next steps (1.5).
06/30/23	Ross M. Kwasteniet, P.C.	1.60	Negotiate revisions to BRIC agreement.
06/30/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, W&C re plan issues.
06/30/23	Patricia Walsh Loureiro	2.10	Review, revise DS motion exhibits (1.5); review, revise Plan (.6).
06/30/23	Patrick J. Nash Jr., P.C.	0.80	Analyze issues re back-up bid (.4); analyze issues re plan confirmation (.4).
06/30/23	Gabrielle Christine Reardon	0.10	Correspond with P. Loureiro and S. Sanders re plan.
06/30/23	Roy Michael Roman	4.70	Review and revise ballots re disclosure statement motion (4.2); review, revise materials re same (.3); correspond with P. Walsh Loureiro, J. Ryan re same (.2).
06/30/23	Jimmy Ryan	1.50	Review, revise ballots (.8); correspond with P. Loureiro, K&E team re same (.5); review, revise notice of RFPs (.2).
06/30/23	Seth Sanders	2.90	Revise plan (2.5); correspond with P. Loureiro, C. Koenig, G. Hensley re same (.4).
06/30/23	Kyle Nolan Trevett	1.00	Review, revise disclosure statement motion exhibits (.8); correspond with P. Walsh re same (.2).
<b>Total</b>		<b>864.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165312**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 51,901.50

Total legal services rendered

\$ 51,901.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	10.90	1,405.00	15,314.50
Ben Isherwood	3.50	1,295.00	4,532.50
Joel McKnight Mudd	18.60	885.00	16,461.00
Robert Orren	1.50	570.00	855.00
Faadil Patel	14.00	995.00	13,930.00
Gabrielle Christine Reardon	0.80	735.00	588.00
Alex Xuan	0.30	735.00	220.50
<b>TOTALS</b>	<b>49.60</b>		<b>\$ 51,901.50</b>

Legal Services for the Period Ending June 30, 2023

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Celsius Network LLC

Matter Number:

53363-19

International Issues

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Hannah Crawford	1.50	Correspond with Company re stay violation letter (.2); review, analyze recognition affidavit (1.0); correspond with B. Isherwood re same (.3).
06/01/23	Ben Isherwood	1.00	Review, analyze recognition affidavit (.8); correspond with H. Crawford re same (.2).
06/01/23	Joel McKnight Mudd	1.60	Revise Ferraro declaration re UK administration.
06/01/23	Faadil Patel	2.00	Review and revise recognition affidavit (1.5); conferences with B. Isherwood and H. Crawford re same (.5).
06/02/23	Joel McKnight Mudd	3.60	Review, revise Ferraro declaration re UK recognition (3.3); correspond with A&M re UK assets (.3).
06/05/23	Hannah Crawford	0.80	Correspond with F. Patel and B. Isherwood re recognition application.
06/05/23	Ben Isherwood	1.00	Review, analyze recognition affidavit (.8); correspond with F. Patel and H. Crawford re same (.2).
06/05/23	Joel McKnight Mudd	1.20	Revise Ferraro declaration re UK recognition.
06/05/23	Faadil Patel	2.00	Review and revise draft recognition application (1.5); conference with H. Crawford and B. Isherwood re same (.5).
06/06/23	Faadil Patel	3.00	Draft board minutes (1.5); review and revise forms re UK recognition application (1.5).
06/07/23	Faadil Patel	2.00	Review, analyze UK recognition application.
06/08/23	Hannah Crawford	1.50	Correspond with D. Latona and F. Patel re Skeleton supporting affidavit for chapter 11 recognition application (.5); review and revise on CF skeleton affidavit (.5); conference with B. Isherwood and F. Patel re same (.5).
06/08/23	Ben Isherwood	1.00	Review and comment on recognition affidavit (.8); correspond with F. Patel and H. Crawford re same (.2).
06/08/23	Joel McKnight Mudd	0.60	Research re UK debt (.4); correspond with A&M re same (.2).
06/08/23	Faadil Patel	2.00	Review and revise UK recognition application.

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Celsius Network LLC

Matter Number:

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International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Hannah Crawford	1.50	Correspond with L. Lieberman (Taylor Wessing) re stay violation letter (.5); correspond with Company re same (.5); correspond with F. Patel, B. Isherwood, J. Mudd and D. Latona re skeleton supporting affidavit for Chapter 11 (.5).
06/09/23	Joel McKnight Mudd	0.40	Correspond with D. Latona re UK debt (.1); correspond with A&M team re same (.1); review, analyze same (.2).
06/11/23	Joel McKnight Mudd	0.30	Correspond with H. Crawford, K&E team re UK recognition.
06/12/23	Hannah Crawford	1.30	Correspond with D. Latona re affidavit (.2); correspond with F. Patel re same (.2); correspond with J. Mudd re Profluent agreements (.2); correspond with F. Patel re UK recognition proceeding (.2); correspond with R. Perkins re COMI analysis (.2); correspond with D. Latona, and J. Mudd re enforcing claim (.3).
06/12/23	Joel McKnight Mudd	1.90	Correspond with H. Crawford, K&E team re UK recognition affidavit (.6); research UK debt re same (.7); revise same (.6).
06/14/23	Joel McKnight Mudd	4.30	Draft foreign representative motion (3.6); correspond with D. Latona, K&E team re same (.4); correspond with Company re same (.3).
06/14/23	Robert Orren	1.50	Prepare for filing motion to appoint foreign representative (.8); correspond with J. Mudd re same (.2); file same (.3); distribute same for service (.2).
06/14/23	Faadil Patel	1.00	Review, analyze Taylor Wessing comments and subsequent amendments.
06/15/23	Hannah Crawford	0.50	Telephone conference with C. Koenig, K&E team re UK recognition.
06/16/23	Hannah Crawford	1.00	Correspond with F. Patel re stay violation letter.
06/19/23	Hannah Crawford	0.80	Telephone conference re Reliz Enforcement with Taylor Wessing, Company, B. Isherwood and K&E team (.6); correspond with B. Isherwood re same (.2).

Legal Services for the Period Ending June 30, 2023

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Celsius Network LLC

Matter Number:

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International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Hannah Crawford	1.00	Correspond with B. Isherwood re Ferraro Declaration (.2); correspond with Company re bundle of documents marked CF1 and outstanding diligence items (.4); correspond with B. Isherwood and K&E team re compiling bundle (.4).
06/20/23	Ben Isherwood	0.50	Review, analyze recognition affidavit.
06/26/23	Gabrielle Christine Reardon	0.80	Draft certificate of no objection re foreign representative motion (.7); correspond with C. Koenig, D. Latona, P. Loureiro re same (.1).
06/28/23	Hannah Crawford	1.00	Review, analyze update from J. Mudd (.5); review, analyze skeleton supporting affidavit for chapter 11 recognition application (.3); conference with B. Isherwood re same (.2).
06/28/23	Joel McKnight Mudd	2.80	Draft automatic stay declaration.
06/30/23	Joel McKnight Mudd	1.90	Review, revise automatic stay declaration.
06/30/23	Faadil Patel	2.00	Compile evidence bundle for filing.
06/30/23	Alex Xuan	0.30	Telephone conference with J. Mudd re UK recognition proceeding (.2); review and analyze materials re same (.1).
<b>Total</b>		<b>49.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165313**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 3,970.50

Total legal services rendered

\$ 3,970.50



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165313

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca J. Marston	1.50	995.00	1,492.50
Joel McKnight Mudd	2.80	885.00	2,478.00
<b>TOTALS</b>	<b>4.30</b>		<b>\$ 3,970.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165313

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Rebecca J. Marston	0.20	Review and revise third supplemental declaration in support of K&E retention.
06/08/23	Rebecca J. Marston	0.50	Review and revise third supplemental declaration in support of K&E retention (.3); correspond with J. Mudd re same (.2).
06/08/23	Joel McKnight Mudd	2.10	Revise K&E supplemental declaration in support of K&E retention (1.8); correspond with R. Marston re same (.3).
06/09/23	Rebecca J. Marston	0.80	Review and revise supplemental declaration in support of K&E retention (.7); correspond with J. Mudd re same (.1).
06/09/23	Joel McKnight Mudd	0.70	Revise K&E supplemental declaration in support of K&E retention.
<b>Total</b>		<b>4.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165314**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 27,969.50

Total legal services rendered

\$ 27,969.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	3.10	1,475.00	4,572.50
Chris Koenig	0.70	1,425.00	997.50
Ross M. Kwasteniet, P.C.	3.20	2,045.00	6,544.00
Dan Latona	1.20	1,375.00	1,650.00
Patricia Walsh Loureiro	0.90	1,155.00	1,039.50
Rebecca J. Marston	1.50	995.00	1,492.50
Joel McKnight Mudd	2.50	885.00	2,212.50
Robert Orren	1.70	570.00	969.00
Gabrielle Christine Reardon	0.30	735.00	220.50
Roy Michael Roman	3.70	735.00	2,719.50
Alison Wirtz	1.30	1,295.00	1,683.50
Alex Xuan	4.60	735.00	3,381.00
Tanzila Zomo	1.50	325.00	487.50
<b>TOTALS</b>	<b>26.20</b>		<b>\$ 27,969.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/02/23	Roy Michael Roman	0.40	Correspond with KE Andrews, Andersen re retention application (.1); correspond with K. Trevett, K&E team re same (.1); review and revise proposed orders for chamber submission (.2).
06/02/23	Alison Wirtz	0.30	Correspond with R. Roman and K. Trevett re KE Andrews retention application, related matters.
06/02/23	Alex Xuan	0.10	Correspond with P. Loureiro re JW retention.
06/02/23	Tanzila Zomo	1.50	Revise KE Andrews retention application.
06/05/23	Roy Michael Roman	0.70	Review and analyze issues re KE Andrews, Andersen retention applications (.5); correspond with C. Koenig, K&E team re same (.2).
06/05/23	Alison Wirtz	0.40	Correspond with R. Roman and K. Trevett re KE Andrews and Anderson retention application status and next steps.
06/06/23	Joel McKnight Mudd	0.20	Correspond with R. Roman re KE Andrews and Anderson retention applications.
06/06/23	Roy Michael Roman	0.30	Correspond with KE Andrews, Andersen re pending retention approval.
06/07/23	Susan D. Golden	0.40	Telephone conference with U.S. Trustee re WTW retention (.2); telephone conference with C. Koenig re same (.2).
06/07/23	Joel McKnight Mudd	0.50	Correspond with J. Norman, K&E team re EY SOW expansion (.2); correspond with R. Roman re KE Andrews retention requirements (.3).
06/07/23	Roy Michael Roman	0.20	Review and analyze issues re KE Andrews retention (.1); correspond with J. Morgan, KE Andrews team, K&E team re same (.1).
06/08/23	Rebecca J. Marston	0.40	Draft notice re EY's additional SOW (.3); correspond with J. Norman re same (.1).
06/08/23	Joel McKnight Mudd	0.40	Correspond with R. Roman, A. Wirtz re KE Andrews retention.
06/08/23	Roy Michael Roman	0.40	Review and analyze issues re KE Andrews, Andersen retention (.2); correspond with J. Mudd, K&E team, KE Andrews team re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team, A&M, Brown Rudnick re EY's additional SOW.
06/12/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re EY's additional SOW.
06/13/23	Susan D. Golden	0.90	Telephone conference with UST, WTW, Saul Ewing, C. Koenig and D. Latona re WTW retention application (.5); telephone conference with WTW, Saul Ewing, C. Koenig and D. Latona re broadening conflicts search (.3); telephone conference with D. Latona re same (.1).
06/13/23	Chris Koenig	0.70	Telephone conference with S. Golden, WTW, UST re retention.
06/13/23	Dan Latona	0.80	Telephone conference with S. Golden, C. Koenig, Saul Ewing, WTW, US Trustee re WTW retention (.7); telephone conference with S. Golden re same (.1).
06/13/23	Roy Michael Roman	0.50	Review and analyze materials re KE Andrews, Andersen retention (.4); correspond with A. Wirtz, K&E team re same (.1).
06/14/23	Susan D. Golden	0.40	Telephone conference with L. Murley re WTW expanded connection search (.2) correspond with U.S. Trustee re same (.2).
06/14/23	Rebecca J. Marston	0.70	Review and revise EY additional SOW (.4); correspond with A&M, J. Mudd, K&E team re same (.3).
06/14/23	Joel McKnight Mudd	0.90	Review, revise EY SOW (.7); correspond with C. Koenig, K&E team re filing same (.2).
06/14/23	Robert Orren	1.40	Prepare for filing E&Y third additional engagement letter (.8); correspond with R. Marston re same (.2); file same (.2); distribute same for service (.2).
06/14/23	Roy Michael Roman	0.40	Review and analyze supporting materials re KE Andrews, Andersen retention (.2); correspond with R. Marston, K&E team re same (.2).
06/16/23	Susan D. Golden	0.30	Telephone conference with U.S. Trustee re WTW expanded search proposal (.1); correspond with WTW, Saul Ewing, R. Kwasteniet re same (.2).
06/16/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re retention of WTW.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Joel McKnight Mudd	0.50	Correspond with EY re PII list (.3); correspond with R. Marston, A. Wirtz re same (.2).
06/16/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re parties in interest list, KE Andrews.
06/17/23	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with Z. Georgeson re WTW retention application (.5); analyze issues re WTW retention (1.1).
06/20/23	Susan D. Golden	1.10	Telephone conference with WTW, Saul Ewing, R. Kwasteniet, C. Koenig, D. Latona re WTW expanded connection search (.5); telephone conference with U.S. Trustee re same (.2); telephone conference with L. Riffkin re same (.2); correspond with U.S. Trustee re same and request for adjournment of hearing to July omnibus hearing date (.2).
06/20/23	Dan Latona	0.40	Telephone conference with C. Koenig, S. Golden, Saul Ewing, WTW re retention application.
06/21/23	Robert Orren	0.30	File notice of adjournment re WTW fee disgorgement motion and retention application (.2); correspond with R. Roman re same (.1).
06/21/23	Roy Michael Roman	0.80	Telephone conference with R. Marston, K&E team, Andersen re Andersen retention (.3); review and revise draft fee statement re same (.5).
06/23/23	Alex Xuan	1.80	Draft JW retention application.
06/25/23	Patricia Walsh Loureiro	0.90	Review, revise JW retention application.
06/26/23	Alison Wirtz	0.20	Correspond with J. Mudd re KE Andrews retention matters.
06/27/23	Alex Xuan	2.50	Revise JW retention application (1.8); research precedent re same (.7).
06/28/23	Gabrielle Christine Reardon	0.30	Correspond with A&M re ordinary course professionals invoice (.2); correspond with R. Marston re ordinary course professionals report (.1).
06/29/23	Rebecca J. Marston	0.20	Correspond with E. Jones, K&E team re EY additional SOW (.1); correspond with P. Loureiro, K&E team re parties-in-interest list re JW engagement (.1).
06/29/23	Alex Xuan	0.20	Correspond with P. Walsh-Loureiro, K&E team, Company, JW re JW retention.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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**Total**

**26.20**



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165315**  
**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 29,472.00

Total legal services rendered

\$ 29,472.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165315

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Steven M. Cantor	6.60	1,455.00	9,603.00
Bryan D. Flannery	0.70	1,545.00	1,081.50
Meena Kandallu	6.90	775.00	5,347.50
Anthony Vincenzo Sexton, P.C.	8.00	1,680.00	13,440.00
<b>TOTALS</b>	<b>22.20</b>		<b>\$ 29,472.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165315

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/02/23	Anthony Vincenzo Sexton, P.C.	0.30	Correspond with Company and AG re TX claim issues.
06/05/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Centerview re loan construct.
06/06/23	Steven M. Cantor	0.50	Telephone conference with Company re tax issues.
06/06/23	Bryan D. Flannery	0.70	Review and revise plan of reorganization.
06/06/23	Meena Kandallu	0.30	Telephone conference with EY, Company, A. Sexton, S. Cantor re tax issues.
06/06/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with EY and Company re status of tax analysis (.3); telephone conference with buyer and Company re tax treatment issues (.5); review, analyze issues re same (.1).
06/07/23	Meena Kandallu	0.20	Telephone conference with Centerview, A&M, A. Sexton, K&E team re tax issues re disclosure statement (partial).
06/07/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with A. Golic, K&E team re disclosure statement and related tax issues.
06/12/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and revise disclosure statement re tax issues (.2); correspond with C. Koenig and K&E team re plan structure (.2).
06/14/23	Steven M. Cantor	1.00	Review, analyze plan re tax issues.
06/14/23	Meena Kandallu	0.40	Telephone conference with A. Golic, K&E team, Centerview, A&M re disclosure statement tax issues.
06/14/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with D. Latona and K&E team, Centerview, and A&M re plan and disclosure statement tax issues.
06/16/23	Steven M. Cantor	2.30	Revise disclosure statement re tax issues.
06/17/23	Anthony Vincenzo Sexton, P.C.	0.30	Review disclosure statement re tax issues.
06/20/23	Steven M. Cantor	0.80	Telephone conference with Company and EY re general tax matters (.4); correspond with D. Latona re use tax planning (.2); correspond with M. Kandallu re tax issues (.2).

Legal Services for the Period Ending June 30, 2023  
 Celsius Network LLC  
 Tax Matters

Invoice Number: 1010165315  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Meena Kandallu	0.90	Telephone conference with EY and Company re tax issues (.3); telephone conference with S. Cantor re tax issues re disclosure statement (.3); telephone conference with Company re tax issues related to Plan (.3).
06/20/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with EY and Company re status of tax analysis (.5); telephone conference with Company re same (.5); review, analyze loan claim settlement term sheet (.3).
06/21/23	Meena Kandallu	0.20	Review and analyze correspondence with A. Sexton, K&E team re tax issues related to Plan.
06/21/23	Anthony Vincenzo Sexton, P.C.	0.80	Correspond with Company re sales tax issues (.2); review and analyze settlement structuring issues (.4); correspond with UCC, S. Cantor, K&E team re treatment of interest (.2).
06/22/23	Meena Kandallu	1.50	Review and analyze tax section of disclosure statement (.9); correspond with S. Cantor, K&E team, Company re tax issues (.6).
06/22/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and analyze considerations on interest issues.
06/23/23	Steven M. Cantor	1.00	Correspond with Brown Rudnick re indirect tax issues.
06/23/23	Meena Kandallu	1.20	Telephone conference with A. Golic, K&E team, A&M re disclosure statement (.8); review and analyze EY analysis re outstanding tax issues (.4).
06/23/23	Anthony Vincenzo Sexton, P.C.	0.20	Analyze state and local tax issues.
06/24/23	Meena Kandallu	0.70	Analyze tax issues re disclosure statement.
06/25/23	Steven M. Cantor	1.00	Revise disclosure statement re tax issues.
06/25/23	Meena Kandallu	0.50	Review and analyze tax issues re disclosure statement.
06/25/23	Anthony Vincenzo Sexton, P.C.	0.60	Review and analyze interest treatment issues (.3); review and revise disclosure statement re same (.3).
06/26/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze tax structuring materials.
06/27/23	Meena Kandallu	0.40	Telephone conference with A. Sexton, Brown Rudnick tax counsel re tax issues related to Plan.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165315

Celsius Network LLC

Matter Number: 53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Meena Kandallu	0.60	Telephone conference with EY and Company re outstanding tax issues (.5); review and analyze correspondence with A. Sexton, K&E team re tax issues (.1).
06/29/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with Company, EY, and Andersen re status of tax analysis and related issues (.5); analyze settlement treatment issues (.4).
<b>Total</b>		<b>22.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165316**  
**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 33,058.00

Total legal services rendered

\$ 33,058.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165316

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	3.30	1,215.00	4,009.50
Kevin Decker	0.90	715.00	643.50
Chris Koenig	2.30	1,425.00	3,277.50
Dan Latona	5.00	1,375.00	6,875.00
Nima Malek Khosravi	0.20	735.00	147.00
Caitlin McGrail	0.30	735.00	220.50
Georgia Meadow	0.70	325.00	227.50
Morgan Lily Phoenix	1.30	715.00	929.50
William T. Pruitt	4.60	1,550.00	7,130.00
Joshua Raphael	0.70	735.00	514.50
Hannah C. Simson	2.90	1,080.00	3,132.00
Casllen Timberlake	4.40	335.00	1,474.00
Lorenza A. Vassallo	5.00	850.00	4,250.00
Tanzila Zomo	0.70	325.00	227.50
<b>TOTALS</b>	<b>32.30</b>		<b>\$ 33,058.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165316

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/11/23	Kevin Decker	0.90	Travel from Washington DC to New York, NY for depositions (billed at half time).
06/11/23	Hannah C. Simson	1.00	Travel from Washington, DC to New York, NY for depositions (billed at half time) (.5); travel from New York, NY to Washington, DC re same (billed at half time) (.5).
06/11/23	Casllen Timberlake	2.50	Travel from Washington DC to New York, NY for deposition preparations (billed at half time).
06/11/23	Lorenza A. Vassallo	2.50	Travel from Washington DC to New York, NY to attend depositions of Series B Preferred Holders and UCC (billed at half time).
06/13/23	Morgan Lily Phoenix	1.30	Travel from Washington DC to Washington, DC (billed at half time).
06/13/23	Hannah C. Simson	1.90	Travel from Washington DC to New York, NY for Series B litigation (billed at half time).
06/13/23	Casllen Timberlake	1.90	Travel from New York, NY to Washington, DC (billed at half time).
06/13/23	Lorenza A. Vassallo	2.50	Travel from New York, NY to Washington, DC after attending depositions of Series B preferred holders and UCC (billed at half time).
06/14/23	Grace C. Brier	1.00	Travel from New York, NY to Washington, D.C (billed at half time).
06/27/23	Grace C. Brier	1.00	Travel from New York to Washington, D.C (billed at half time).
06/27/23	Chris Koenig	0.90	Travel from Chicago, IL to New York, NY for hearing (billed at half time).
06/27/23	Dan Latona	1.50	Travel from Chicago, IL to New York, NY re omnibus hearing (billed at half time).
06/27/23	William T. Pruitt	2.30	Travel from Chicago, IL to New York, NY for court hearing (billed at half time).
06/28/23	Grace C. Brier	1.30	Travel from New York, NY to Washington, D.C (billed at half time).
06/28/23	Chris Koenig	1.40	Travel from New York, NY to Chicago, IL (billed at half time).



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165316

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Dan Latona	3.50	Travel to court re omnibus hearing (.2) (billed at half time); travel to office re omnibus hearing (.3) (billed at half time); travel from New York, NY to Chicago, IL re omnibus hearing (3.0) (billed at half time).
06/28/23	Nima Malek Khosravi	0.20	Travel from bankruptcy court to New York K&E office (billed at half time).
06/28/23	Caitlin McGrail	0.30	Travel to and from SDNY bankruptcy court for 6/28 hearing (billed at half time).
06/28/23	Georgia Meadow	0.70	Travel from office to SDNY bankruptcy court for 6/28 hearing. (billed at half time).
06/28/23	William T. Pruitt	2.30	Travel from New York, NY to Chicago, IL (billed at half time).
06/28/23	Joshua Raphael	0.70	Travel from office to SDNY bankruptcy court for 6/28 hearing. (billed at half time).
06/28/23	Tanzila Zomo	0.70	Travel from office to SDNY bankruptcy court for 6/28 re hearing (billed at half time).
<b>Total</b>		<b>32.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165317**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 5,641.50

Total legal services rendered

\$ 5,641.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165317

Celsius Network LLC

Matter Number: 53363-24

U.S. Trustee Communications & Reporting

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Robert Orren	1.10	570.00	627.00
Joshua Raphael	0.40	735.00	294.00
Seth Sanders	2.70	885.00	2,389.50
Alison Wirtz	1.80	1,295.00	2,331.00
<b>TOTALS</b>	<b>6.00</b>		<b>\$ 5,641.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165317

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/09/23	Joshua Raphael	0.40	Correspond with U.S. Trustee re token conversions.
06/20/23	Seth Sanders	1.20	Analyze, revise monthly operation reports and global notes (1.0); correspond with A. Wirtz re same (.2).
06/20/23	Alison Wirtz	0.40	Review and analyze MORs and correspond with S. Sanders re same.
06/21/23	Robert Orren	1.10	File May MORs in all debtor cases (.7); distribute same for service (.2); correspond with S. Sanders re same (.2).
06/21/23	Seth Sanders	1.50	Revise monthly operating reports (.6); correspond with A. Wirtz, K&E team, A&M re same (.5); correspond with A. Wirtz, A&M, U.S. Trustee re May bank statements (.4).
06/21/23	Alison Wirtz	1.40	Review and comment on MORs and attachments (.9); correspond with S. Sanders re same (.3); correspond with S. Sanders and A&M team re bank statements to submit to UST (.2).
<b>Total</b>		<b>6.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165318**  
**Client Matter: 53363-25**

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**In the Matter of Expenses**

For expenses incurred through June 30, 2023  
(see attached Description of Expenses for detail)

\$ 77,679.86

Total expenses incurred

\$ 77,679.86

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165318

Celsius Network LLC

Matter Number:

53363-25

Expenses

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**Description of Expenses**

<b><u>Description</u></b>	<b><u>Amount</u></b>
Third Party Telephone Charges	32.00
Standard Copies or Prints	1,762.90
Color Copies or Prints	6,108.00
Local Transportation	777.57
Travel Expense	17,871.68
Airfare	10,274.33
Transportation to/from airport	1,041.99
Travel Meals	453.91
Other Travel Expenses	75.00
Court Reporter Fee/Deposition	13,958.55
Filing Fees	788.00
Other Court Costs and Fees	351.55
Professional Fees	1,912.53
Court Reporter Fee/Trial	1,705.00
Outside Printing Services	1,894.85
Outside Copy/Binding Services	240.37
Working Meals/K&E Only	127.31
Working Meals/K&E and Others	120.00
Computer Database Research	309.00
Overtime Transportation	461.45
Overtime Meals - Attorney	160.00
Client Electronic Data Storage	16,981.98
Overnight Delivery - Hard	70.39
Computer Database Research - Soft	201.50
<b>Total</b>	<b>\$ 77,679.86</b>

Legal Services for the Period Ending June 30, 2023

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Celsius Network LLC

Matter Number:

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Expenses

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**Description of Expenses****Third Party Telephone Charges**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/14/23	Patricia Walsh Loureiro, airplane wifi, Travel to NY re meetings	8.00
06/17/23	Patricia Walsh Loureiro, airplane wifi, Travel to NY re meetings	8.00
06/27/23	Chris Koenig, airplane wifi, Travel to NY re hearing	8.00
06/28/23	Chris Koenig, airplane wifi, Travel to NY re hearing	8.00
	<b>Total</b>	<b>32.00</b>

Legal Services for the Period Ending June 30, 2023

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Expenses

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**Standard Copies or Prints**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/01/23	Standard Copies or Prints	2.90
06/01/23	Standard Copies or Prints	3.80
06/02/23	Standard Copies or Prints	0.70
06/05/23	Standard Copies or Prints	1.20
06/06/23	Standard Copies or Prints	4.20
06/06/23	Standard Copies or Prints	1.20
06/06/23	Standard Copies or Prints	2.60
06/06/23	Standard Copies or Prints	1.10
06/07/23	Standard Copies or Prints	20.60
06/07/23	Standard Copies or Prints	3.80
06/07/23	Standard Copies or Prints	2.40
06/07/23	Standard Copies or Prints	0.90
06/07/23	Standard Copies or Prints	3.90
06/07/23	Standard Copies or Prints	29.40
06/08/23	Standard Copies or Prints	18.30
06/08/23	Standard Copies or Prints	0.10
06/08/23	Standard Copies or Prints	25.60
06/08/23	Standard Copies or Prints	5.80
06/08/23	Standard Copies or Prints	153.20
06/08/23	Standard Copies or Prints	0.20
06/08/23	Standard Copies or Prints	0.90
06/08/23	Standard Copies or Prints	62.90
06/08/23	Standard Copies or Prints	16.10
06/09/23	Standard Copies or Prints	0.30
06/09/23	Standard Copies or Prints	0.80
06/09/23	Standard Copies or Prints	44.40
06/09/23	Standard Copies or Prints	11.00
06/09/23	Standard Copies or Prints	25.90
06/09/23	Standard Copies or Prints	8.70
06/09/23	Standard Copies or Prints	4.70
06/09/23	Standard Copies or Prints	36.50
06/10/23	Standard Copies or Prints	10.60
06/10/23	Standard Copies or Prints	11.30
06/11/23	Standard Copies or Prints	63.80



Legal Services for the Period Ending June 30, 2023

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Expenses

06/11/23	Standard Copies or Prints	382.30
06/11/23	Standard Copies or Prints	29.10
06/11/23	Standard Copies or Prints	21.70
06/11/23	Standard Copies or Prints	197.50
06/12/23	Standard Copies or Prints	7.40
06/12/23	Standard Copies or Prints	2.40
06/12/23	Standard Copies or Prints	0.20
06/12/23	Standard Copies or Prints	10.80
06/12/23	Standard Copies or Prints	0.70
06/12/23	Standard Copies or Prints	7.60
06/12/23	Standard Copies or Prints	6.00
06/12/23	Standard Copies or Prints	25.20
06/13/23	Standard Copies or Prints	1.60
06/13/23	Standard Copies or Prints	0.40
06/14/23	Standard Copies or Prints	3.10
06/14/23	Standard Copies or Prints	1.40
06/14/23	Standard Copies or Prints	1.90
06/14/23	Standard Copies or Prints	7.40
06/15/23	Standard Copies or Prints	0.10
06/15/23	Standard Copies or Prints	0.10
06/15/23	Standard Copies or Prints	8.90
06/16/23	Standard Copies or Prints	0.20
06/16/23	Standard Copies or Prints	2.60
06/16/23	Standard Copies or Prints	2.80
06/20/23	Standard Copies or Prints	18.40
06/20/23	Standard Copies or Prints	1.60
06/20/23	Standard Copies or Prints	2.00
06/20/23	Standard Copies or Prints	1.70
06/20/23	Standard Copies or Prints	0.40
06/21/23	Standard Copies or Prints	1.50
06/21/23	Standard Copies or Prints	2.20
06/21/23	Standard Copies or Prints	9.20
06/21/23	Standard Copies or Prints	0.30
06/21/23	Standard Copies or Prints	0.80
06/21/23	Standard Copies or Prints	0.30
06/22/23	Standard Copies or Prints	2.40
06/22/23	Standard Copies or Prints	1.20

Legal Services for the Period Ending June 30, 2023

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Expenses

06/22/23	Standard Copies or Prints	4.40
06/22/23	Standard Copies or Prints	68.10
06/22/23	Standard Copies or Prints	0.10
06/26/23	Standard Copies or Prints	1.50
06/26/23	Standard Copies or Prints	0.20
06/27/23	Standard Copies or Prints	11.70
06/27/23	Standard Copies or Prints	0.60
06/27/23	Standard Copies or Prints	1.70
06/27/23	Standard Copies or Prints	12.60
06/27/23	Standard Copies or Prints	0.20
06/27/23	Standard Copies or Prints	9.80
06/28/23	Standard Copies or Prints	0.60
06/28/23	Standard Copies or Prints	221.50
06/28/23	Standard Copies or Prints	7.20
06/28/23	Standard Copies or Prints	1.90
06/28/23	Standard Copies or Prints	32.20
06/29/23	Standard Copies or Prints	45.40
	<b>Total</b>	<b>1,762.90</b>

Legal Services for the Period Ending June 30, 2023

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Expenses**Color Copies or Prints**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/02/23	Color Copies or Prints	90.50
06/06/23	Color Copies or Prints	7.00
06/07/23	Color Copies or Prints	80.00
06/07/23	Color Copies or Prints	2.50
06/07/23	Color Copies or Prints	80.50
06/08/23	Color Copies or Prints	174.00
06/08/23	Color Copies or Prints	11.50
06/08/23	Color Copies or Prints	341.50
06/08/23	Color Copies or Prints	13.50
06/08/23	Color Copies or Prints	8.00
06/08/23	Color Copies or Prints	199.00
06/08/23	Color Copies or Prints	50.50
06/09/23	Color Copies or Prints	49.00
06/09/23	Color Copies or Prints	168.00
06/09/23	Color Copies or Prints	0.50
06/10/23	Color Copies or Prints	31.00
06/11/23	Color Copies or Prints	684.00
06/11/23	Color Copies or Prints	955.50
06/11/23	Color Copies or Prints	1,331.00
06/12/23	Color Copies or Prints	489.50
06/12/23	Color Copies or Prints	92.00
06/12/23	Color Copies or Prints	6.00
06/12/23	Color Copies or Prints	84.00
06/13/23	Color Copies or Prints	56.00
06/14/23	Color Copies or Prints	3.00
06/14/23	Color Copies or Prints	11.00
06/16/23	Color Copies or Prints	31.00
06/20/23	Color Copies or Prints	3.00
06/20/23	Color Copies or Prints	60.00
06/21/23	Color Copies or Prints	1.00
06/21/23	Color Copies or Prints	34.50
06/21/23	Color Copies or Prints	12.00
06/22/23	Color Copies or Prints	17.50
06/26/23	Color Copies or Prints	6.50

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Expenses

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06/26/23	Color Copies or Prints	2.50
06/27/23	Color Copies or Prints	1.00
06/27/23	Color Copies or Prints	30.00
06/27/23	Color Copies or Prints	15.00
06/28/23	Color Copies or Prints	55.00
06/28/23	Color Copies or Prints	48.00
06/28/23	Color Copies or Prints	698.00
06/29/23	Color Copies or Prints	74.00
	<b>Total</b>	<b>6,108.00</b>

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Expenses

**Local Transportation**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/02/23	Amanda Lamothe-Cadet - Taxi from Office to Home, overtime 05/24/2023	50.00
06/11/23	Kevin Decker - Taxi from train station to the New York office. 06/11/2023	33.58
06/11/23	Morgan Lily Phoenix - Lyft to depositions 06/11/2023	12.76
06/11/23	Morgan Lily Phoenix - Lyft from depositions 06/11/2023	14.83
06/11/23	Hannah C. Simson - Taxi, Travel to New York for depositions 06/11/2023	22.71
06/11/23	Lorenza Vassallo Taxi from office to hotel, depositions 06/11/2023	15.13
06/11/23	Lorenza Vassallo - Taxi, Travel to Union Station 06/11/2023	28.36
06/11/23	Hannah C. Simson - Taxi, Travel in New York for depositions 06/11/2023	14.17
06/11/23	Hannah C. Simson - Taxi, Travel in New York for depositions 06/11/2023	21.73
06/11/23	Judson Brown, P.C. - Taxi, Travel in New York for depositions 06/11/2023	21.36
06/12/23	Morgan Lily Phoenix - Uber Travel to depositions in New York 06/12/2023	30.98
06/12/23	Morgan Lily Phoenix - Lyft in New York re depositions 06/12/2023	36.68
06/12/23	Morgan Lily Phoenix - Uber in New York re depositions 06/12/2023	17.91
06/12/23	Morgan Lily Phoenix - Uber in New York re depositions 06/12/2023	12.92
06/12/23	Lorenza Vassallo -Taxi from hotel to office, depositions 06/12/2023	16.95
06/12/23	Casllen Timberlake Taxi from office to depositions, 06/12/2023	45.10
06/12/23	Lorenza Vassallo - Taxi, Uber re depositions, 6/12/2023	49.41
06/12/23	Hannah C. Simson - Taxi, Travel in New York for depositions 06/12/2023	40.56
06/12/23	Hannah C. Simson - Taxi, Travel in New York for depositions 06/12/2023	13.66
06/13/23	Kevin Decker - Taxi, from the train station to residence. 06/13/2023	20.99
06/13/23	Kevin Decker - Taxi, to train station from residence. 06/13/2023	36.85
06/13/23	Joseph A. D'Antonio - Taxi, Attend Series B Litigation Depositions 06/13/2023	22.95

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06/13/23	Lorenza Vassallo - Uber to Home on 6/13/2023	24.09
06/13/23	Hannah C. Simson - Taxi, Travel in New York for depositions 06/13/2023	28.97
06/13/23	Lorenza A. Vassallo - Taxi, Uber re depositions, 6/13/2023	35.92
06/28/23	Joseph A. D'Antonio - Uber from Union Station to Home. 06/28/2023	37.51
06/28/23	William T. Pruitt - William T. Pruitt, Taxi, Prepare for and participate in in-person hearing. 06/28/2023	41.37
06/28/23	William T. Pruitt - William T. Pruitt, Taxi, Prepare for and participate in in-person hearing. 06/28/2023	14.91
06/28/23	William T. Pruitt - William T. Pruitt, Taxi, Prepare for and participate in in-person hearing. 06/28/2023	15.21
	<b>Total</b>	<b>777.57</b>

Legal Services for the Period Ending June 30, 2023

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Expenses

**Travel Expense**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/11/23	Kevin Decker - Lodging, New York re depositions. 06/11/2023	600.00
06/11/23	Judson Brown, P.C. - Lodging, New York, re deposition 06/11/2023	600.00
06/11/23	Morgan Lily Phoenix - Lodging, New York, re depositions. 06/11/2023	600.00
06/11/23	Hannah C. Simson - Lodging, New York, New York, re depositions 06/11/2023	600.00
06/11/23	Megan Bowsher - Lodging, New York, re Depositions 06/11/2023	600.00
06/12/23	Judson Brown, P.C. - Lodging, New York, re depositions 06/12/2023	600.00
06/12/23	Kevin Decker - Lodging, New York re depositions. 06/12/2023	600.00
06/12/23	Morgan Lily Phoenix - Lodging, New York, re depositions. 06/12/2023	600.00
06/12/23	Hannah C. Simson - Lodging, New York, re depositions in NY 06/12/2023	600.00
06/12/23	Megan Bowsher - Lodging, New York, re depositions in NY 06/12/2023	600.00
06/13/23	Joseph A. D'Antonio - Lodging, New York, re depositions in NY, 6/8/2023-6/13/2023 (5 nights)	3,000.00
06/13/23	Lorenza Vassallo – Lodging (2 nights), New York, re depositions in NY 6/11/23 to 6/13/23	1,200.00
06/13/23	Judson Brown, P.C. – Lodging (2 nights), New York, re depositions in NY	1,200.00
06/15/23	Grace C. Brier - Lodging, New York, re depositions in NY, 6/8/2023-6/14/2023, 6 nights	3,600.00
06/27/23	T.J. McCarrick - Lodging, New York, re Attendance at Borrower Status Conference and BRIC Hearing 06/27/2023	600.00
06/27/23	William T. Pruitt - William T. Pruitt, Lodging, New York, re participation at hearing. 06/27/2023	471.68
06/27/23	Dan Latona - Lodging, New York, re participation at hearing 06/27/2023	600.00
06/28/23	Joseph A. D'Antonio - Lodging, New York, re attendance at hearing. 06/28/2023	600.00
06/28/23	Chris Koenig - Lodging, New York, re participation at hearing. 06/28/2023	600.00
	<b>Total</b>	<b>17,871.68</b>

Legal Services for the Period Ending June 30, 2023

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Expenses**Airfare**

<u><b>Date</b></u>	<u><b>Description</b></u>	<u><b>Amount</b></u>
06/07/23	Megan Bowsher - Agency Fee, 06/07/2023	21.00
06/07/23	Megan Bowsher - Airfare (COACH), New York, NY, Depositions in NY 06/07/2023	998.93
06/08/23	Kevin Decker - Agency Fee, 06/08/2023	58.00
06/08/23	Kevin Decker - Rail, Washington - Union Station to New York, Train fare, Depositions in NY. 06/08/2023	273.00
06/08/23	Grace C. Brier - Agency Fee, 06/08/2023	58.00
06/08/23	Grace C. Brier - Rail, Washington - Union Station to New York, Train fare, Depositions in NY 06/08/2023	303.00
06/08/23	Casllen Timberlake, Agency Fee, 06/08/2023	58.00
06/08/23	Casllen Timberlake - Rail, Washington - Union Station to New York, Train fare, Depositions in NY 06/08/2023	303.00
06/08/23	Morgan Lily Phoenix - Agency Fee 06/08/2023	58.00
06/08/23	Morgan Lily Phoenix -, Rail, Union Station, Washington, DC to New York, Train farefor Depositions 06/08/2023	273.00
06/08/23	Joseph A. D'Antonio - Rail, Washington - Union Station to New York, Train fare for Depositions 06/08/2023	337.00
06/08/23	Lorenza Vassallo - Rail, Washington - Union Station to New York, Train farefor Depositions 06/08/2023	303.00
06/08/23	Judson Brown, P.C. - Rail, Washington - Union Station to New York, Train fare for Depositions 06/08/2023	203.00
06/08/23	Hannah C. Simson - Rail, Washington - Union Station to New York, Train fare for Depositions 06/08/2023	303.00
06/08/23	Judson Brown, P.C. - Agency Fee 06/08/2023	58.00
06/12/23	Casllen Timberlake - Rail, Washington - Union Station to New York, Train fare for Depositions 06/12/2023	337.00
06/12/23	Joseph A. D'Antonio - Rail, Washington - Union Station to New York, Train fare For Series B Litigation Depositions 06/12/2023	303.00
06/12/23	Megan Bowsher - Airfare (COACH), New York, NY, Depositions in NY 06/12/2023	(19.99)
06/13/23	Kevin Decker - Kevin Decker, Rail, New York to Washington DC. 06/13/2023	160.00
06/13/23	Kevin Decker - Agency Fee. 06/13/2023	58.00
06/13/23	Morgan Lily Phoenix - Rail, New York to Washington DC 06/13/2023	160.00
06/13/23	Morgan Lily Phoenix - Agency Fee 06/13/2023	58.00



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06/13/23	Lorenza Vassallo - Rail, Washington DC to New York for depositions 06/13/2023	337.00
06/13/23	Hannah C. Simson - Rail, Washington DC to New York for depositions 06/13/2023	337.00
06/14/23	Grace C. Brier - Rail, Washington DC to New York for depositions 06/14/2023	337.00
06/22/23	Dan Latona - Agency Fee, 06/22/2023	58.00
06/22/23	Dan Latona - Airfare (COACH), Chicago to New York, NY, Hearing in NY 06/22/2023	550.40
06/26/23	William T. Pruitt - William T. Pruitt, Agency Fee. 06/26/2023	58.00
06/26/23	Chris Koenig - Agency Fee, 06/26/2023	58.00
06/26/23	Chris Koenig - Airfare (COACH), Chicago to New York, NY, Hearing in NY 06/26/2023	1,018.35
06/26/23	William T. Pruitt - Airfare (reduced to COACH), Chicago to New York, NY, Hearing in NY. 06/26/2023	1,018.35
06/27/23	Joseph A. D'Antonio - Rail, Washington, DC to New York for depositions. 06/27/2023	167.00
06/27/23	Joseph A. D'Antonio - Agency Fee. 06/27/2023	58.00
06/27/23	T.J. McCarrick - Rail, Washington DC to New York, NY, re Borrower status conference and BRIC hearing 06/27/2023	303.00
06/27/23	T.J. McCarrick - Agency Fee 06/27/2023	58.00
06/28/23	Joseph A. D'Antonio - Agency Fee. 06/28/2023	58.00
06/28/23	Joseph A. D'Antonio - Rail, New York to Washington DC. 06/28/2023	266.00
06/28/23	T.J. McCarrick - Agency Fee 06/28/2023	58.00
06/28/23	T.J. McCarrick - Rail, New York to Washington DC for hearing 06/28/2023	266.00
06/28/23	William T. Pruitt - William T. Pruitt, Airfare, Chicago to New York for hearing. 06/28/2023	(1,238.91)
06/28/23	William T. Pruitt - William T. Pruitt, Airfare, Chicago to New York, for hearing. 06/28/2023 (Business class for return flight, after original flight was cancelled due to weather. This was the only flight available, lowest refundable fare.)	1,230.58
06/28/23	William T. Pruitt - William T. Pruitt, Agency Fee. 06/28/2023	58.00
06/30/23	Dan Latona - Agency Fee 06/30/2023	58.00
06/30/23	Dan Latona - Airfare (COACH), Client Meeting in NY 06/30/2023	461.62
06/30/23	Patricia Walsh Loureiro - Agency Fee 06/30/2023	35.00
	<b>Total</b>	<b>10,274.33</b>

Legal Services for the Period Ending June 30, 2023

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Matter Number:

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Expenses

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**Transportation to/from airport**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/01/23	Dan Latona - Transportation To/From Airport, Meeting in NY 05/25/2023	129.00
06/01/23	Dan Latona - Transportation To/From Airport, Meeting in NY 05/23/2023	125.00
06/01/23	Mark Filip - Transportation To/From Airport, Meeting in NY 05/24/2023	119.62
06/02/23	Dan Latona - Transportation To/From Airport, Meeting in NY 05/23/2023	82.18
06/15/23	Megan Bowsher - Transportation To/From Airport, Depositions in NY 06/11/2023	90.80
06/15/23	Megan Bowsher - Transportation To/From Airport, Depositions in NY 06/13/2023	113.17
06/27/23	Chris Koenig - Transportation To/From Airport, Hearing in NY 06/27/2023	63.52
06/27/23	Chris Koenig - Transportation To/From Airport, Hearing in NY 06/27/2023	46.31
06/28/23	William T. Pruitt - William T. Pruitt, Transportation To/From Airport, Hearing in NY. 06/28/2023	160.41
06/28/23	Chris Koenig - Transportation To/From Airport, Hearing in NY 06/28/2023	41.60
06/28/23	Chris Koenig - Transportation To/From Airport, Hearing in NY 06/28/2023	70.38
	<b>Total</b>	<b>1,041.99</b>

Legal Services for the Period Ending June 30, 2023

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Celsius Network LLC

Matter Number:

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Expenses

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**Travel Meals**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/11/23	Kevin Decker - Travel Meals, NY Lunch expense. 06/11/2023	13.00
06/11/23	Kevin Decker - Travel Meals, Washington - Union Station Breakfast. Kevin Decker 06/11/2023	9.23
06/11/23	Lorenza Vassallo - Travel Meals, NY, Lunch 06/11/2023	19.70
06/11/23	Hannah C. Simson - Travel Meals, NY, Lunch 06/11/2023	14.03
06/11/23	Judson Brown, P.C. - Travel Meals, NY, Dinner 06/11/2023	60.00
06/12/23	Lorenza Vassallo - Travel Meals, NY, Breakfast 06/12/2023	13.26
06/12/23	Lorenza Vassallo - Travel Meals, NY, Lunch 06/12/2023	40.65
06/13/23	Kevin Decker - Kevin Decker, Hotel - Travel Meals, NY, Breakfast. 06/13/2023	40.00
06/13/23	Judson Brown, P.C. - Travel Meals, NY, Breakfast 06/13/2023	40.00
06/13/23	Morgan Lily Phoenix - Morgan Lily Phoenix, Travel Meals, NY Lunch 06/13/2023	21.88
06/13/23	Hannah C. Simson - Travel Meals, NY, Breakfast 06/13/2023	40.00
06/13/23	Lorenza Vassallo - Travel Meals, NY 06/13/2023	12.00
06/13/23	Megan Bowsher - Travel Meals, NY 06/13/2023	13.83
06/27/23	Dan Latona - Travel Meals, NY 06/27/2023	60.00
06/28/23	Joseph A. D'Antonio - Travel Meals, NY 06/28/2023	16.33
06/28/23	William T. Pruitt - Travel Meals, NY 06/28/2023	40.00
	<b>Total</b>	<b>453.91</b>

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**Other Travel Expenses**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/14/23	Judson Brown, P.C. - Parking, New York, NY, Depositions in NY	75.00
	06/14/2023	
	<b>Total</b>	<b>75.00</b>

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**Court Reporter Fee/Deposition**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/05/23	VERITEXT - Invoice for reserved court reporter.	716.00
06/16/23	Lexitas - Transcription services for deposition.	3,890.25
06/16/23	Lexitas - Video sync services for deposition.	1,275.00
06/21/23	Lexitas - Cost of transcription services for deposition.	1,581.00
06/21/23	Lexitas - Cost of Video sync for deposition.	1,000.00
06/21/23	Lexitas - Cost of video sync services for deposition.	1,550.00
06/21/23	Lexitas - Cost of transcription services for deposition.	3,946.30
	<b>Total</b>	<b>13,958.55</b>

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**Filing Fees**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/07/23	Robert Orren - Filing Fees, Payment of Lorenza Vassallo's pro hac vice application 06/07/2023	200.00
06/07/23	Robert Orren - Filing Fees, Payment of Hannah Simson's pro hac vice application 06/07/2023	200.00
06/07/23	Robert Orren - Filing Fees, Payment of Motion to Sell Property Free and Clear of Liens Under Section 363(f) 06/07/2023	188.00
06/27/23	Tanzila Zomo - Filing Fees, Payment of William Pruitt's pro hac vice application 06/27/2023	200.00
	<b>Total</b>	<b>788.00</b>

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**Other Court Costs and Fees**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/09/23	RELIABLE WILMINGTON - Hearing Transcript	67.20
06/12/23	VERITEXT - Hearing Transcript	284.35
	<b>Total</b>	<b>351.55</b>

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**Professional Fees**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/28/23	Professional fees of Mr. Ryan Perkins re Celsius Network Limited (11-12 June 2023)	1,912.53
	<b>Total</b>	<b>1,912.53</b>



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**Court Reporter Fee/Trial**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/23/23	VERITEXT - Court Reporter invoice for Celsius Auction	315.00
06/23/23	VERITEXT - Court Reporter invoice Celsius Auction	315.00
06/28/23	VERITEXT - Court Reporter Invoice Celsius Auction	1,075.00
	<b>Total</b>	<b>1,705.00</b>

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**Outside Printing Services**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/15/23	TRANSPERFECT TRANSLATIONS INTERNATIONAL - Cost of rush translation services for documents to be used in upcoming depositions.	1,894.85
	<b>Total</b>	<b>1,894.85</b>

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**Outside Copy/Binding Services**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/30/23	EMPIRE DISCOVERY LLC - External printing and binding	240.37
	<b>Total</b>	<b>240.37</b>

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**Working Meals/K&E Only**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/07/23	Hannah C. Simson - Working Meal/K&E Only, Washington, DC, Preparation for Depositions in NY. Hannah C. Simson, Lorenza Vassallo, Seantyl Hardy (3 people) 06/07/2023	103.89
06/28/23	Tanzila Zomo - Working Meal/K&E Only, New York, NY, Hearing in NY 06/28/2023	12.40
06/28/23	Tanzila Zomo - Working Meal/K&E Only, New York, NY, Hearing in NY 06/28/2023	11.02
	<b>Total</b>	<b>127.31</b>

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**Working Meals/K&E and Others**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/14/23	Ross M. Kwasteniet - Working Meal/K&E w/Others, New York, NY Meetings in New York, Andrew Carty (Brown Rudnick), Ross M. Kwasteniet, Chris Koenig (3 people) 06/14/2023	120.00
	<b>Total</b>	<b>120.00</b>

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**Computer Database Research**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Docks database charges for May 2023 incurred by Joshua Raphael. #13,564,785	175.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Joshua Raphael	134.00
	<b>Total</b>	<b>309.00</b>

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**Overtime Transportation**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/07/23	Mariana del Carmen Fernandez - Taxi, Overtime transportation, office to residence 06/07/2023	16.13
06/07/23	Joel McKnight Mudd - Uber, Overtime transportation office to residence 06/07/2023	25.81
06/08/23	Scottie Shermetaro - Taxi, Overtime transportation office to residence 06/08/2023	37.77
06/14/23	Alex Xuan - Taxi, Overtime transportation office to residence. 06/14/2023	11.97
06/14/23	Nima Malek Khosravi - Taxi, Overtime transportation office to residence. 06/14/2023	35.44
06/15/23	Nicholas Benham -Taxi, Overtime transportation office to residence. 06/15/2023	22.88
06/15/23	Patrick Forte - Taxi, Overtime transportation office to residence 06/15/2023	56.35
06/20/23	Nima Malek Khosravi - Taxi, Overtime transportation office to residence. 06/20/2023	36.48
06/21/23	Robert Orren - Uber, Overtime transportation office to residence. 06/21/2023	38.19
06/26/23	Jimmy Ryan - Taxi, Overtime transportation office to residence. 06/26/2023	10.53
06/27/23	Nima Malek Khosravi - Taxi, Overtime transportation office to residence. 06/27/2023	45.99
06/28/23	Robert Orren - Taxi, Overtime transportation office to residence. 06/28/2023	23.87
06/28/23	Tanzila Zomo - Taxi, Transportation from residence to office for work before 7am 06/28/2023	78.09
06/30/23	Alex Straka - Taxi, Overtime transportation office to residence. 06/30/2023	21.95
	<b>Total</b>	<b>461.45</b>

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**Overtime Meals - Attorney**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/07/23	Mariana del Carmen Fernandez 06/07/2023 OT Meal	20.00
06/08/23	Scottie Shermetaro 06/08/2023 OT Meal	20.00
06/11/23	Joshua Raphael 6/7/2023 OT Meal	20.00
06/11/23	Joshua Raphael 6/6/2023 OT Meal	20.00
06/18/23	GRUBHUB HOLDINGS INC - Yantren Baya 6/13/2023 OT Meal	20.00
06/18/23	GRUBHUB HOLDINGS INC - Benham Nicholas 6/15/2023 OT Meal	20.00
06/25/23	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 6/20/2023 OT Meal	20.00
06/25/23	GRUBHUB HOLDINGS INC - Raphael Joshua 6/20/2023 OT Meal	20.00
	<b>Total</b>	<b>160.00</b>



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**Client Electronic Data Storage**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/30/23	Electronic Data Storage	307.80
06/30/23	Electronic Data Storage	16,674.18
	<b>Total</b>	<b>16,981.98</b>

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**Overnight Delivery - Hard**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/12/23	FEDERAL EXPRESS - 772363842960	17.75
06/12/23	FEDERAL EXPRESS - 772363995613	17.37
06/26/23	FEDERAL EXPRESS - 772508433793	17.82
06/26/23	FEDERAL EXPRESS - 772508401147	17.45
	<b>Total</b>	<b>70.39</b>

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**Computer Database Research - Soft**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
06/01/23	PACER Usage for 06/2023	28.00
06/01/23	PACER Usage for 06/2023	21.00
06/01/23	PACER Usage for 06/2023	65.40
06/01/23	PACER Usage for 06/2023	1.30
06/01/23	PACER Usage for 06/2023	3.10
06/01/23	PACER Usage for 06/2023	0.60
06/01/23	PACER Usage for 06/2023	1.30
06/01/23	PACER Usage for 06/2023	50.80
06/01/23	PACER Usage for 06/2023	6.70
06/01/23	PACER Usage for 06/2023	23.30
	<b>Total</b>	<b>201.50</b>
<b>TOTAL EXPENSES</b>		<b>\$ 77,679.86</b>

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

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**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 136,750.00

Total legal services rendered

\$ 136,750.00

Legal Services for the Period Ending June 30, 2023  
 Celsius Network LLC  
 Special Committee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Zachary S. Brez, P.C.	0.50	1,985.00	992.50
Simon Briefel	1.00	1,245.00	1,245.00
Gabriela Zamfir Hensley	6.70	1,245.00	8,341.50
Elizabeth Helen Jones	8.40	1,155.00	9,702.00
Chris Koenig	8.30	1,425.00	11,827.50
Ross M. Kwasteniet, P.C.	11.80	2,045.00	24,131.00
Dan Latona	8.00	1,375.00	11,000.00
Patricia Walsh Loureiro	7.60	1,155.00	8,778.00
Nima Malek Khosravi	6.40	735.00	4,704.00
Caitlin McGrail	0.80	735.00	588.00
Joel McKnight Mudd	3.10	885.00	2,743.50
Patrick J. Nash Jr., P.C.	7.00	2,045.00	14,315.00
Jeffery S. Norman, P.C.	5.90	1,995.00	11,770.50
William T. Pruitt	0.40	1,550.00	620.00
Joshua Raphael	2.50	735.00	1,837.50
Gabrielle Christine Reardon	7.00	735.00	5,145.00
Kelby Roth	5.70	735.00	4,189.50
Kyle Nolan Trevett	4.60	885.00	4,071.00
Alison Wirtz	8.30	1,295.00	10,748.50
<b>TOTALS</b>	<b>104.00</b>		<b>\$ 136,750.00</b>

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Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Kelby Roth	0.40	Correspond with P. Walsh-Loureiro, D. Latona re special committee presentation re plan releases (.1); telephone conference with D. Latona, P. Walsh-Loureiro re same (.3).
06/02/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re Special Committee matters.
06/02/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/02/23	Ross M. Kwasteniet, P.C.	3.10	Prepare for telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (.8); telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (1.2); review and analyze plan release provisions and materials from internal investigation re same (1.1).
06/02/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
06/02/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/02/23	Jeffery S. Norman, P.C.	1.00	Participate in Special Committee conference with D. Barse, A. Carr and others.
06/02/23	Alison Wirtz	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/04/23	Kelby Roth	3.10	Review, analyze materials re third-party releases under plan (.8); draft special committee presentation re same (2.1); correspond with P. Walsh-Loureiro re same (.2).
06/05/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee, re special committee matters.
06/05/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/05/23	Patricia Walsh Loureiro	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/05/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/05/23	Joshua Raphael	2.20	Research, compile risk committee and ALCO meeting minutes.
06/05/23	Kelby Roth	1.40	Review, revise special committee presentation re third party releases (1.3); correspond with P. Walsh Loureiro, K&E team re same (.1).
06/05/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy.
06/06/23	Kelby Roth	0.40	Review, revise special committee presentation re third party releases (.2); correspond with C. Koenig, K&E team re same (.2).
06/07/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
06/07/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee, re case strategy, next steps.
06/07/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re mining and key issues and next steps.
06/07/23	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/07/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company, special committee re case strategy (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, special committee re mining (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Patricia Walsh Loureiro	1.00	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
06/07/23	Joel McKnight Mudd	1.10	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (.7); correspond with S. Briefel re same (.1); draft special committee meeting minutes (.3).
06/07/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/07/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with R. Kwasteniet and K&E team re mining issues (.5); review, analyze status of DOJ and SEC investigations, related issues (.4).
06/07/23	Jeffery S. Norman, P.C.	1.50	Participate in conference with A. Wirtz, Special Committee and others re mining (.5); participate in Special Committee conference with D. Barse, A. Carr and others (1.0).
06/07/23	William T. Pruitt	0.40	Prepare for telephone conference with R. Kwasteniet and K&E team re re D&O insurance options and recommendations (.2); telephone conference with same re same (.2).
06/07/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re mining issues (.5); telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (.5).
06/08/23	Gabriela Zamfir Hensley	5.40	Conference with C. Koenig re board materials (.2); conference with K. Trevett, G. Reardon re same (.3); correspond with G. Reardon, K&E team re same (.2); revise same (3.9); further revise same (.8).
06/08/23	Nima Malek Khosravi	5.20	Draft substantive consolidation and intercompany claims board presentation (1.9); correspond with C. McGrail and K&E team re same (.6); review, revise presentation re same (2.7).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Caitlin McGrail	0.80	Telephone conference with G. Reardon re board presentation (.1); telephone conference with N. Malek Khosravi re same (.1); conference with N. Malek Khosravi re presentation (.5); review, revise presentation (.1).
06/08/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with C. Koenig, K&E team, and special committee re SEC settlement (.5); telephone conference with J. Selendy, UCC conflicts counsel, re Series B litigation (.4).
06/08/23	Jeffery S. Norman, P.C.	0.50	Participate in conference with D. Barse, A. Carr and others re SEC discussions.
06/08/23	Gabrielle Christine Reardon	5.70	Draft special committee presentation re Series B Preferred Holders (3.9); review and revise same (1.4); correspond with C. Koenig, K&E team re same (.4).
06/08/23	Kyle Nolan Trevett	4.60	Draft, revise presentation re Series B settlement (4.1); research issues re same (.4); correspond with G. Hensley, K&E team re same (.1).
06/09/23	Gabriela Zamfir Hensley	1.00	Finalize presentation for special committee meeting (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.5).
06/09/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case strategy, next steps.
06/09/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); draft presentation re same (.8).
06/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Nima Malek Khosravi	1.20	Review, analyze substantive consolidation and intercompany claims board presentation (.4); conference with A. Wirtz, K&E team re special committee update and same (.8).
06/09/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Joshua Raphael	0.30	Correspond with Company re RiskCo and Alco meeting minutes.
06/09/23	Gabrielle Christine Reardon	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/10/23	Kelby Roth	0.10	Correspond with R. Kwasteniet, K&E team re special committee presentation re third party releases.
06/12/23	Simon Briefel	0.50	Attend, take notes on special committee meeting.
06/12/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case strategy, next steps.
06/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/12/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for special committee update meeting (.7); telephone conference with Special Committee re case strategy, next steps (.9).
06/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company, Special Committee re case strategy.
06/12/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/12/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case updates.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues, case strategy.
06/12/23	Gabrielle Christine Reardon	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues, case strategy.
06/12/23	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Special Committee re case strategy, next steps.
06/13/23	Joel McKnight Mudd	0.40	Review, revise special committee minutes.
06/14/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, special committee re key issues and next steps.
06/14/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, Centerview, Special Committee re key issues and next steps.
06/14/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, special committee re case strategy.
06/14/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/14/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case updates.
06/14/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with R. Kwasteniet K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/14/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (.8); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, Special Committee re mining (.5).
06/15/23	Kelby Roth	0.30	Revise presentation to Special Committee re plan releases (.2); correspond with D. Latona re same (.1).
06/16/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/16/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/16/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Special Committee re case strategy.
06/16/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/16/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re mining updates and high priority items.
06/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/19/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/19/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with Special Committee re key issues, next steps (.6); telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview, re same (.5).
06/19/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview Company, Special Committee re case strategy.
06/19/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/19/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/19/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with D. Barse, A. Carr, C. Koenig, K&E team, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy.
06/21/23	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee re case updates.
06/21/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/21/23	Chris Koenig	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
06/21/23	Ross M. Kwasteniet, P.C.	1.70	Prepare for telephone conference with Special Committee re mining, case status (.4); telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re mining business (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).
06/21/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company, Special Committee re case strategy (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Special Committee re mining (.5).
06/21/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/21/23	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (.9); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, Special Committee re mining (.5).
06/23/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/23/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/23/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with D. Latona, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/23/23	Alison Wirtz	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re case strategy, next steps.
06/26/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/28/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re hearing and next steps.
06/29/23	Joel McKnight Mudd	0.50	Draft minutes re Special Committee meeting.
06/30/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165319

Celsius Network LLC

Matter Number: 53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re key issues and next steps.
06/30/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Joel McKnight Mudd	1.10	Draft minutes re Special Committee meeting.
06/30/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/30/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
<b>Total</b>		<b>104.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165320**  
**Client Matter: 53363-29**

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**In the Matter of Equities First Holdings Litigation**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 11,193.00

Total legal services rendered

\$ 11,193.00



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165320

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	0.50	1,215.00	607.50
Judson Brown, P.C.	1.50	1,675.00	2,512.50
Leah A. Hamlin	0.60	1,135.00	681.00
Ross M. Kwasteniet, P.C.	2.30	2,045.00	4,703.50
Dan Latona	1.10	1,375.00	1,512.50
Joshua Raphael	1.60	735.00	1,176.00
<b>TOTALS</b>	<b>7.60</b>		<b>\$ 11,193.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165320

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/13/23	Dan Latona	1.10	Analyze issues re EFH (.5); telephone conference with Company re same (.1); analyze, comment on demand letter re same (.5).
06/13/23	Joshua Raphael	0.50	Review, analyze EFH demand letter (.3); conference with J. Ryan re same (.2).
06/14/23	Grace C. Brier	0.50	Attend call re EFH loan (.5).
06/14/23	Judson Brown, P.C.	1.50	Review, analyze and revise correspondence to EFH re payment default (.6); review and draft correspondence with R. Kwasteniet, K&E team re same (.3); telephone conference with R. Kwasteniet, K&E team re same (.6).
06/14/23	Leah A. Hamlin	0.60	Telephone conference with J. Brown re EFH default (.6).
06/14/23	Ross M. Kwasteniet, P.C.	0.70	Analyze issues related to EFH agreements and payment stream.
06/14/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re EFH dispute, demand letter.
06/20/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re EFH payment stream and next steps.
06/30/23	Joshua Raphael	0.60	Draft letter to EFH re loan repayment.
<b>Total</b>		<b>7.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165321**  
**Client Matter: 53363-44**

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**In the Matter of GK8**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 622.50

Total legal services rendered

\$ 622.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165321

Celsius Network LLC

Matter Number:

53363-44

GK8

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.50	1,245.00	622.50
<b>TOTALS</b>	<b>0.50</b>		<b>\$ 622.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165321

Celsius Network LLC

Matter Number:

53363-44

GK8

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/30/23	Simon Briefel	0.50	Analyze issues re GK8 payment and diligence requests (.3); correspond with A&M re same (.2).
<b>Total</b>		<b>0.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165322**  
**Client Matter: 53363-45**

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**In the Matter of Frishberg Litigation**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 394.00

Total legal services rendered

\$ 394.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165322

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	0.40	985.00	394.00
<b>TOTALS</b>	<b>0.40</b>		<b>\$ 394.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165322

Celsius Network LLC

Matter Number: 53363-45

Frishberg Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/15/23	Joseph A. D'Antonio	0.40	Correspond with R. Kwasteniet, K&E team, D. Frishberg, I. Hermann re adversary proceedings.
<b>Total</b>		<b>0.40</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010165323**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 104,249.00

Total legal services rendered

\$ 104,249.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165323

Celsius Network LLC

Matter Number: 53363-46

Core Scientific, Chapter 11 Filing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	2.30	1,675.00	3,852.50
Joseph A. D'Antonio	0.20	985.00	197.00
Leah A. Hamlin	4.60	1,135.00	5,221.00
Chris Koenig	20.50	1,425.00	29,212.50
Patricia Walsh Loureiro	39.60	1,155.00	45,738.00
Patrick J. Nash Jr., P.C.	0.90	2,045.00	1,840.50
Roy Michael Roman	15.80	735.00	11,613.00
Alex Straka	0.30	1,155.00	346.50
Casllen Timberlake	0.60	335.00	201.00
Alex Xuan	8.20	735.00	6,027.00
<b>TOTALS</b>	<b>93.00</b>		<b>\$ 104,249.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Chris Koenig	2.20	Review and revise objection to Core Scientific summary judgment motion (1.6); correspond with P. Loureiro, K&E team re same (.6).
06/01/23	Patricia Walsh Loureiro	1.50	Review, revise objection to Core Scientific summary judgment motion.
06/01/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze response to Core summary judgment motion.
06/01/23	Roy Michael Roman	6.80	Research, analyze issues re make whole provision memorandum.
06/02/23	Judson Brown, P.C.	0.50	Review, analyze Core Scientific agreement and pleadings re limitation of liability (.2); telephone conferences with K&E team, C. Koenig and L. Hamlin re same (.2); correspond with K&E team, C. Koenig re same (.1).
06/02/23	Chris Koenig	2.60	Review and revise objection to Core Scientific summary judgment motion (1.2); correspond with P. Loureiro, K&E team re same (1.1); telephone conference with Jackson Walker, P. Loureiro re same (.3).
06/02/23	Patricia Walsh Loureiro	1.60	Telephone conference with Jackson Walker, C. Koenig re objection to summary judgment motion (.2); telephone conference with C. Koenig re same (.2); review, revise same (1.0); correspond with Company, W&C, Special Committee, C. Koenig and K&E team re same (.2).
06/02/23	Casllen Timberlake	0.30	Correspond with J. Brown, K. Sturek re deposition logistics.
06/02/23	Alex Xuan	0.10	Telephone conference with P. Loureiro, K&E team, Jackson Walker re objection to Core Scientific's motion for summary judgment (partial).
06/05/23	Patricia Walsh Loureiro	3.40	Telephone conference and correspondence with R. Roman re Core Scientific mediation research (.5); review, revise objection to motion for summary judgment (2.9).
06/05/23	Roy Michael Roman	1.10	Review and revise memorandum re Core Scientific notes (.8); correspond with P. Loureiro re same (.3).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Patricia Walsh Loureiro	3.40	Review, revise mediation memorandum (2.5); conference with C. Koenig re mining (.4); review, analyze issues re objection (.5).
06/06/23	Roy Michael Roman	1.20	Research and analyze issues re Core Scientific notes (.6); review, revise memorandum re same (.5); correspond with P. Loureiro re same (.1).
06/07/23	Patricia Walsh Loureiro	1.60	Review, revise mediation memorandum (1.2); correspond with A. Straka re same (.4).
06/07/23	Roy Michael Roman	0.80	Review and analyze issues re Core notes (.5); correspond with P. Loureiro re same (.3).
06/07/23	Alex Straka	0.30	Review, analyze Core Scientific bankruptcy team question.
06/08/23	Patricia Walsh Loureiro	0.80	Review, revise mediation memorandum.
06/08/23	Roy Michael Roman	0.30	Review and revise memorandum re Core Scientific make whole issue (.2); correspond with P. Loureiro re same (.1).
06/12/23	Patricia Walsh Loureiro	0.50	Review, analyze research re objection to motion for summary judgment.
06/12/23	Roy Michael Roman	1.70	Research and analyze issues re Core notes (1.5); correspond with P. Loureiro, K&E team re same (.2).
06/12/23	Alex Xuan	3.70	Research re objection to Core Scientific motion for summary judgment (2.9); draft research summary re same (.8).
06/13/23	Patricia Walsh Loureiro	1.40	Review, revise summary judgment objection.
06/13/23	Casllen Timberlake	0.30	Compile and classify case materials re Core.
06/13/23	Alex Xuan	3.10	Research re objection to motion for summary judgment (2.7); draft, revise summary of findings re same (.4).
06/15/23	Judson Brown, P.C.	1.00	Review and analyze draft mediation order (.5); conference with L. Hamlin, K&E team, re mediation preparation materials (.3); correspond with C. Koenig, K&E team re same (.2).
06/15/23	Joseph A. D'Antonio	0.10	Conference with J. Brown, L. Hamlin re Core mediation.
06/15/23	Roy Michael Roman	3.90	Review and revise preliminary objection to Core Scientific motion for summary judgment (3.7); correspond with P. Loureiro re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Chris Koenig	2.40	Review and revise objection to Core Scientific summary judgment motion (1.9); correspond with P. Loureiro re same (.5).
06/16/23	Patricia Walsh Loureiro	5.60	Review, revise objection to motion for summary judgment.
06/17/23	Chris Koenig	1.60	Review and revise objection to Core Scientific motion for summary judgment (1.1); correspond with P. Loureiro re same (.5).
06/17/23	Patricia Walsh Loureiro	5.20	Review, revise objection to motion for summary judgment.
06/18/23	Leah A. Hamlin	0.20	Review and analyze objection to Core Scientific motion for summary judgment.
06/18/23	Patricia Walsh Loureiro	2.20	Review, revise objection to motion for summary judgment.
06/19/23	Leah A. Hamlin	2.40	Review and revise draft Core Scientific mediation brief.
06/20/23	Judson Brown, P.C.	0.50	Review and revise opposition to Core Scientific summary judgment motion.
06/20/23	Leah A. Hamlin	0.30	Continue revising draft opposition to Core Scientific motion for summary judgment.
06/20/23	Chris Koenig	3.20	Review and revise objection to Core Scientific motion for summary judgment (2.3); correspond with P. Loureiro, K&E team re same (.9).
06/20/23	Patricia Walsh Loureiro	4.10	Telephone conference with W&C re Core Scientific dispute (.2); review, revise objection to Core Scientific's motion for summary judgment (3.4); telephone conference with Company, C. Koenig re Core Scientific dispute (.5).
06/20/23	Patricia Walsh Loureiro	1.10	Further review, revise objection to Core Scientific's motion for summary judgment.
06/20/23	Alex Xuan	0.70	Research re objection to summary judgment motion (.6); correspond with P. Loureiro re same (.1).
06/21/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re opposition to summary judgment motion.
06/21/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin re objection to Core Scientific motion for summary judgment.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Leah A. Hamlin	1.70	Revise objection to motion for summary judgment.
06/21/23	Chris Koenig	2.70	Review and revise objection to Core Scientific motion for summary judgment (2.1); correspond with P. Loureiro and K&E team re same (.6).
06/21/23	Patricia Walsh Loureiro	6.80	Review, revise Core objection (4.6); correspond with C. Koenig, K&E team, JW, W&C, Company, Special Committee re same (2.2).
06/21/23	Alex Xuan	0.60	Review and revise motion to file objection to Core Scientific motion for summary judgment under seal.
06/22/23	Patrick J. Nash Jr., P.C.	0.40	Prepare for Core mediation.
06/23/23	Chris Koenig	0.80	Prepare for Core Scientific mediation pre-conference (.4); participate in mediation pre-conference (.4).
06/23/23	Patricia Walsh Loureiro	0.40	Participate in Core Scientific mediation pre-conference.
06/24/23	Chris Koenig	2.50	Review and revise documents re settlement with Core Scientific (1.4); correspond with R. Kwasteniet, K&E team, client, W&C, Core Scientific re same (1.1).
06/24/23	Patrick J. Nash Jr., P.C.	0.20	Prepare for Core Scientific mediation.
06/29/23	Chris Koenig	2.50	Review and revise Core Scientific settlement documents (1.1); correspond with Core Scientific, Company re same (1.4).
<b>Total</b>		<b>93.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165324**  
**Client Matter: 53363-48**

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**In the Matter of K&E Fee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 117,739.50

Total legal services rendered

\$ 117,739.50

Legal Services for the Period Ending June 30, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010165324  
 Matter Number: 53363-48

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	7.40	1,475.00	10,915.00
Amila Golic	1.80	885.00	1,593.00
Chris Koenig	0.70	1,425.00	997.50
Ross M. Kwasteniet, P.C.	9.10	2,045.00	18,609.50
Nima Malek Khosravi	4.60	735.00	3,381.00
Rebecca J. Marston	9.70	995.00	9,651.50
Caitlin McGrail	2.60	735.00	1,911.00
Joel McKnight Mudd	11.30	885.00	10,000.50
Patrick J. Nash Jr., P.C.	1.00	2,045.00	2,045.00
Robert Orren	0.50	570.00	285.00
Joshua Raphael	4.10	735.00	3,013.50
Gabrielle Christine Reardon	1.70	735.00	1,249.50
Kelby Roth	1.90	735.00	1,396.50
Jimmy Ryan	5.90	885.00	5,221.50
Seth Sanders	1.60	885.00	1,416.00
Kyle Nolan Trevett	3.90	885.00	3,451.50
Alison Wirtz	30.40	1,295.00	39,368.00
Alex Xuan	4.40	735.00	3,234.00
<b>TOTALS</b>	<b>102.60</b>		<b>\$ 117,739.50</b>



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Susan D. Golden	1.30	Review fee examiner report re K&E second interim fee application.
06/07/23	Joel McKnight Mudd	0.70	Revise K&E monthly fee statement re privilege, confidentiality (.6); correspond with R. Kwasteniet re same (.1).
06/08/23	Joel McKnight Mudd	0.40	Review, analyze revised interim compensation order (.3); correspond with C. Koenig, K&E team re same (.1).
06/11/23	Ross M. Kwasteniet, P.C.	2.20	Review and revise March fee statement for privilege and confidentiality.
06/12/23	Alison Wirtz	0.70	Review and analyze fee examiner letter (.4); correspond with R. Marston and J. Mudd re outstanding work related thereto (.3).
06/13/23	Ross M. Kwasteniet, P.C.	3.20	Review and revise March fee statement for privilege and confidentiality.
06/13/23	Rebecca J. Marston	0.60	Correspond with A. Wirtz, J. Mudd re fee examiner's report (.4); correspond with L. Spangler, K&E team re fee statement (.2).
06/13/23	Alison Wirtz	0.50	Correspond with R. Kwasteniet and K&E team re fee statement (.3); correspond with S. Golden and fee examiner re responses to confidential letter (.2).
06/15/23	Joel McKnight Mudd	1.60	Review, revise K&E fee statement for privilege and confidentiality.
06/15/23	Robert Orren	0.50	Correspond with L. Spangler re seventh K&E fee statement (.1); file same (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
06/15/23	Alison Wirtz	0.60	Review, revise monthly fee statement for privilege and confidentiality (.4); correspond with J. Mudd, K&E team re same (.2).
06/18/23	Rebecca J. Marston	2.50	Correspond with A. Wirtz, J. Mudd, K&E team re response to fee examiner report (.3); correspond with J. Mudd, K&E team re combined invoice (.2); review and revise fee examiner response (2.0).
06/18/23	Joel McKnight Mudd	2.50	Draft response to fee examiner report.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/23	Alison Wirtz	5.80	Correspond with R. Marston and J. Mudd re memo in response to Fee Examiner's letter (.2); review and comment on memo (3.5); analyze issues re same (2.1).
06/19/23	Susan D. Golden	3.70	Review, analyze exhibits to fee examiner memorandum re K&E second interim fee application (1.7); telephone conference with A. Wirtz re same (.5); telephone conference with fee examiner re same (1.3); telephone conference with A. Wirtz re follow up to same (.2).
06/19/23	Rebecca J. Marston	1.80	Correspond with A. Wirtz, K&E team re responses to fee examiner report.
06/19/23	Joel McKnight Mudd	1.90	Research re hearing attendees for fee examiner memorandum.
06/19/23	Alison Wirtz	6.00	Review and revise memo re second interim fee application (3.2); conference with S. Golden re same (.6); conference with Godfrey Kahn team and S. Golden re same (1.3); conference with S. Golden following call with Godfrey Kahn (.2); correspond with P. Nash and K&E team re same (.3); correspond with R. Marston and J. Mudd re diligence items (.4).
06/20/23	Rebecca J. Marston	2.50	Draft response to fee examiner report.
06/20/23	Alison Wirtz	4.30	Review and revise memo re second interim fee application (3.7); correspond with S. Golden and K&E team re same (.6).
06/21/23	Susan D. Golden	1.10	Review and revise K&E response to fee examiner memorandum.
06/21/23	Amila Golic	1.30	Review, revise K&E invoice for privilege and confidentiality.
06/21/23	Rebecca J. Marston	0.60	Review and revise response to fee examiner (.5); correspond with A. Wirtz re same (.1).
06/21/23	Caitlin McGrail	1.10	Review, revise K&E invoice re privilege and confidentiality.
06/21/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze proposed response to fee examiner objections to second interim fee application.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Alison Wirtz	1.90	Review and comment on Kirkland interim fee application memorandum (1.4); further revise per comments from S. Golden and K&E team (.5).
06/22/23	Nima Malek Khosravi	3.30	Review, revise K&E invoice re privilege and confidentiality.
06/22/23	Alison Wirtz	6.00	Review and revise memo re second interim fee application (3.2); conference with S. Golden re same (.6); conference with Godfrey Kahn team and S. Golden re same (1.3); conference with S. Golden following call with Godfrey Kahn (.2); correspond with P. Nash and K&E team re same (.3); correspond with R. Marston and J. Mudd re diligence items (.4).
06/23/23	Amila Golic	0.50	Review, revise invoice for privilege and confidentiality.
06/23/23	Nima Malek Khosravi	1.30	Review, revise invoice re privilege and confidentiality.
06/23/23	Alex Xuan	4.40	Review and revise April and May invoice re privilege and confidentiality considerations.
06/24/23	Gabrielle Christine Reardon	1.70	Review, revise K&E invoice statement re privilege and confidentiality.
06/24/23	Kelby Roth	1.90	Review, revise April-May invoice re privilege and confidentiality.
06/24/23	Kyle Nolan Trevett	3.90	Review, revise K&E invoice re privilege and confidentiality (3.8); correspond with J. Mudd re same (.1).
06/25/23	Caitlin McGrail	1.50	Review, revise K&E invoice re privilege and confidentiality (1.4); correspond with J. Mudd, K&E team re same (.1).
06/25/23	Joel McKnight Mudd	1.40	Revise K&E invoice for privilege and confidentiality.
06/25/23	Jimmy Ryan	1.40	Review, revise K&E invoice re privilege and confidentiality.
06/25/23	Seth Sanders	1.60	Review, revise K&E invoice for privilege and confidentiality (1.4); correspond with J. Mudd, K&E team re same (.2).
06/26/23	Joshua Raphael	4.10	Review, revise K&E invoice re privilege and confidentiality.
06/26/23	Jimmy Ryan	4.50	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re Kirkland monthly fee statements and related matters.
06/27/23	Alison Wirtz	0.40	Correspond with C. Koenig and K&E team re Fee Examiner requests (.2); correspond with J. Mudd re fee-related matters (.2).
06/28/23	Alison Wirtz	0.40	Conference and correspond with C. Koenig and K&E team re fee-related matters and Kirkland interim fee application.
06/29/23	Ross M. Kwasteniet, P.C.	2.60	Review and analyze correspondence from fee examiner and proposed response.
06/29/23	Rebecca J. Marston	1.70	Correspond with J. Mudd, K&E team, A&M team re invoice (.2); review, revise fee examiner discussion points (.6); correspond with J. Mudd, K&E team re same (.9).
06/29/23	Joel McKnight Mudd	2.80	Research issues raised by fee examiner memorandum (2.1); draft response memorandum re same (.7).
06/29/23	Alison Wirtz	1.70	Review and comment on summary of issues re K&E fee statement (1.1); telephone conference with R. Kwasteniet same (.3); correspond with R. Kwasteniet, K&E team re key fee statement issues (.3).
06/30/23	Susan D. Golden	1.30	Telephone conference with P. Nash, R. Kwasteniet, K&E team re conference with fee examiner (.3); conference with fee examiner, Godfrey Kahn, P. Nash, K&E team re case updates and fee examiner questions (1.0).
06/30/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, fee examiner re K&E fee application.
06/30/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with P. Nash, K&E team re preparation for fee examiner conference (.3); telephone conference with fee examiner and his counsel, P. Nash, K&E team re K&E interim fee application and fee examiner's questions and comments (.8).
06/30/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with fee examiner, Godfrey Kahn, R. Kwasteniet, K&E team re K&E second interim fee application.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165324

Celsius Network LLC

Matter Number: 53363-48

K&E Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Alison Wirtz	1.70	Draft summary re K&E interim fee application (.3); telephone conference with P. Nash, K&E team re preparation for fee examiner conference (.2); telephone conference with Godfrey Kahn team, fee examiner, P. Nash, K&E team re K&E fee statement (.7); correspond with A&M, C. Koenig, K&E team re diligence re same (.5).
<b>Total</b>		<b>102.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165325**  
**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 17,889.50

Total legal services rendered

\$ 17,889.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165325

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca J. Marston	4.90	995.00	4,875.50
Joel McKnight Mudd	9.20	885.00	8,142.00
Robert Orren	0.70	570.00	399.00
Roy Michael Roman	0.80	735.00	588.00
Alison Wirtz	3.00	1,295.00	3,885.00
<b>TOTALS</b>	<b>18.60</b>		<b>\$ 17,889.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165325

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/07/23	Alison Wirtz	0.30	Correspond with J. Mudd and R. Roman re K&E Andrews fee statements and process for payments.
06/08/23	Rebecca J. Marston	0.40	Correspond with J. Mudd, K&E team re K&E Andrews fee statements.
06/08/23	Alison Wirtz	0.30	Correspond with R. Marston and K&E team re fee statements for KE Andrews.
06/09/23	Rebecca J. Marston	1.20	Correspond with J. Mudd, R. Roman re Stout fee statements.
06/09/23	Roy Michael Roman	0.50	Review and revise K&E Andrews fee statement (.4); correspond with K. Trevett, K&E team re same (.1).
06/12/23	Joel McKnight Mudd	2.20	Review, revise A&M fee statement.
06/13/23	Alison Wirtz	0.60	Correspond with K. Trevett and K&E team re KE Andrews retention application and fee statements (.3); correspond with A&M team re EY interim fee application and review docket re same (.3).
06/14/23	Rebecca J. Marston	0.50	Correspond with R. Roman, K&E team re Andersen fee statement workstreams (.2); correspond with A. Wirtz, A&M team re Kroll invoice (.3).
06/15/23	Rebecca J. Marston	0.70	Review and revise A&M fee statement (.5); correspond with A&M, K&E teams re same (.1); correspond with R. Roman re Andersen fee statement workstreams (.1).
06/15/23	Joel McKnight Mudd	0.80	Review, revise A&M fee statement.
06/15/23	Robert Orren	0.30	File ninth A&M fee statement (.2); distribute same for service (.1).
06/15/23	Alison Wirtz	1.10	Review and comment on A&M fee statement (.9); correspond with J. Mudd re same (.2).
06/16/23	Rebecca J. Marston	0.30	Telephone conference with Andersen re fee statement, fee application process.
06/16/23	Joel McKnight Mudd	0.40	Telephone conference with K&E Andrews re fee statement, fee application process.
06/16/23	Roy Michael Roman	0.30	Telephone conference with J. Mudd, KE Andrews re fee statement.
06/20/23	Joel McKnight Mudd	0.80	Review, revise Stout fee statement.



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165325

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Rebecca J. Marston	0.80	Correspond with R. Roman, K&E team re Andersen fee statement process (.3); telephone conference with Andersen, K&E teams re fee statement, fee application process (.2); review and analyze fee statement shell for Andersen (.3).
06/22/23	Rebecca J. Marston	0.40	Correspond with R. Roman, K&E team re Stout fee statement (.1); review and revise same (.3).
06/22/23	Joel McKnight Mudd	0.90	Review, revise, K&E Andrews fee statement.
06/22/23	Alison Wirtz	0.20	Correspond with R. Roman and K&E team re KE Andrews inbound questions.
06/23/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re KE Andrews fee statement.
06/23/23	Joel McKnight Mudd	1.20	Review, revise Stout fee statement.
06/23/23	Robert Orren	0.40	File Stout fee statement (.2); distribute same for service (.1); correspond with J. Mudd re same (.1).
06/23/23	Alison Wirtz	0.50	Review and comment on Stout fee statement and correspond with J. Mudd re same (.4); analyze issues with KE Andrews retention (.1).
06/26/23	Joel McKnight Mudd	0.40	Review, revise Stout fee statement.
06/27/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz re Kroll invoice.
06/29/23	Joel McKnight Mudd	1.90	Review, revise EY fee statement (.8); review, revise Stout fee statement (.5); review, revise KE Andrews fee statement (.6).
06/30/23	Rebecca J. Marston	0.40	Correspond with EY re fee statement (.1); review and revise EY fee statement (.2); correspond with J. Mudd re same (.1).
06/30/23	Joel McKnight Mudd	0.60	Revise Stout fee statement (.3); correspond with A. Wirtz, K&E team re same (.3).
<b>Total</b>		<b>18.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165326**  
**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 952,624.50

Total legal services rendered

\$ 952,624.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165326

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Olivia Adendorff, P.C.	0.50	1,635.00	817.50
Bob Allen, P.C.	70.00	1,605.00	112,350.00
Nicholas Benham	28.00	985.00	27,580.00
Zachary S. Brez, P.C.	38.40	1,985.00	76,224.00
Grace C. Brier	10.90	1,215.00	13,243.50
Janet Bustamante	14.20	395.00	5,609.00
Cassandra Catalano	46.30	1,245.00	57,643.50
Rich Cunningham, P.C.	52.40	1,755.00	91,962.00
Chris Everhart	7.60	475.00	3,610.00
Mariana del Carmen Fernandez	42.80	735.00	31,458.00
Mark Filip, P.C.	0.60	2,075.00	1,245.00
Patrick Forte	12.30	985.00	12,115.50
Lindsey Foster	13.50	715.00	9,652.50
Gabriela Zamfir Hensley	6.80	1,245.00	8,466.00
Victor Hollenberg	16.80	850.00	14,280.00
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Hanaa Kaloti	107.50	1,310.00	140,825.00
Aidan Katz	10.30	715.00	7,364.50
Mike Kilgariff	27.00	1,310.00	35,370.00
Chris Koenig	1.80	1,425.00	2,565.00
Ross M. Kwasteniet, P.C.	17.20	2,045.00	35,174.00
Amanda Lamothe-Cadet	20.30	1,080.00	21,924.00
Dan Latona	3.60	1,375.00	4,950.00
Jennifer Levy, P.C.	7.50	1,945.00	14,587.50
Allison Lullo	104.40	1,410.00	147,204.00
Mark Malone	5.20	525.00	2,730.00
Angelina Moore	9.20	1,080.00	9,936.00
Jeffery S. Norman, P.C.	0.70	1,995.00	1,396.50
Alex D. Pappas	3.20	985.00	3,152.00
Joshua Raphael	0.50	735.00	367.50
Chloe Reum	19.70	715.00	14,085.50
Ken Sturek	0.80	550.00	440.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165326

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Maryam Tabrizi	1.00	585.00	585.00
Kyle Nolan Trevett	16.10	885.00	14,248.50
Lorenza A. Vassallo	0.30	850.00	255.00
Alison Wirtz	0.20	1,295.00	259.00
Baya Yantren	28.10	985.00	27,678.50
<b>TOTALS</b>	<b>746.80</b>		<b>\$ 952,624.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165326

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Bob Allen, P.C.	1.80	Telephone conference with R. Kwasteniet re DOJ resolution (.3); conference with A. Lullo and H. Kaloti re former employee documents (.1); correspond with A. Lullo and H. Kaloti re same (.4); telephone conference with L. Workman and K&E team (.2); review and analyze documents produced pursuant to stipulation (.6); conference with H. Kaloti re same (.2).
06/01/23	Zachary S. Brez, P.C.	3.00	Telephone conference with Company re investigation coordination (.5); review and analyze SEC settlement strategy (1.5); correspond with B. Allen re resolution strategy (.5); correspond with A. Goel re resolution strategy (.5).
06/01/23	Cassandra Catalano	0.40	Review and analyze correspondence re FTI review and productions.
06/01/23	Chris Everhart	0.60	Prepare review platform for CFTC review of meeting presentation materials.
06/01/23	Mariana del Carmen Fernandez	0.80	Correspond with FTI re post-freeze production documents and statistics (.3); review, analyze and locate list of FTC custodians in Latham documents (.4); conference with H. Kaloti re same (.1).
06/01/23	Patrick Forte	1.10	Review and analyze documents for privilege waiver issues.
06/01/23	Lindsey Foster	2.50	Review and analyze documents for privilege waiver issues.
06/01/23	Elizabeth Helen Jones	0.40	Telephone conference with A. Lullo, K&E team, Company re regulatory matters (partial).
06/01/23	Hanaa Kaloti	4.30	Analyze privilege waiver documents (4.0); conference with B. Allen and A. Lullo re former employee documents (.3).
06/01/23	Mike Kilgarriiff	0.70	Review and revise state regulatory tracker (.5); conference with Company re status update (.2).
06/01/23	Ross M. Kwasteniet, P.C.	3.10	Analyze open issues re DOJ investigation and potential resolution.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165326

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Jennifer Levy, P.C.	0.50	Prepare for telephone conference with Company re regulatory status update (.3); telephone conference with Company and follow-up with M. Kilgariff (.2).
06/01/23	Allison Lullo	6.50	Conference with B. Allen and H. Kaloti re document review (.3); conference with Company re matter update (.2); correspond with H. Kaloti, K&E team, FTI re privilege review (1.5); prepare regulatory productions (4.5).
06/01/23	Jeffery S. Norman, P.C.	0.20	Review draft statement of facts from DOJ.
06/02/23	Olivia Adendorff, P.C.	0.50	Review and analyze draft complaint and consent order.
06/02/23	Bob Allen, P.C.	3.20	Telephone conference with A. Nichols and A. Lullo re information requests and related follow-up (.4); telephone conference with R. Cunningham and K&E team re FTC complaint (.5); telephone conference with A. Weitzman and Paul Hastings re employee interview (.4); review and analyze FTC complaint, DOJ statement of facts, and related documents (1.9).
06/02/23	Nicholas Benham	2.20	Perform privilege review.
06/02/23	Zachary S. Brez, P.C.	3.50	Telephone conference with B. Allen and SDNY re its investigation (.5); review and analyze Series B Equity holder issues (1.1); conference with B. Allen re same (.4); review and analyze potential settlement issues with SEC (.5); review and analyze FTC draft complaint and related issues (1.0).
06/02/23	Cassandra Catalano	0.20	Correspond with FTI re document review project.
06/02/23	Cassandra Catalano	0.20	Correspond with H. Kaloti and A. Lamothe-Cadet re website preservation.
06/02/23	Rich Cunningham, P.C.	0.40	Correspond with B. Allen, K&E team re open discovery questions.
06/02/23	Rich Cunningham, P.C.	1.60	Review and analyze draft FTC complaint and consent order.

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06/02/23	Mariana del Carmen Fernandez	1.30	Telephone conference with B. Allen, A. Lullo, R. Cunningham and H. Kaloti re FTC complaint (.5); draft notes and correspond with B. Allen, A. Lullo, R. Cunningham and H. Kaloti re same (.5); correspond with R. Cunningham and H. Kaloti re strategy for factual background and legal basis for FTC claims (.3).
06/02/23	Lindsey Foster	1.00	Review and analyze documents for privilege waiver issues.
06/02/23	Gabriela Zamfir Hensley	0.70	Conference with K. Trevett, K&E team re government investigations claims (.4); correspond with R. Kwasteniet, C. Koenig re same (.2); conference with A&M re confidential party re government investigation fact issues (.1).
06/02/23	Victor Hollenberg	2.30	Review and analyze documents for privilege waiver issues.
06/02/23	Hanaa Kaloti	4.20	Review and analyze complaint from FTC and correspondence re same (1.0); telephone conference with FTI and A. Lullo re document review and collection (.9); correspond with K&E team re document review (.5); review and analyze documents (1.0); telephone conference with Company re internal strategy and next steps (.3); conference with R. Cunningham re FTC strategy and next steps (.5).
06/02/23	Aidan Katz	0.50	Review and analyze documents re privilege for production.
06/02/23	Amanda Lamothe-Cadet	2.50	Review and analyze privilege waiver documents.
06/02/23	Allison Lullo	3.80	Conference with H. Kaloti, FTI re privilege review (.7); conference with B. Allen and SDNY re matter update (.2); conference with B. Allen, Paul Hastings re privilege review (.3); correspond with FTI re privilege review (.5); prepare regulatory productions (.8); review and analyze draft FTC complaint (.4); conference with R. Cunningham re same (.6); conference with B. Allen re matter strategy and next steps (.3).
06/02/23	Joshua Raphael	0.40	Telephone conference with G. Hensley, K. Trevett re government claims.

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06/02/23	Chloe Reum	0.80	Review and analyze documents for privilege waiver issues.
06/02/23	Kyle Nolan Trevett	0.40	Telephone conference with G. Hensley, J. Raphael, G. Reardon re government investigations issues.
06/03/23	Nicholas Benham	0.70	Review and analyze documents for privilege issues.
06/03/23	Rich Cunningham, P.C.	1.00	Review and analyze draft FTC complaint and consent order package (.6); revise related response work plan with H. Kaloti, K&E team (.4).
06/03/23	Hanaa Kaloti	0.50	Review and analyze correspondence with R. Cunningham re FTC workstreams.
06/03/23	Kyle Nolan Trevett	3.30	Draft, revise government settlement 9019 motion.
06/04/23	Bob Allen, P.C.	2.00	Telephone conference with J. Brown re Company employee deposition and related follow up with J. Brown and K&E team (.4); telephone conference with R. Kwasteniet and J. Brown re same (.3); prepare for telephone conference with Special Committee re FTC complaint (.6); telephone conference with D. Barse and A. Carr re FTC complaint and related issues (.5); correspond with A. Lullo re FTC complaint (.2).
06/04/23	Nicholas Benham	1.30	Perform privilege review.
06/04/23	Zachary S. Brez, P.C.	2.50	Review and analyze FTC proposed complaint and facts (1.5); telephone conference with Special Committee re FTC complaint and associated issues (1.0).
06/04/23	Rich Cunningham, P.C.	1.50	Telephone conference with Special Committee members and C. Koenig, K&E team re FTC settlement demands (1.0); review and analyze issues re same (.5).
06/04/23	Rich Cunningham, P.C.	0.40	Telephone conference with M. Fernandez re analyzing FTC's GLBA claim.
06/04/23	Mariana del Carmen Fernandez	1.80	Review and analyze GLB Act claims in FTC complaint (.6); telephone conference with R. Cunningham re same (.1); telephone conference with Company re regulatory updates and strategy (.6); draft and circulate notes to R. Cunningham, K&E team re same (.5).



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06/04/23	Mark Filip, P.C.	0.60	Review and analyze draft statement of facts.
06/04/23	Lindsey Foster	2.00	Review and analyze documents for privilege waiver issues.
06/04/23	Victor Hollenberg	1.80	Review and analyze materials for potential privilege waiver and production.
06/04/23	Allison Lullo	1.00	Conference with Special Committee, Z. Brez, R. Cunningham, B. Allen re FTC matters (.5); correspond with H. Kaloti re privilege review (.3); review and analyze draft statement of facts (.2).
06/04/23	Chloe Reum	1.50	Review privilege waiver documents.
06/04/23	Kyle Nolan Trevett	0.80	Draft, revise government settlement 9019 motion (.7); correspond with G. Hensley re same (.1).
06/05/23	Bob Allen, P.C.	3.60	Telephone conferences with R. Kwasteniet re DOJ matters (.4); review and analyze documents produced in litigation matters (.8); telephone conference with R. Cunningham and K&E team re FTC matter (.3); telephone conference with SEC re Fahrenheit (1.0); prepare for and attend telephone conference with SDNY re status of issues (.5); correspond with A. Lullo and K&E team re privilege matters and regulatory work streams (.6).
06/05/23	Nicholas Benham	2.40	Perform privilege review.
06/05/23	Zachary S. Brez, P.C.	1.00	Telephone conference with SEC re its investigation (.5); telephone conference with SDNY re its investigation (.5).
06/05/23	Janet Bustamante	0.80	Review and process documents into case-related databases.
06/05/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo, H. Kaloti, G. Brier and FTI re collection, review and document production status.
06/05/23	Cassandra Catalano	0.20	Revise internal task tracker.
06/05/23	Cassandra Catalano	0.20	Correspond with A. Lamothe-Cadet re website preservations.
06/05/23	Cassandra Catalano	0.20	Correspond with G. Dodd re production tracker.
06/05/23	Rich Cunningham, P.C.	2.90	Revise draft talking points for initial telephone conference with FTC staff.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Chris Everhart	3.10	Prepare production for SDNY, CFTC, SEC service.
06/05/23	Chris Everhart	1.70	Prepare production for service.
06/05/23	Patrick Forte	0.80	Review and analyze documents for potential privilege waiver.
06/05/23	Lindsey Foster	2.00	Review and analyze documents for privilege waiver issues.
06/05/23	Gabriela Zamfir Hensley	0.30	Correspond with R. Kwasteniet, K&E team re response to government diligence inquiry.
06/05/23	Victor Hollenberg	4.50	Review and analyze materials for potential privilege waiver and production.
06/05/23	Hanaa Kaloti	4.00	Conference with R. Cunningham re FTC complaint (.5); analyze issues re blacklist terms (1.5); draft correspondence to B. Allen, K&E team re same (.5); analyze FTC complaint (1.0); participate in weekly telephone conference with FTI re document review and collection (.5).
06/05/23	Aidan Katz	3.50	Review and analyze documents for production.
06/05/23	Ross M. Kwasteniet, P.C.	2.90	Telephone conference with R. Friedland, P. Chung and others re plan of reorganization, auction process and related regulatory issues (.9); analyze strategies and tactics re potential resolutions with SEC and DOJ (2.0).
06/05/23	Amanda Lamothe-Cadet	3.50	Review and analyze documents for privilege review.
06/05/23	Allison Lullo	5.70	Conference with H. Kaloti re FTC requests and privilege review (.9); conference with R. Kwasteniet, K&E team re FTC requests (.7); conference with B. Allen, SEC re restructuring matters (.8); conference with SDNY, B. Allen, Z. Brez re matter updates (.8); conference with C. Catalano, K&E team, FTI re document review and production matters (.9); conference with B. Allen re matter strategy and next steps (.6); conference with Company re regulator requests (.7); prepare regulator productions (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Angelina Moore	1.30	Analyze documents in response to government's request for privilege waivers for responsiveness to issues (.8); redact irrelevant, privileged information in same (.5).
06/05/23	Jeffery S. Norman, P.C.	0.50	Participate in conference with R. Friedland and other SEC enforcement staff re Plan update and pending SEC investigation.
06/05/23	Chloe Reum	8.50	Review privilege waiver documents.
06/05/23	Maryam Tabrizi	1.00	Telephone conference with FTI, A. Lullo and K&E team re document production.
06/05/23	Kyle Nolan Trevett	2.10	Review, revise government settlement 9019 motion (1.9); correspond with G. Hensley re same (.2).
06/05/23	Baya Yantren	6.40	Revise production letter (1.0); correspond with FTI re productions (.4); document review for waiver (1.0); research re privilege (3.8); correspond with H. Kaloti and A. Lullo re same (.2).
06/06/23	Bob Allen, P.C.	5.90	Review and analyze confidential party issues (1.5); telephone conference with P. Chung and SEC re injunction and related matters (.5); telephone conference with A. Lullo, H. Kaloti and others re work flows (.5); telephone conference with C. Koenig and R. Kwasteniet re DOJ resolution (.3); telephone conference with UCC re resolutions (1.0); telephone conference with A. Nichols and SDNY prosecutors re investigation issues (.7); conference with A. Lullo, Z. Brez and K&E team re same (.7); review and analyze filings in NYAG case (.4); correspond with H. Kaloti and R. Cunningham re FTC resolution (.3).
06/06/23	Zachary S. Brez, P.C.	1.50	Telephone conference with SEC re resolution and settlement (1.0); telephone conference with SDNY re its investigation (.5).
06/06/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/06/23	Cassandra Catalano	0.60	Research website preservation best practices.
06/06/23	Cassandra Catalano	0.30	Review and analyze FTC draft statement of facts.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Cassandra Catalano	1.00	Analyze documents for SDNY production request.
06/06/23	Cassandra Catalano	0.40	Conference with B. Allen, A. Lullo, H. Kaloti and G. Brier re case status.
06/06/23	Cassandra Catalano	0.50	Draft SDNY investigation talking points.
06/06/23	Cassandra Catalano	0.70	Conference with B. Allen, Z. Brez, A. Lullo and SDNY counsel re case status.
06/06/23	Rich Cunningham, P.C.	1.60	Draft talking points for consent order negotiation conference with FTC staff.
06/06/23	Rich Cunningham, P.C.	1.10	Telephone conference with H. Kaloti re responding to FTC's discovery requests, responses to FTC consent order (.5); review and analyze issues re same (.6).
06/06/23	Mariana del Carmen Fernandez	3.50	Correspond with H. Kaloti re FTC custodians and FTI post-freeze production statistics (.6); review and analyze correspondence items re same (.2); review and analyze GLB Act claims in FTC complaint (.4); research re GLB Act (2.3).
06/06/23	Patrick Forte	1.50	Review and analyze documents for potential privilege waiver (.7); review and analyze proposed regulatory settlement (.8).
06/06/23	Gabriela Zamfir Hensley	0.50	Analyze issues re government investigations, potential claims (.3); correspond with R. Kwasteniet, C. Koenig re same (.1); conference with P. Abt re same (.1).
06/06/23	Hanaa Kaloti	7.00	Conference with SEC re investigation (.5); draft summary re same (.8); conference with B. Allen re internal strategy and next steps (.5); telephone conference with R. Cunningham re internal strategy and next steps (.3); correspond with R. Cunningham re FTC investigation (.6); analyze same (1.0); research re marital privilege (.8); correspond with B. Allen, K&E team re document production issues (1.0); analyze privilege waiver issues (1.5).
06/06/23	Mike Kilgariff	2.90	Review and analyze prior NY productions (2.3); correspond with G. Dodd re NY data productions (.1); conference with B. Allen and A. Lullo re regulatory investigation updates (.5).

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06/06/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, W&C re investigation issues.
06/06/23	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re potential settlement with DOJ.
06/06/23	Allison Lullo	4.00	Revise matter tracker (.7); conference with Z. Brez, B. Allen, SEC re matter update (.8); conference with H. Kaloti, K&E team re matter strategy and next steps (.6); conference with Z. Brez, B. Allen, SDNY re matter status (.6); prepare regulator productions (.5); correspond with H. Kaloti, FTI re privilege review (.8).
06/06/23	Kyle Nolan Trevett	5.10	Draft, revise government settlement 9019 motion (4.9); correspond with G. Hensley re same (.2).
06/06/23	Baya Yantren	1.80	Research re privilege and analyze documents (.5); draft correspondence re same (.5); telephone conference with H. Kaloti (.2); review complaint (.6).
06/07/23	Bob Allen, P.C.	4.00	Correspond and telephone conference with A. Weitzman re FTC action and privilege issues (.2); review and revise FTC talking points (.5); telephone conference with C. Koenig and related correspondence re DOJ resolution (.7); telephone conference with E. Jones, K&E teams re disclosure statement (.5); telephone conference with T. Rodriguez and CFTC and conference with Z. Brez re same (.5); telephone conference with J. Brown and K&E team re Company employee deposition (.4); telephone conference with A. Hobson re DOJ resolution (.5); correspond with A. Lullo and K&E team re same (.7).
06/07/23	Nicholas Benham	0.30	Research re government outreach.
06/07/23	Zachary S. Brez, P.C.	2.90	Telephone conference with Special Committee re various issues (1.0); telephone conference with C. Koenig, K&E team, all advisors (.5); telephone conference with B. Allen and CFTC re its investigation (.5); conference with B. Allen re same (.5); review and analyze issues re same (.4).
06/07/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/07/23	Cassandra Catalano	0.40	Draft summary re website preservation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Cassandra Catalano	0.10	Correspond with G. Dodd re Series B documents.
06/07/23	Rich Cunningham, P.C.	1.20	Telephone conference with B. Allen, K&E team re order negotiations with FTC staff and related follow-up.
06/07/23	Rich Cunningham, P.C.	0.80	Revise draft FTC staff talking points.
06/07/23	Mariana del Carmen Fernandez	8.20	Telephone conference with R. Cunningham and H. Kaloti re FTC strategy and talking points (.5); research re GLB Act pretexting provisions and enforcement history by FTC (2.5); research re FTC implementing guidance re same (1.5); research FTC cases and proceedings for precedents (1.5); draft summary for R. Cunningham outlining relevant findings re GLB Act allegation in draft FTC complaint (2.2).
06/07/23	Patrick Forte	0.90	Draft summary of potential inaccuracies in proposed regulatory settlement.
06/07/23	Gabriela Zamfir Hensley	0.40	Analyze government investigation issues (.2); correspond with C. Koenig re same, next steps (.2).
06/07/23	Hanaa Kaloti	7.90	Telephone conference with A. Lullo re internal strategy and next steps (.7); telephone conference with R. Cunningham re internal strategy and next steps (.5); draft talking points for FTC meeting (2.0); analyze privilege waiver issues (1.5); analyze draft FTC complaint (1.0); analyze privilege review production (.6); review and analyze notes from telephone conferences with CFTC and SDNY (.6); analyze research re FTC complaint and order (1.0).
06/07/23	Allison Lullo	6.40	Conference with H. Kaloti re matter strategy and next steps (.8); conference with Z. Brez, K&E team, Special Committee re matter update (.7); analyze draft complaint (1.8); all hands telephone conference with E. Helen Jones, K&E team re disclosure statement (.5); conference with B. Allen and CFTC re matter update (.8); conference with SDNY and B. Allen re matter update (.8); prepare regulator productions (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Kyle Nolan Trevett	1.80	Draft, revise government settlement 9019 motion (1.7); correspond with G. Hensley re same (.1).
06/07/23	Kyle Nolan Trevett	1.80	Draft, revise memorandum re automatic stay issues re FTC complaint (1.7); correspond with G. Hensley re same (.1).
06/07/23	Baya Yantren	1.20	Review and analyze complaint (.9); draft summary re same (.3).
06/08/23	Bob Allen, P.C.	1.30	Telephone conference with Special Committee re SEC resolution (.5); attend weekly update telephone conference with Company, R. Kwasteniet, K&E team (.1); telephone conference with J. Brown and N. Gersh re Company employee deposition (.4); correspond with Z. Brez and K&E team re same (.3).
06/08/23	Zachary S. Brez, P.C.	3.30	Telephone conference with SEC re its investigation and potential resolutions (.8); conference with B. Allen re same (.5); review and analyze SEC, DoJ and CFTC settlements and related issues (1.3); conference with A. Lullo re settlement strategy (.2); correspond with B. Allen re waiver issues (.5).
06/08/23	Cassandra Catalano	0.40	Prepare Series B production.
06/08/23	Cassandra Catalano	0.10	Telephone conference with A. Lullo re outstanding regulator requests.
06/08/23	Cassandra Catalano	0.10	Revise regulator requests tracker.
06/08/23	Cassandra Catalano	0.30	Revise Company regulator requests tracker.
06/08/23	Cassandra Catalano	0.20	Review and analyze status re privilege waiver batches.
06/08/23	Rich Cunningham, P.C.	2.60	Refine talking points for initial telephone conference with FTC staff.
06/08/23	Patrick Forte	0.50	Review and analyze documents for privilege.
06/08/23	Gabriela Zamfir Hensley	1.00	Analyze issues re government investigation (.1); research re same (.9).
06/08/23	Hanaa Kaloti	4.20	Draft talking points for FTC conference (1.3); review and comment on draft FTC complaint (1.7); participate in telephone conference with FTI re privilege waiver productions (.5); correspond with A. Lullo, K&E team re document review (.3); analyze issues re document production (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Mike Kilgariff	0.10	Correspond with H. Kaloti, K&E team re state investigations status.
06/08/23	Ross M. Kwasteniet, P.C.	1.80	Telephone conference with SEC re regulatory issues re chapter 11 plan (.5); analyze issues re substance and structure of potential resolution with DOJ (1.3).
06/08/23	Dan Latona	0.10	Telephone conference with B. Allen, K&E team, Company re investigation update.
06/08/23	Allison Lullo	7.30	Conference with H. Kaloti, FTI re privilege review (.8); analyze privilege review documents (1.8); conference with Z. Brez, K&E team, Special Committee re SEC matters (.7); conference with Z. Brez, B. Allen, J. Norman re complaints (.9); conference with B. Allen and Company re matter update (.4); revise FTC talking points (.8); review and analyze draft complaint (1.4); correspond with H. Kaloti re waiver review (.5).
06/08/23	Kyle Nolan Trevett	0.80	Review, revise memorandum re automatic stay issues re FTC complaint (.7); correspond with G. Hensley, H. Kaloti, K&E team re same (.1).
06/09/23	Bob Allen, P.C.	2.20	Review and analyze issues, talking points for FTC telephone conference (.5); telephone conference with FTC re draft complaint (.8); debrief telephone conference with R. Cunningham re same (.2); review and analyze materials re Series B litigation and related correspondence (.7).
06/09/23	Nicholas Benham	0.20	Review and analyze issues re government outreach.
06/09/23	Zachary S. Brez, P.C.	1.50	Review and analyze waiver issues re settlement (1.0); correspond with B. Allen re same (.5).
06/09/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
06/09/23	Rich Cunningham, P.C.	3.10	Telephone conference with FTC staff re consent order negotiation (.8); review and analyze issues and preparations re same (2.3).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Mariana del Carmen Fernandez	7.00	Research issue of monetary relief under the GLB Act (2.3); telephone conference with FTC re proposed draft complaint and order and outstanding discovery requests (.8); telephone conference with H. Kaloti, K&E team re same (.3); draft summary re same (.7); prepare draft production letter for documents produced to other regulators (.4); correspond with H. Kaloti re same (.3); review and analyze precedent FTC settlements with defendants in bankruptcy proceedings (1.0); draft summary of same for R. Cunningham and H. Kaloti (1.2).
06/09/23	Patrick Forte	0.60	Draft chart re potential inaccuracies in regulator proposed complaint.
06/09/23	Gabriela Zamfir Hensley	0.10	Correspond with H. Kaloti, K&E team re FTC investigation issues.
06/09/23	Hanaa Kaloti	4.50	Analyze FTC issues (1.5); telephone conference with FTC re draft complaint (.8); review and analyze issues re same (.2); telephone conference with R. Cunningham re FTC requests (.4); correspond with M. Fernandez, K&E team re FTC requests (.5); analyze research re FTC issues (.5); review and analyze correspondence re document review and production (.6).
06/09/23	Mike Kilgarriff	4.00	Review and analyze CA regulator requests (.3); review and analyze prior collections, productions related to CA regulator requests (.9); correspond with Company re CA regulator requests (.3); correspond with CA regulator re exit conference and additional document requests (.5); review and analyze CA regulator exit conference procedures (1.5); correspond with J. Levy, B. Allen and A. Lullo re CA regulator exit conference (.5).
06/09/23	Dan Latona	1.30	Analyze, comment on government complaint.
06/09/23	Jennifer Levy, P.C.	1.10	Review and analyze draft findings and correspond with B. Allen, K&E team and Company re exit exam.
06/09/23	Allison Lullo	2.90	Correspond with H. Kaloti, FTI, K&E team re privilege review (1.2); prepare regulator productions (1.7).
06/09/23	Alex D. Pappas	1.50	Review and analyze documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/23	Hanaa Kaloti	0.50	Review and analyze comments to FTC proposed complaint.
06/11/23	Rich Cunningham, P.C.	0.30	Review and approve correspondence to FTC staff referring to redacted information.
06/11/23	Patrick Forte	0.40	Draft chart re potential inaccuracies in regulator proposed complaint.
06/11/23	Hanaa Kaloti	1.90	Correspond with FTC re requests (.6); review and analyze research re FTC claims (1.3).
06/11/23	Allison Lullo	0.80	Correspond with H. Kaloti, FTI re privilege review (.4); correspond with H. Kaloti, K&E team re FTC matters (.4).
06/11/23	Baya Yantren	0.30	Review and analyze documents for privilege and waiver review.
06/12/23	Bob Allen, P.C.	3.20	Telephone conference with SEC re privilege issues (.2); draft SEC and CFTC non-waiver letter (.9); review and analyze documents from Series B productions (.3); telephone conference with J. Halpern re Company employee materials (.3); prepare for and participate in telephone conference with A. Nichols and DOJ re resolution (.5); correspond with M. Kilgarriff re CA regulator investigation readout (.2); correspond with R. Cunningham and K&E team re FTC complaint and review of markup (.8).
06/12/23	Zachary S. Brez, P.C.	1.90	Telephone conference with B. Allen and SDNY re its investigation (.5); review and analyze SEC and SDNY settlement issues (1.4).
06/12/23	Janet Bustamante	0.80	Review and analyze process documents into case-related databases.
06/12/23	Cassandra Catalano	0.70	Telephone conference with A. Lullo, H. Kaloti and FTI re collection, review and production status.
06/12/23	Cassandra Catalano	0.20	Correspond with FTI re privilege waiver and privilege downgrade review.
06/12/23	Rich Cunningham, P.C.	0.50	Review and analyze FTC draft complaint for post-freeze allegations.
06/12/23	Rich Cunningham, P.C.	0.40	Correspond with R. Kwasteniet, K&E team re settlement strategy issues.

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06/12/23	Mariana del Carmen Fernandez	0.30	Review and analyze correspondence items from R. Cunningham re draft FTC complaint (.1); review and analyze revised draft order and correspondence from FTC staff (.2).
06/12/23	Patrick Forte	0.10	Correspond with H. Kaloti re regulatory complaint allegation accuracy.
06/12/23	Hanaa Kaloti	4.40	Comment on draft FTC complaint (1.0); telephone conference with FTI re document review and collection (.7); correspond with A. Lullo re document review and production (.4); review and analyze documents (1.7); correspond with A. Lullo, K&E team re FTC investigation (.6).
06/12/23	Mike Kilgarriff	8.10	Telephone conference with Celsius re CA regulator document policy requests (.5); telephone conference with CA regulator re requests (.2); review and analyze documents prior to production to CA regulator (2.7); conference with K. Sturek re production of documents (.4); review and analyze CA regulator exit conference agenda (.8); correspond with B. Allen re CA regulator exit conference agenda (.2); correspond with C. Koenig re CA regulator exit conference agenda and potential next steps (.9); review and analyze CA regulator enforcement filings and allegations (2.4).
06/12/23	Ross M. Kwasteniet, P.C.	1.40	Analyze status of potential resolutions of government investigations.
06/12/23	Dan Latona	0.40	Telephone conference with H. Kaloti re government complaint (.2); review and analyze issues re same (.2).
06/12/23	Jennifer Levy, P.C.	1.30	Telephone conference with Company re CA licensing report (.5); review and analyze correspondence re same (.3); research prior actions and findings in bankruptcy context (.5).
06/12/23	Allison Lullo	4.10	Review and analyze confidentiality agreement (.5); conference with B. Allen, SDNY re matter updates (.8); conference with H. Kaloti, FTI re document production matters (1.0); conference with H. Kaloti re privilege review (.5); prepare regulatory productions (1.3).

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06/12/23	Alex D. Pappas	0.40	Draft production letters.
06/12/23	Baya Yantren	6.10	Review and analyze documents re privilege waiver issues (5.3); telephone conference with FTI team re same (.8).
06/13/23	Bob Allen, P.C.	4.00	Telephone conference with A. Lullo and K&E team re case status (.5); telephone conference with J. Gizarelli and A. Lullo re CFTC privilege issues (.3); analyze materials re FTC data requests and confer with Z. Brez re same (.4); telephone conference re regulatory violations from California regulator (.7); supervise H. Kaloti and K&E team in developing response to FTC information requests and complaint (1.6); telephone conference with SDNY re status update of investigation (.5).
06/13/23	Nicholas Benham	1.60	Participate in regulatory exit conference (.4); draft summary re same (.4); perform privilege review (.8).
06/13/23	Zachary S. Brez, P.C.	3.80	Telephone conference with A. Lullo re potential settlements (.5); review and revise potential settlement documents with SDNY and SEC (2.5); correspond with B. Allen re settlement issues with SEC, SDNY, FTC (.8).
06/13/23	Grace C. Brier	0.50	Telephone conference with B. Allen and K&E team re regulatory document production.
06/13/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/13/23	Cassandra Catalano	0.50	Draft SDNY talking points.
06/13/23	Cassandra Catalano	0.40	Conference with B. Allen, A. Lullo and SDNY counsel re case status.
06/13/23	Cassandra Catalano	2.50	Review and analyze Series B documents (1.7); review and analyze related correspondence re SDNY document request (.8).
06/13/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo re Series B documents.
06/13/23	Cassandra Catalano	0.50	Draft summary of Series B documents.
06/13/23	Cassandra Catalano	0.50	Conference with B. Allen, A. Lullo, H. Kaloti, G. Brier and M. Kilgarrieff re case status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Rich Cunningham, P.C.	2.60	Telephone conference with B. Allen, H. Kaloti re FTC investigation (.5); correspond with B. Allen, H. Kaloti re same (.9); review and analyze issues re same (1.2).
06/13/23	Mariana del Carmen Fernandez	0.20	Correspond with H. Kaloti re Pause-related exhibits for FTC presentation (.1); revise draft re FTC allegations per Company comments (.1).
06/13/23	Patrick Forte	1.70	Review and analyze documents for privilege.
06/13/23	Lindsey Foster	2.00	Review and analyze documents for privilege confirmation before production.
06/13/23	Gabriela Zamfir Hensley	0.40	Correspond with A. Lullo, K&E team re government requests (.2); analyze correspondence re government requests (.2).
06/13/23	Victor Hollenberg	2.00	Review and analyze documents for privilege waiver and production.
06/13/23	Elizabeth Helen Jones	0.70	Telephone conference and correspond with H. Kaloti re investigation matters.
06/13/23	Hanaa Kaloti	7.80	Review and analyze financial records received from A&M (.9); conference with B. Allen and R. Cunningham re FTC investigation (.5); telephone conference with A. Lullo re investigation (.5); draft analysis of FTC requests (2.8); analyze privilege waiver documents (3.1).
06/13/23	Mike Kilgarriff	2.30	Review and analyze updated exit conference agenda (.7); correspond with N. Benham, B. Allen and J. Levy re CA regulator exit conference and next steps (.6); conference with CA regulator re exit (.5); telephone conference with B. Allen and A. Lullo re state and federal regulatory issues (.5).
06/13/23	Amanda Lamothe-Cadet	3.00	Review and analyze documents for privilege re-review.
06/13/23	Jennifer Levy, P.C.	1.30	Correspond with M. Kilgarriff and review and analyze correspondence re exit interview (.5); conference with CA regulator re exit (.5); correspond with M. Kilgarriff, K&E team re follow-up issues re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Allison Lullo	4.30	Conference with B. Allen, K&E team re matter strategy and next steps (.8); conference with CFTC and B. Allen re matter updates (.4); conference with SDNY re matter updates (.6); prepare regulatory productions (2.5).
06/13/23	Alex D. Pappas	1.30	Review and analyze documents for privilege.
06/13/23	Baya Yantren	1.90	Review and analyze documents for privilege re-review (1.2); prepare outgoing productions (.7).
06/14/23	Bob Allen, P.C.	3.20	Telephone conference with Special Committee, C. Koenig, K&E teams re work in process (.5); telephone conference with Company re FTC issues (.6); correspond with J. Gizarelli re nonwaiver agreement and revisions to same (.2); telephone conference with FTC re financial data (.6); telephone conference with C. Koenig and K&E team re FTC lawsuit (.5); analyze documents and correspondence re FTC allegations (.4); correspond with A. Lullo, R. Cunningham and team re same (.4).
06/14/23	Nicholas Benham	2.30	Perform privilege review.
06/14/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Special Committee, C. Koenig, K&E team re work in process (.5); prepare for same (.5).
06/14/23	Grace C. Brier	0.60	Correspond with H. Kaloti re regulatory productions (.2); review and analyze documents re same (.4).
06/14/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/14/23	Cassandra Catalano	2.20	Review privilege waiver documents.
06/14/23	Cassandra Catalano	0.20	Draft website preservation summary.
06/14/23	Cassandra Catalano	0.30	Prepare SDNY document production.
06/14/23	Cassandra Catalano	0.60	Clear production searches on privilege re-review batches.
06/14/23	Cassandra Catalano	0.20	Correspond with FTI and Company re website preservation.
06/14/23	Rich Cunningham, P.C.	1.20	Review and analyze financial information (.8); correspond with C. Koenig, K&E team re same (.4).
06/14/23	Rich Cunningham, P.C.	2.90	Review and comment on FTC order.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/23	Mariana del Carmen Fernandez	2.50	Prepare tabbed exhibits for FTC presentation (.9); correspond with H. Kaloti and A. Lullo re Pause related issues (.3); locate Pause-related statements by the Company and customer care scripts in production database (1.3).
06/14/23	Patrick Forte	0.80	Review and analyze documents for privilege.
06/14/23	Lindsey Foster	2.00	Review and analyze documents to confirm privilege coding before production.
06/14/23	Victor Hollenberg	1.70	Review and analyze documents for privilege waiver and production.
06/14/23	Hanaa Kaloti	5.80	Analyze privilege waiver documents and privilege downgrade document production and review documents re same (3.0); telephone conference with G. Brier and A. Lullo re document production (.5); review and analyze revisions to FTC proposed order (.3); telephone conference with Company re FTC investigation (.5); telephone conference with C. Koenig and K&E team re FTC investigation (.5); draft and review agenda for FTC telephone conference (.8); participate in telephone conference with R. Cunningham re FTC investigation (.2).
06/14/23	Dan Latona	0.40	Telephone conference with C. Koenig, K&E team re government investigation matters.
06/14/23	Allison Lullo	4.90	Conference with H. Kaloti re regulatory production (.9); conference with Z. Brez, Special Committee re matter strategy and next steps (.9); correspond with G. Hensley re creditor matters (.6); conference with B. Allen, H. Kaloti, Company re FTC requests (1.0); conference with R. Cunningham, C. Koenig, K&E team re FTC requests (.8); review and analyze CA regulator conference minutes (.7).
06/14/23	Angelina Moore	0.90	Analyze documents for potential waiver or redactions in preparation for upcoming document production.
06/14/23	Chloe Reum	2.50	Review privilege re-review documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	Bob Allen, P.C.	1.90	Telephone conference with J. Rabin and H. Kaloti re fact investigation for FTC claims (.4); telephone conference with FTC re resolution (.6); telephone conference with Company and C. Koenig, K&E team (.4); review and analyze revisions to FTC order and related correspondence (.5).
06/15/23	Nicholas Benham	5.50	Review, analyze documents for privilege.
06/15/23	Zachary S. Brez, P.C.	0.80	Review and analyze SDNY and SEC resolutions.
06/15/23	Janet Bustamante	1.40	Correspond with H. Kaloti re fact development (.4); review and process documents into case-related databases (1.0).
06/15/23	Cassandra Catalano	0.30	Prepare document production for SDNY.
06/15/23	Cassandra Catalano	0.10	Analyze status of privilege re-review downgrade production.
06/15/23	Cassandra Catalano	0.10	Correspond with FTI re website preservation.
06/15/23	Cassandra Catalano	0.10	Analyze privilege waiver document inquiries.
06/15/23	Rich Cunningham, P.C.	1.50	Mark up FTC's draft compliant and consent order.
06/15/23	Rich Cunningham, P.C.	0.60	Correspond with FTC staff re financial information.
06/15/23	Rich Cunningham, P.C.	1.10	Telephone conference with FTC staff re order negotiation issues and related follow-up.
06/15/23	Mariana del Carmen Fernandez	4.40	Review, analyze production database for documents (2.1); correspond with H. Kaloti re same (.2); telephone conference with H. Kaloti re FTC presentation and related media (.2); telephone conference with FTC re draft complaint and order (.5); draft summary re same (.6); telephone conference with K&E team re FTC strategy (.5); correspond with H. Kaloti re media (.3).
06/15/23	Patrick Forte	3.90	Review and analyze documents for privilege.
06/15/23	Lindsey Foster	0.50	Review documents to confirm privilege coding before production.
06/15/23	Victor Hollenberg	3.00	Review and analyze documents for privilege waiver and production.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	Hanaa Kaloti	8.20	Draft FTC presentation (3.3); correspond with A. Lullo and K&E team re fact development for FTC presentation (1.4); conference with FTC (.5); correspond with R. Cunningham re same (.5); analyze document production issues (1.7); telephone conference with C Street (.8).
06/15/23	Aidan Katz	3.80	Review, analyze and redact documents for privilege in advance of productions.
06/15/23	Mike Kilgarrieff	1.20	Prepare for telephone conference with Company re regulatory matters (.5); telephone conferences with Company re status of state regulatory matters (.3); conference with B. Allen re CA regulator exit conference (.1); conference with K. Sturek re production of documents to CA regulator (.3).
06/15/23	Amanda Lamothe-Cadet	3.70	Review, analyze documents for privilege.
06/15/23	Dan Latona	0.40	Telephone conference with B. Allen, K&E team, Company re government investigations.
06/15/23	Jennifer Levy, P.C.	0.70	Conference with M. Kilgarrieff re next steps and Company update (.5); correspond with B. Allen re same (.2).
06/15/23	Allison Lullo	2.70	Correspond with H. Kaloti, K&E team re privilege review (.7); conference with H. Kaloti, B. Allen, Company re FTC requests (.8); conference with B. Allen, Company re matter strategy and next steps (.3); prepare regulatory productions (.9).
06/15/23	Angelina Moore	6.20	Analyze documents for potential waiver, redactions, or privilege issues in preparation for upcoming document production.
06/15/23	Chloe Reum	4.50	Review, analyze documents for privilege.
06/15/23	Baya Yantren	2.40	Review, analyze documents for privilege.
06/16/23	Bob Allen, P.C.	1.00	Telephone conference with Company and A&M re regulatory claim valuation (.3); correspond with A. Nichols and K&E team re SDNY requests (.2); correspond with H. Kaloti re DOJ production and review of related materials (.3); supervise productions (.2).
06/16/23	Janet Bustamante	0.80	Review and process documents into case-related databases.
06/16/23	Cassandra Catalano	2.70	Review privilege waiver documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Cassandra Catalano	0.10	Telephone conference with H. Kaloti re privilege waiver review.
06/16/23	Rich Cunningham, P.C.	0.50	Review FTC draft complaint and correspond with K&E team re same.
06/16/23	Chris Everhart	1.10	Analyze and report on privilege review metrics.
06/16/23	Mariana del Carmen Fernandez	3.80	Review, analyze draft FTC complaint (.8); review, analyze Celsius production database (1.1); correspond with K&E team re regulatory issues (.5); telephone conference with J. Bustamante re same (.4); prepare draft FTC presentation (1.0).
06/16/23	Hanaa Kaloti	4.00	Conference with Company and A&M re regulator claims (.4); correspond with A&M and K&E team re FTC request (1.0); correspond with R. Cunningham and M. Fernandez re FTC workstream updates (.8); review, analyze documents (1.5); correspond with A. Lullo re document review and production (.3).
06/16/23	Amanda Lamothe-Cadet	2.30	Review, analyze documents for privilege.
06/16/23	Allison Lullo	4.10	Conference with B. Allen, Company re regulatory estimates (.4); correspond with H. Kaloti, K&E team re privilege review (.8); prepare regulatory productions (2.3); correspond with H. Kaloti, K&E team re FTC requests (.6).
06/16/23	Chloe Reum	0.70	Draft production letters.
06/16/23	Baya Yantren	3.50	Review, analyze documents re privilege (3.1); correspond with various parties re same (.4).
06/17/23	Allison Lullo	0.30	Correspond with H. Kaloti, B. Allen re privilege review.
06/18/23	Cassandra Catalano	0.30	Review and analyze correspondence from various parties re privilege waiver decisions.
06/18/23	Hanaa Kaloti	3.50	Review and analyze documents for privilege waiver (2.8); correspond with FTI re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/23	Bob Allen, P.C.	1.20	Supervise productions pursuant to privilege waiver and related correspondence (.4); correspond A. Lullo, K&E team re SEC revisions to waiver agreement (.3); correspond with same re SDNY information requests and review, analyze related filings and schedules (.5).
06/19/23	Cassandra Catalano	0.20	Review privilege waiver documents.
06/19/23	Cassandra Catalano	1.60	Perform privileged document redactions.
06/19/23	Cassandra Catalano	0.10	Review and analyze status of FTC investigation.
06/19/23	Cassandra Catalano	0.30	Review and analyze status of review and quality control sets.
06/19/23	Rich Cunningham, P.C.	0.50	Correspond with K&E team to coordinate responses to FTC.
06/19/23	Mariana del Carmen Fernandez	1.20	Correspond with H. Kaloti re FTC presentation (.2); review, revise FTC presentation (.8); draft and prepare FTC production letter (.2).
06/19/23	Gabriela Zamfir Hensley	0.50	Correspond with A. Lullo, K&E team re investigations requests.
06/19/23	Hanaa Kaloti	8.50	Correspond with FTI and A. Lullo re document production (1.8); review documents and analyze production issues (4.6); correspond with R. Cunningham re FTC workstream (.3); analyze same (.8); prepare production to FTC (.6); revise FTC draft complaint (.4).
06/19/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re government claim resolution.
06/19/23	Allison Lullo	2.80	Prepare regulatory productions.
06/19/23	Alison Wirtz	0.20	Correspond with G. Hensley re diligence questions related to Celsius and the regulatory investigations.

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06/20/23	Bob Allen, P.C.	4.90	Attend telephone conference with A. Lullo and K&E team re regulatory matters (.4); correspond with C. Okike re state claim reserves and review, analysis of related materials (.6); telephone conference with SEC re waiver letter (.3); telephone conference with R. Cunningham and FTC team re edits to consent and resolution (.5); telephone conference with A. Nichols and SDNY team re investigation requests (.4); review, analyze briefing in NYAG case (.3); review, revise FTC order and complaint (1.9); correspond and telephone conference with A. Lullo and K&E team re regulatory matters (.5).
06/20/23	Zachary S. Brez, P.C.	1.90	Telephone conference with CFTC and B. Allen re waiver letter (.5); telephone conference with B. Allen and SDNY re its investigation (.5); correspond with B. Allen re resolution with various regulators (.9).
06/20/23	Grace C. Brier	0.40	Telephone conference with B. Allen and K&E team re regulatory issues.
06/20/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/20/23	Cassandra Catalano	0.30	Telephone conference with Company re website preservation.
06/20/23	Cassandra Catalano	0.40	Draft SDNY talking points.
06/20/23	Cassandra Catalano	0.30	Review, analyze custodian data.
06/20/23	Cassandra Catalano	0.30	Telephone conference with Z. Brez, B. Allen, A. Lullo and SDNY counsel re case status.
06/20/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo and FTI re document collection, review, and production status.
06/20/23	Cassandra Catalano	1.00	Review, analyze privilege downgrade documents.
06/20/23	Cassandra Catalano	0.30	Draft website preservation update to Company.
06/20/23	Cassandra Catalano	0.30	Conference with B. Allen, A. Lullo, H. Kaloti and G. Brier re case status.
06/20/23	Rich Cunningham, P.C.	2.40	Telephone conferences re draft FTC consent order (.7); review, revise same (1.7).
06/20/23	Chris Everhart	1.10	Analyze and report on production documents for government review.

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06/20/23	Mariana del Carmen Fernandez	3.00	Correspond with H. Kaloti re FTC presentation (.4); revise and incorporate H. Kaloti and K&E team comments to FTC presentation (.6); telephone conference with R. Cunningham, B. Allen and H. Kaloti re draft FTC order (.6); research press reports and media coverage (1.1); review, revise FTC presentation (.3).
06/20/23	Gabriela Zamfir Hensley	0.20	Conference with H. Kaloti re investigation requests (.1); correspond with C. Koenig, K&E team re same (.1).
06/20/23	Hanaa Kaloti	6.50	Telephone conference with B. Allen and K&E team re internal strategy and next steps (.5); conference with FTI and A. Lullo re document review and production (.5); analyze same (.4); conference with R. Cunningham re FTC investigation (.5); analyze FTC draft order (.5); telephone conference with FTI re document review and production (.4); draft presentation and talking points for FTC (2.9); review, analyze documents (.8).
06/20/23	Mike Kilgarrieff	2.50	Telephone conference with CA regulator re production (2.0); conference with B. Allen and A. Lullo re regulatory matters (.5).
06/20/23	Jennifer Levy, P.C.	0.60	Review, analyze alleged findings and precedent re claims being asserted (.5); correspond with B. Allen, various parties re next steps (.1).
06/20/23	Allison Lullo	4.40	Telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); prepare regulatory productions (.8); correspond with H. Kaloti, K&E team re privilege review (2.0); conference with H. Kaloti, FTI re privilege review (1.1).
06/20/23	Mark Malone	1.50	Coordinate preparation of productions to SEC, SDNY and CFTC.
06/20/23	Ken Sturek	0.80	Correspond with FTI re documents (.7); correspond with M. Kilgarrieff re same (.1).

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06/21/23	Bob Allen, P.C.	4.30	Telephone conference with special committee re updates (in part) (.3); telephone conference with C. Koenig and FTC team re consent order and fact-gathering (.3); review, analyze marked-up consent order (.2); review, analyze CFTC edits to nonwaiver letter and related correspondence with CFTC and K&E team (.4); analyze Fahrenheit Newco materials (.3); telephone conference with A&M and K&E team re disclosure statement (.3); draft talking points for FTC presentation and review underlying materials (2.5).
06/21/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/21/23	Cassandra Catalano	0.20	Review and analyze production set.
06/21/23	Cassandra Catalano	0.30	Assign second level review for documents.
06/21/23	Rich Cunningham, P.C.	1.30	Review, analyze draft talking points for FTC telephone conference.
06/21/23	Rich Cunningham, P.C.	1.40	Review, revise draft complaint and draft consent order.
06/21/23	Gabriela Zamfir Hensley	0.30	Review, revise research summary re government remedies.
06/21/23	Hanaa Kaloti	4.20	Conference with R. Cunningham and K&E team re FTC investigation (.3); telephone conference with A. Lullo re internal strategy and next steps (.4); correspond with FTI re document review and production (.4); review, analyze documents (.5); draft presentation and talking points for FTC conference (2.6).
06/21/23	Mike Kilgariff	0.40	Conference with Company re CA regulator production and Texas consent judgment.
06/21/23	Allison Lullo	5.40	Correspond with H. Kaloti, K&E team, and FTI re privilege review and regulatory productions (4.5); conference with Z. Brez, K&E team, special committee re matter strategy and next steps (.3); conference with H. Kaloti re FTC matters (.3); conference with H. Kaloti re privilege review (.3).
06/21/23	Mark Malone	1.40	Coordinate preparation of productions to FTC, SEC, SDNY and CFTC per A. Lullo.
06/21/23	Chloe Reum	0.50	Draft production letters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/23	Bob Allen, P.C.	3.60	Correspond with R. Cunningham re FTC strategy and revisions to FTC order and talking points (1.1); telephone conference with R. Cunningham and H. Kaloti re same (.7); telephone conference with C. Ferraro and K&E team re next steps (.4); telephone conference with J. Norman, C. Koenig and K&E team re FTC order (.4); telephone conference with Company re privilege waiver and related correspondence with SDNY (.3); prepare for and participate in telephone conference with CFTC re privilege waiver and resolution (.4); correspond with SDNY, A. Lullo and K&E team re employee interview and analysis of related materials (.3).
06/22/23	Zachary S. Brez, P.C.	0.90	Review, analyze resolution issues (.4); review, analyze waiver issues (.5).
06/22/23	Grace C. Brier	1.10	Correspond with H. Kaloti and C. Catalano re privilege review (.4); review, analyze documents for production to SDNY (.7).
06/22/23	Janet Bustamante	0.60	Review and process documents into case-related databases.
06/22/23	Cassandra Catalano	0.60	Conference with H. Kaloti and G. Brier re privilege waiver and FTC complaint.
06/22/23	Cassandra Catalano	0.30	Review and analyze privilege waiver guidance.
06/22/23	Cassandra Catalano	1.30	Review and analyze FTC complaint and proposed order.
06/22/23	Cassandra Catalano	3.20	Review outstanding privilege waiver documents.
06/22/23	Rich Cunningham, P.C.	1.40	Telephone conferences and correspond with K&E and FTC teams re preparations of consent negotiations with FTC.
06/22/23	Rich Cunningham, P.C.	0.40	Telephone conference with FTC re process and timing issues and related internal follow-up.
06/22/23	Gabriela Zamfir Hensley	1.20	Conference with A. Lullo, K&E team, Company re investigations status, next steps (.3); analyze issues re investigations (.2); revise talking points re government meeting (.6); conference with R. Cunningham re same (.1).

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06/22/23	Victor Hollenberg	0.20	Review, analyze materials for production.
06/22/23	Hanaa Kaloti	7.40	Telephone conferences with R. Cunningham and B. Allen re FTC investigation (1.0); prepare for conference with G. Brier and K&E team re document review (.3); conference with G. Brier and K&E team re document review (.6); review, analyze documents (1.7); conduct analysis re privilege issues (1.6); draft FTC presentation and talking points (2.2).
06/22/23	Mike Kilgariff	0.20	Conference with Company re status of state regulatory matters.
06/22/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze draft complaint from FTC (1.2); telephone conference with Company re updates (.4).
06/22/23	Allison Lullo	3.80	Correspond with H. Kaloti, FTI re privilege review (3.0); conference with B. Allen and Company re matter strategy and next steps (.3); conference with B. Allen, CFTC re regulatory requests (.5).
06/23/23	Bob Allen, P.C.	2.70	Correspond with E. Jones re disclosure statement (.1); telephone conference with A&M and A. Lullo, K&E team re disclosure statement (partial) (.5); telephone conference with R. Cunningham and H. Kaloti (.8); conference with FTC, H. Kaloti, K&E team re presentation (1.0); debrief telephone conference with H. Kaloti and R. Cunningham (.3).
06/23/23	Zachary S. Brez, P.C.	2.00	Review, analyze settlement issues (.7); Review, analyze waiver language (.6); review, analyze documents re privilege waiver (.7).
06/23/23	Grace C. Brier	1.50	Review, analyze documents queued for production to SDNY for privilege.
06/23/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/23/23	Cassandra Catalano	0.60	Review and analyze privilege documents.
06/23/23	Cassandra Catalano	0.50	Conference with A. Lullo, K&E team and Company re regulator requests status.
06/23/23	Cassandra Catalano	0.60	Correspond with A. Lullo, H. Kaloti and G. Brier re privilege waiver and downgrade production status.



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06/23/23	Rich Cunningham, P.C.	2.20	Telephone conference with FTC staff (1.2); correspond with K&E team re same (1.0).
06/23/23	Mariana del Carmen Fernandez	1.80	Telephone conference with FTC re post-pause conduct (1.0); summarize same (.5); telephone conference with R. Cunningham, B. Allen and H. Kaloti re FTC strategy (.3).
06/23/23	Victor Hollenberg	1.30	Review, analyze and summarize materials for production.
06/23/23	Hanaa Kaloti	8.20	Telephone conference with FTC (3.0); draft summary re same (.8); analyze privileged documents (2.4); review, analyze documents re same (2.0).
06/23/23	Amanda Lamothe-Cadet	0.50	Attend weekly Company conference with A. Lullo, H. Kaloti and C. Catalano re regulatory matter updates.
06/23/23	Allison Lullo	3.80	Conference with H. Kaloti, Company re matter updates (.5); correspond with H. Kaloti, FTI, re privilege review (2.5); conference with D. Latona re releases (.8).
06/24/23	Cassandra Catalano	0.10	Review and analyze FTI correspondence re privilege waiver sweep production.
06/24/23	Rich Cunningham, P.C.	0.30	Correspond with FTC staff re consent order and related follow-up.
06/24/23	Allison Lullo	1.80	Prepare regulatory productions (1.2); correspond with B. Allen re same (.6).
06/24/23	Mark Malone	1.20	Coordinate preparation of Company documents for production to CFTC and SDNY.
06/24/23	Baya Yantren	3.00	Review, analyze search documents.
06/25/23	Bob Allen, P.C.	0.70	Telephone conference with A. Weitzman re individual representations (.3); review, analyze disclosure statement and correspond with Z. Brez and K&E team re same (.3); telephone conference with Z. Brez re regulatory issues (.1).
06/25/23	Grace C. Brier	1.80	Review, analyze documents queued for production for privilege.
06/25/23	Cassandra Catalano	0.10	Review and analyze privilege waiver document.
06/25/23	Rich Cunningham, P.C.	0.20	Coordinate further consent order negotiations with FTC staff.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/23	Allison Lullo	1.00	Correspond with B. Allen, K&E team re regulatory requests.
06/26/23	Bob Allen, P.C.	2.90	Prepare for and participate in telephone conference with T. Rodriguez and CFTC re resolution (.4); telephone conference with J. Brown re officers and related follow-up with Z. Brez and K&E team (.5); telephone conference with FTC re resolution (.9); correspond with J. Levy and K&E team re state outreach (.1); review, analyze revisions to disclosure statement (.7); telephone conferences with special committee re same (.3).
06/26/23	Nicholas Benham	0.90	Perform privilege review.
06/26/23	Zachary S. Brez, P.C.	1.50	Telephone conference with CFTC re investigation (.5); review, analyze SEC resolution issues (.5); review, analyze DOJ resolution issues (.5).
06/26/23	Grace C. Brier	1.80	Review, analyze documents for privilege (1.2); correspond with C. Catalano and K&E team re privilege questions (.6).
06/26/23	Janet Bustamante	0.80	Review and process documents into case-related databases.
06/26/23	Cassandra Catalano	0.70	Review and analyze privilege waiver documents for production.
06/26/23	Rich Cunningham, P.C.	0.70	Correspond with H. Kaloti and K&E team re FTC draft consent order proposals.
06/26/23	Rich Cunningham, P.C.	1.60	Telephone conference with FTC re order negotiation (.5); correspond with K&E team re same (1.1).
06/26/23	Mariana del Carmen Fernandez	1.50	Telephone conference with FTC re draft order and related issues (.5); organize telephone conference minutes from same (1.0).
06/26/23	Lindsey Foster	1.50	Review, analyze documents for production.
06/26/23	Mike Kilgariff	2.00	Conference with B. Allen and J. Levy re state claims and proposed next steps (.5); conference with A. Lullo re talking points for subordinating state claims (.2); conference with Company re additional information (.1); conference with E. Jones and G. Hensley re claims filed by state entities (.2); review, analyze FTC talking points (1.0).

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06/26/23	Amanda Lamothe-Cadet	2.50	Review, analyze key documents and summarize them.
06/26/23	Jennifer Levy, P.C.	1.00	Correspond with M. Kilgarrieff, K&E team re claims filed by states and plan for reach out and next steps re same.
06/26/23	Allison Lullo	3.50	Correspond with C. Catalano, FTI re privilege review (2.5); conference with B. Allen, CFTC re matter status (.4); conference with R. Cunningham, B. Allen, FTC re matter status (.6).
06/27/23	Bob Allen, P.C.	2.40	Telephone conference with M. Kilgarrieff and J. Levy re state claims (.3); telephone conference with SDNY, A. Lullo and K&E team (.8); telephone conference with R. Cunningham re same (.1); telephone conference with FTC re resolution (.3); review, analyze disclosure statement (.4); correspond with A. Lullo and K&E team re privilege productions, proffer and resolution (.5).
06/27/23	Nicholas Benham	0.70	Perform privilege review.
06/27/23	Zachary S. Brez, P.C.	1.50	Telephone conference with B. Allen and SDNY (.5); review, analyze DOJ resolution issues (.5); conference with B. Allen re settlements (.5).
06/27/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
06/27/23	Cassandra Catalano	0.20	Draft follow-up to SDNY factual questions.
06/27/23	Cassandra Catalano	0.30	Prepare production.
06/27/23	Cassandra Catalano	0.90	Telephone conference with B. Allen, A. Lullo and SDNY counsel re case status.
06/27/23	Cassandra Catalano	0.10	Review and analyze status of privilege waiver sweeps.
06/27/23	Cassandra Catalano	0.70	Draft SDNY talking points.
06/27/23	Cassandra Catalano	0.20	Review and analyze law enforcement request response.
06/27/23	Cassandra Catalano	0.60	Draft law enforcement response to B. Allen.
06/27/23	Cassandra Catalano	1.20	Review documents for production.
06/27/23	Cassandra Catalano	0.50	Draft correspondence to Company re SDNY factual questions.
06/27/23	Cassandra Catalano	0.20	Review and analyze status of review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Rich Cunningham, P.C.	1.70	Review, analyze disclosure statement (1.2); telephone conference with FTC staff re same (.5).
06/27/23	Gabriela Zamfir Hensley	0.50	Analyze issues re government investigation claims (.3); conference with M. Kilgarrieff re same (.1); correspond with A. Lullo, K&E team re same (.1).
06/27/23	Aidan Katz	2.50	Review and analyze documents for production.
06/27/23	Mike Kilgarrieff	1.90	Conference with B. Allen and J. Levy re state claims and proposed next steps (.5); conference with J. Raphael re state claims chart (.3); review, analyze state claims chart (1.0); conference with G. Hensley re state claims and subordination issues (.1).
06/27/23	Allison Lullo	5.80	Conference with B. Allen, SDNY re matter updates (1.0); correspond with C. Catalano, FTI re privilege review (1.8); correspond with C. Catalano, FTI re document review matters (1.5); correspond with C. Catalano, K&E team re regulatory requests (1.5).
06/27/23	Angelina Moore	0.80	Analyze and review documents for privilege and responsiveness to issue for upcoming government document production.
06/27/23	Joshua Raphael	0.10	Telephone conference with M. Kilgarrieff re governmental claims.
06/27/23	Lorenza A. Vassallo	0.30	Telephone conference with FTI, K&E team re case status.
06/27/23	Baya Yantren	1.50	Review, analyze documents for production (1.0) and correspond with A. Lullo re same (.2); telephone conference with FTI, K&E teams re case status, updates (.3).
06/28/23	Bob Allen, P.C.	1.20	Review, analyze documents from privilege production and related correspondence (.5); telephone conference with A. Lullo and K&E team re coordination (.4); correspond with A. Lullo, C. Koenig and K&E team re SDNY follow-up (.3).
06/28/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/28/23	Cassandra Catalano	0.20	Review and analyze law enforcement response.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Cassandra Catalano	1.10	Review, analyze privilege waiver production documents.
06/28/23	Cassandra Catalano	3.00	Review, analyze key documents for production.
06/28/23	Cassandra Catalano	0.30	Conference with B. Allen and A. Lullo re case status.
06/28/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo re privilege telephone conferences.
06/28/23	Rich Cunningham, P.C.	1.90	Correspond with FTC counsel re settlement negotiations and related internal coordination.
06/28/23	Gabriela Zamfir Hensley	0.30	Correspond with B. Allen, K&E team re investigations questions from government.
06/28/23	Mike Kilgarrieff	0.60	Conference with B. Allen and J. Levy re state claims and proposed next steps (.2); conference with B. Allen, K&E team re regulatory status updates (.4).
06/28/23	Ross M. Kwasteniet, P.C.	1.20	Review and analyze status, strategy and tactics re CFTC and FTC investigations.
06/28/23	Amanda Lamothe-Cadet	0.30	Correspond with N. Benham and B. Yantren re SDNY request (.1); review, analyze responsive documents (.2).
06/28/23	Jennifer Levy, P.C.	0.50	Conference with B. Allen, K&E team re strategy for approach to states.
06/28/23	Allison Lullo	4.30	Correspond with B. Allen, C. Catalano, FTI re privilege review and regulatory productions (3.7); conference with B. Allen, C. Catalano re matter strategy and next steps (.4); conference with C. Catalano re privilege review (.2).
06/29/23	Bob Allen, P.C.	5.90	Conference with A. Lullo, K&E team, various other parties re proffer (3.5); telephone conference with Company and K&E team re coordination of same (.5); telephone conference with FTC, C. Koenig, and K&E team re resolution (.6); telephone conference with R. Cunningham re revisions to FTC order (.5); review revisions to FTC consent order (.2); correspond with M. Kilgarrieff, K&E team re productions and related matters (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Nicholas Benham	8.50	Document review re SDNY request (1.9); draft research summary re same (.5); participate in witness interview (4.0); finalize minutes re same (.6); correspond with B. Allen, K&E team re same (.8); document review re privilege waiver (.7).
06/29/23	Zachary S. Brez, P.C.	2.50	Attend conference re proffer.
06/29/23	Grace C. Brier	3.20	Review and finalize draft production set for production to SDNY (2.9); correspond with A. Lullo and K&E team re same (.3).
06/29/23	Janet Bustamante	0.60	Review and process documents into case-related databases.
06/29/23	Cassandra Catalano	0.30	Review and analyze proposed privilege waiver documents.
06/29/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re SDNY follow-up.
06/29/23	Cassandra Catalano	0.40	Draft SDNY follow-up responses.
06/29/23	Cassandra Catalano	1.10	Review and analyze custodian audio files.
06/29/23	Cassandra Catalano	0.50	Conference with Company and A. Lamothe-Cadet re SDNY follow-up questions.
06/29/23	Rich Cunningham, P.C.	1.20	Review, analyze FTC settlement proposals and draft questions for FTC.
06/29/23	Rich Cunningham, P.C.	2.40	Telephone conferences with the FTC staff re settlement negotiations and proposed order changes, and related preparation and follow-up.
06/29/23	Mariana del Carmen Fernandez	1.50	Telephone conference with FTC and K&E team re case updates and draft order (.8); organize telephone conference minutes from same (.2); telephone conference with K&E team re FTC strategy and markup of draft order (.5).
06/29/23	Gabriela Zamfir Hensley	0.40	Conference with B. Allen, K&E team, Company re pending government investigations, next steps.
06/29/23	Mike Kilgarriiff	0.10	Conference with Company re state regulatory status.
06/29/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re regulatory issues and next steps (in part).
06/29/23	Ross M. Kwasteniet, P.C.	1.40	Review and analyze recent developments in DOJ, SEC and FTC investigations.

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06/29/23	Amanda Lamothe-Cadet	1.80	Conference with Company re regulatory matters (.5); search for documents responsive to SDNY requests (1.3).
06/29/23	Dan Latona	0.50	Telephone conference with B. Allen, G. Hensley, Company re investigation update.
06/29/23	Jennifer Levy, P.C.	0.50	Conference with M. Kilgarriff re open regulatory issues and review correspondence re same.
06/29/23	Allison Lullo	6.50	Prepare regulatory productions (3.4); conference with B. Allen, SDNY (2.0); conference with FTI re mobile phone collection (.5); conference with B. Allen and R. Cunningham re FTC matters (.6).
06/30/23	Bob Allen, P.C.	2.90	Attend conference with FTC re resolution (.5); telephone conference with UCC re regulatory updates (.5); telephone conference with C. Koenig and K&E team re FTC resolution demands (.5); prepare for telephone conference with SDNY (.4); telephone conference with SDNY re investigative requests (.4); correspond with R. Cunningham and Company re FTC information requests and resolution demands (.4); correspond with CFTC re information requests (.2).
06/30/23	Nicholas Benham	1.40	Review documents for privilege.
06/30/23	Zachary S. Brez, P.C.	1.40	Telephone conference with DOJ re resolution (.5); conference with B. Allen re resolution (.5); review, analyze SEC resolution issues (.4).
06/30/23	Cassandra Catalano	0.70	Review and analyze correspondence re privilege waiver production.
06/30/23	Rich Cunningham, P.C.	2.40	Telephone conference with FTC re order negotiation (.5); correspond with C. Koenig, K&E team re same (1.9).
06/30/23	Rich Cunningham, P.C.	0.60	Draft mark-up of FTC consent order.
06/30/23	Chris Koenig	0.50	Telephone conference with R. Cunningham, K&E team re regulatory issues and next steps.
06/30/23	Amanda Lamothe-Cadet	0.20	Review and analyze correspondence re SDNY requests.
06/30/23	Dan Latona	0.50	Telephone conference with R. Kwastieniet, B. Allen, R. Cunningham, C. Koenig re government investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Allison Lullo	2.50	Conference with B. Allen, SDNY re matter updates (.5); prepare regulatory productions (2).
06/30/23	Mark Malone	1.10	Coordinate preparation of Company documents for production SEC, SDNY and CFTC.
06/30/23	Chloe Reum	0.70	Draft production letters.
<b>Total</b>		<b>746.80</b>	